1 SPIRO JANNINGS 1304 Shortridge Ave. Unit C 2 San Jose, CA 95116 408-292-0646 3 Spiro@redlineracingcams.com 4 CREDITOR/CLAIMANT, In Propria Persona 5 6 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 7 SAN FRANCISCO DIVISION 8 In re: Bankruptcy Case No.: 19-30088 (DM) 9 PG&E CORPORATION. Chapter 11 10 - and -(Lead Case) (Jointly Administered) 11 PACIFIC GAS AND ELECTIC **DECLARATION OF** COMPANY, SPIRO JANNINGS IN SUPPORT OF 12 MOTION FOR RELIEF FROM STAY, Debtors. AND RESPONSE TO REORGANIZED 13 **DEBTOR'S OBJECTION TO CLAIM** NO. 58462, FILED OCTOBER 17, 2019 14 Affects both Debtors Response Deadline: 15 \* All papers shall be filed in the February 1, 2023, 4:00 PM, Pacific Lead Case, No. 19-30088 (DM) 16 Hearing Information (Upon a Timely Response): 17 Date: TBD Time: TBD 18 Place: Tele/Video-conference Only United States Bankruptcy Court 19 Courtroom 17, 16th Floor San Francisco, CA 94102 20 21 22 23 24

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 1

of 224

I, Spiro G. Jannings, hereby declare and state:

- I am over the age of 18, a natural born U.S. Citizen, and resident of Santa Clara
   County, California, and of sound mind and health. I have personal knowledge of the facts stated
   herein, and will testify under oath upon being called to do so.
- I am the plaintiff in a still active civil law suit against Pacific Gas and Electric Company; a.k.a. PG&E, filed on August 24, 2017, in Santa Clara County Superior Court, case number 17CV315033, alleging several cause of actions for unlawful termination.
- 3. Following PG&E's filing of Chapter 11 bankruptcy in U.S. Bankruptcy Court, Northern District of California on January 29, 2019, under case number 19-30088-DM, I filed a claim against PG&E on October 17, 2019, as claim number 58462, citing 17CV315033.
- Prior to PG&E's filing of Chapter 11 Bankruptcy on January 29, 2019, I gave a deposition to PG&E on January 8, 2019, in good faith, with my attorney present.
- 5. I retained my attorney on December 6, 2018, Scott Furstman, and prior to that I represented myself pro se, after the sudden illness of my original attorney, Mr. Gerald A. Emanuel, who became gravely ill in early 2018 and succumbed in February of 2022.
- 6. On April 11, 2018 at 1:49 PM, I notified the offices of PG&E's legal counsel by email that I was now representing myself pro se, and sought extensions of time to get acquainted with the discovery my attorney had been working on; I requested that all matters be memorialized through email, and asked they acknowledge accordingly.
- 7. Over the following eight months, I was engaged in considerable discourse with Ms. Elisa Nadeau (CBN: 199000), of the law firm, Littler Mendelson P.C., in San Jose, California, who represented PG&E in my case. I found her to be professional in her approach, but abrasive in her demands, and intimidating in her threats. I also found her to be deceptive in her actions to take advantage of my in-between attorney status, while still pursing discovery.

- 8. By December of 2018, I had acquired enough compelling evidence through discovery, personal interviews of PG&E personnel, and other investigation, including FOIA requests, that I was ready to amend my complaint for the core issue my unlawful termination was based upon: "retaliation" by my supervisor for filing a just grievance through my Union for her changing my field work time cards without my knowledge or approval, and denying me the pay upgrades that were provided per PG&E scale. My first amended complaint was curtailed from imminent filing only by PG&E's refuge under Chapter 11 protection (See Ex. "X").
- 9. My declaration herein attests to having attached a correct, complete and accurate draft of my first amended complaint, with exhibits, and a copy of the motion for leave to amend, assembled as **EXHIBIT X**, each to be filed in Santa Clara County Superior Court, upon relief being granted by this Court, or as soon thereafter as practicable in the face of a substitution of counsel that is required following Mr. Furstman's being dismissed from this case.
- 10. I further declare herein that my prior employment with PG&E was based on my being hired as an employee under a guaranteed contract assured to me by superintendent, Mitchell Kirk, which I enjoyed for nearly three years before my unlawful discharge; prior to that, I had worked for fifteen years in all PG&E gas and electric divisions under contract from the Union Hall, without ever having had a complaint related to my personal or professional conduct; I enjoyed a reputation for high skill, efficiency and safety.
- 11. During my discourse with PG&E attorney, Ms. Nadeau, while representing myself, there were numerous communications from her that I found troubling, and beyond the scope of her professional representation of PG&E, including her attempt to dissuade me from hiring Mr. Furstman by berating his reputation, then suggesting an attorney of her choice, guised in a benign pretense with intimidating hints, that I learned in my deposition she is gifted at. See email **EXHIBIT Y**, attached hereto.

- 12. Ms. Elisa Nadeau, has attested (Dkt. 11391, ¶ 6) to the fact I was "sanctioned" in state court, and added that I still have "not paid." As noted in the Motion, this sanction was statutory, for technical errors I made in proper attachment of POS 040 filings, and discovery disputes for setting mutual deadlines that resulted in motions to compel. This technical point of sanctions in Ms. Nadeau's Declaration offers nothing material to the Objection it's intended to support; and as such, is intended only for suggesting it impugn the merits of my cause against PG&E in the eyes of this Court. This style of bias-generating suggestions are rife throughout the Objection. Lastly, I have not paid because at one point I was advised by counsel not to, as it will be offset, and to my knowledge, PG&E has made no attempt or demands to collect same.
- 13. Mr. James Leonard, as investigator for PG&E, has attested (Dkt. 11390, ¶ 4) his "evidence" had yielded the below evidence, and bullet points his four alleged incursions by me; namely, (1) Mr. Jannings had previously used inappropriate language regarding Ms. Doe, such as calling her a bitch and yelling obscenities at her; (2) Mr. Pierce, who hardly knew Mr. Jannings, had no reason to lie and, further, told Ms. Doe about the threat because he genuinely feared for her safety; (3) Other employees observed Mr. Jannings speaking with Mr. Pierce and Mr. Jannings made a statement "They are treating you surveyors like shit" and recalled that Mr. Jannings was "an angry guy" who had been " upset and aggressive" in previous encounters with them; and, (4) Ms. Doe also feared for her own safety and accordingly filed a police report to document the incident.
- 14. I have repeatedly stated in all interviews, and given sworn testimony in a judicial proceeding, that I never said anything threatening or sexual against Ms. Doe. I did converse with Mr. Pierce early on July 13, 2015, verified by my gas fill up records, gate entry scan card and cell phone's GPS; but it was an entirely civil conversation. By contrast, Mr. Pierce alleges my threats were made on July 15, but records show I was miles away, and no card swipe all day.

15. What Mr. Leonard fails to include in the foregoing, is: (1) Mr. Pierce has no witnesses that heard me tell him the obscene things alleged, because I never said them; (2) Mr. Pierce does not recall what day or even time of day the alleged conversation of my obscene statements occurred because it was July 23, 2015, eight days after we spoke that he fabricated this lie and as far as I know, conceived it with Ms. Doe herself; (3) Mr. Pierce was not too fearful for Ms. Doe's safety, since he waited eight (8) days to convey them to "Ms. Doe" after the actual day that I did speak with Pierce and my GPS and swipe card mentioned above can verify it; (4) Ms. Doe wasn't too concerned for her safety either, since she was in constant communication during this week between July 13 and July 23, and had me do an overtime job for her on Saturday, July 18, 2015, the day that Pierce lied about her being on vacation, as an excuse for why he waited so long to inform her about his alleged threats I made; (5) "Other employees" are omitted, but their "characterizations" of my being an "angry guy" who was "upset and aggressive" is certainly not conclusive proof in a road crew shop yard that I am guilty of making the threatening sexual comments that no one heard, but Pierce; and none of the field crew personnel that were around the day I did speak with Pierce found anything angry about how they exchanged greetings with me in the PG&E yard; (6) Mr. Pierce's employee history of being reprimanded for "falsifying company documents" (Ex. "B", ¶ 14) is not mentioned by Mr. Leonard, which he would have access to as head of security; nor is does Mr. Leonard mention my "spotless" record of eighteen (18) years, free of any reprimands before this incident; (7) Pierce's being the sole office occupant with Ms. Doe, which have mutual and overlapping duties as supervisors doesn't seem to be germane to Mr. Leonard's analysis of "motive", when he surmises a negative that can't be proven is proof of motive (i.e., Pierce "had no reason to lie"). This might be a valid conclusion if you ignored their intimate office relationship, and if you ignored my Union grievance against Ms. Doe, which is grounds for her

being discharged, since changing time cards is forbidden; and if you ignored that Pierce would be privy to Ms. Doe's investigation plight over said Union Grievance and feel he could help, but alleging "something" — eight days after the fact — against me.

- 16. Best of all is (8) the fabricated inference of witness testimony, apparently carefully crafted by PG&E counselor, Ms. Nadeau, for Leonard's declaration's third bullet point: "Other employees observed Mr. Jannings speaking with Mr. Pierce and Mr. Jannings made a statement "They are treating you surveyors like shit" and recalled that Mr. Jannings was "an angry guy" who had been "upset and aggressive" in previous encounters with them.
- 17. The above is clearly an example of out-of-context facts extrapolated into two or more elements to fabricate a false conclusion, a tactic Ms. Nadeau repeats over and over. By conjoining the simple observation of fact on July 13, 2015, that "other employees observed [me] speaking with Mr. Pierce"... then interjecting a benign, and joking statement that I did make earlier ("They are treating you surveyors like shit,") Ms. Nadeau implies the other employees were witnesses to what Pierce alleged eight days later on July 23, when they witnessed nothing. This is **deceptive**, **misleading**, **and misrepresentative of facts** which Ms. Nadeau, an officer of the court, has fabricated for the signature of her witness, James Leonard, and client, PG&E.
- 18. Ms. Kathy Ledbetter, as Labor Relations Manager for PG&E, has attested (Dkt. 11389, ¶¶ 3–5), to Collective Bargaining Agreements (CBAs) requirements, and procedures; and that she has access grievance members' grievance files; and further, that she "recently reviewed" my grievance file and "determined" that the grievance involving my termination on August 27, 2015, under file number 23334, "advanced to Step 4 of the grievance process "Review Committee." Ms. Ledbetter then attests: "The parties (the Union and the Utility) agreed to settle the case at the Review Committee Step." In support of this agreement she avers, she attests to a "true and correct copy of the letter containing that agreement" attached as Exhibit B.

- 19. Ms. Ledbetter then closes the introduction of Exhibit B, by adding: "Because the parties settled the grievance, grievance 23334 did not advance to Step 5, Arbitration." Ms. Ledbetter, no doubt relying on the craftsmanship of counsel, then executes her declaration under the penalty of perjury.
- 20. Exhibit B of Ms. Ledbetter's declaration, grievance 23334 does not represent what she has executed a sworn statement to attest of. Grievance 23334, upon examination by the Court or by any reasonable review, will construe that the "Union and Utility" parties, cited, are not represented; and no agreement of same between the parties has been agreed to. What 23334 shows, is the mutual signatures of Claire Landloli, Chairperson, "Review Committee," and Kit Stice, Secretary, "Review Committee," each showing 11/16/16 alongside their respective signatures, beneath the document's "Decision" that ends with "The Committee agreed the discipline was issued for just cause. This case is closed without adjustment."
- 21. The "Review Committee" is PG&E. A vague reference to the Union's opined rebuttal of facts, noting the GPS records for my location show I was not in the PG&E yard when alleged, so the Union argued for a reduction in penalty, while "The Company" admitted the male Supervisor (Pierce) did not report the incident as quickly as he should have, that it "does not negate the fact that the conversation took place." Adding, "Even the Grievant (me) admitted the conversation took place, but denies making the vulgar comments." In other words, by PG&E's Review Committee logic, my having had any conversation means that I am guilty of whatever that Supervisor wants to allege I said in the conversation.
- 22. Irrespective of PG&E's misrepresentations to put words in my mouth to facilitate a pre-ordained conclusion three PG&E departments worked together to achieve, Ms. Ledbetter's Review Committee Grievance, Number 23334 is not what she has sworn to; nor is it what Ms. Nadeau, an officer of the court, has proffered to be in support of the Objection. There is no

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page

of 224

agreement between "the Union and the Utility", and there is no agreement on the disposition reached by the one sided argument which Ms. Landoli and Ms. Stice signed in disposing of.

- 23. I further attest that during the entire proceedings of my Claim in PG&E's Ch-11 bankruptcy case, I have been unaware and left in the dark as to any events, motions, deadlines, or communications between my attorney and any other counsel, including Mr. St. James. I had made numerous calls, emails and text message attempts with Mr. Furstman, always leaving a message, and rarely getting a response. On the few occasions I did receive a response, I was told everything was the same, and nothing was going on. Had I known about any of the events at the core of these proceedings in my Claim, I would have retained new counsel or did whatever I needed to rectify the matter.
- 24. Since these events I now move to vacate, I and Mr. Furstman have been harassed by PG&E's counselor, Jane Kim (CBN: 298192) threatening me with suit and costs if I don't drop my suit in Santa Clara County Superior Court; attempting to intimidate me. A copy of that letter is attached as **EXHIBIT Y**.

I declare under the penalty of perjury under the laws of the United States and the State of California that the foregoing is true and correct.

Executed at San Jose, California, this 13th Day of January, 2023.

Date: 1 13 2023

SPIRO JANNINGS, Claimant

SPIRO JANNINGS

Pro Se

# EXHIBIT "X"

1	SPIRO JANNINGS											
2	1304 Shortridge Ave. Unit C San Jose, CA 95116											
3	408-292-0646 Spiro@redlineracingcams.com											
4	Appearing In Propria Persona											
5												
6	SUDEDIOD COURT OF CALLEODNIA											
	SUPERIOR COURT OF CALIFORNIA											
7	COUNTY OF SANTA CLARA											
8	SPIRO JANNINGS, ) <u>Case No.</u> : 17CV315033											
9	Plaintiff; )											
10	VS. )											
11	PACIFIC GAS & ELECTRIC CO., and   )   PLAINTIFF'S MOTION FOR LEAVE   Joel Dixon, Managing Superintendant;   )											
12	Jeff Carroll, Superintendant; ) TO AMEND THE COMPLAINT Stephanie Douglas, Dir., Corp. Security; )											
13	James Leonard, Agent, Corp. Security; )											
	William Pierce, Supervisor; ) Bobbie Weeck, Supervisor; )											
14	Kathy Ledbetter, Managing Agent, H.R.; ) Claire Landoli, Chair, Review Committee; )											
15	and DOES-50;											
16												
17	PLAINTIFF, Spiro Jannings, by and through counsel, pursuant to California Code Civil											
18	Procedure §473(a) and §576 moves for leave to amend the complaint in this cause with the First											
19	Amended Complaint, and in support of such relief so states:											
20	1. Plaintiff filed the original complaint ("the Complaint") August 24, 2017.											
21	2. The Complaint sought damages for unlawful termination against Pacific Gas &											
22	Electric Company ("PG&E") and yet unknown defendants "Does 1-50".											
23	3. All requisite elements in support of the Complaint were made, and the Defendant											
24	PG&E timely responded; with this cause being deemed by the Court to move forward.											
	PLAINTIFF'S MOTION FOR LEAVE TO AMEND COMPLAINT											

- **4**. Discovery by all parties has been ongoing and Plaintiff intends to continue with further pre-trial discovery.
- 5. In the process of Plaintiff's discovery and further investigation resulting from said discovery, the identity of other individuals and their complicity as agents of PG&E in the wrongful termination of Plaintiff requires the Complaint to specify each and their wrongful acts.
- 6. In the process of Plaintiff's discovery and further investigation resulting from said discovery, the wrongful acts being alleged against specific agents of PG&E in the wrongful termination of Plaintiff is primarily rooted in, but is not limited to, RETALIATION.
- 7. In the process of Plaintiff's discovery and further investigation, the wrongful acts being alleged by specific agents specific agents of PG&E in Plaintiff's wrongful termination for retaliatory purposes was based from conspired conduct by at least two or more individuals.
- **8**. The facts alleged and evidence in support, as filed herewith in the First Amended Complaint are of such overwhelming merit that a denial of this cause being Amended and continuing to move forward would *not be in the interest of justice*.
- 9. A court may, in the furtherance of justice, allow a party to amend any pleading on any terms as may be proper. California Code Civil Procedure §473(a) and §576.
- **10**. The Amended Complaint is not to delay the trial or intended to add additional preparation costs (*Hirsa v. Superior Court* (1981) 118 Cal.App.3d 486, 490.).
  - 11. The Defendants are not prejudiced by the proposed amendments.
  - 12. Pursuant to the Relation Back Doctrine Fictitious Defendants:

Where a complaint sets forth, or attempts to set forth, a cause of action against a defendant designated by a fictitious name and his true name is thereafter discovered and substituted by amendment, he is considered a party to the action from its commencement so that the statute of limitations stops running as of the date of the earlier pleading. *Austin v. Massachusetts Bonding and Insurance Co.* (1961) 56 Cal.2d 596, 599.

24

22.

23

#### 1 **13**. **Pursuant to the Relation Back Doctrine – New Causes of Action:** 2 If plaintiff seeks to add new legal theories or causes of action, the amended complaint relates back to the date of the filing of the original complaint and thus avoids the bar of the Statute of Limitations so long as 3 recovery sought in both pleadings is based upon the same general set of 4 facts. Smeltzley v. Nicholson Manufacturing Co. (1977) 18 Cal.3d 932, 939-940; See also Kittredge Sports Co. v. Superior Court (Marker, 5 U.S.A.) (1989) 213 Cal. App. 3d 1045, 1048; Hirsa v. Superior Court (Vickers) (1981) 118 Cal. App. 3d 486, 489; and in the California 6 Supreme Court: Grudt v. City of Los Angeles (1970) 2 Cal.3d 575. 7 **14**. This state has held generous liberality to allow amendment of pleadings at any 8 stage to be decided on their merits. (Desny v. Wilder (1956) 46 Cal.2d 715, 751.) See also 9 Klopstock v. Superior Court. (1941) 17 Cal.2d 13, 19; Nestle v. City of Santa Monica (1972) 6

15. Pursuant to California Rules of Court, Rule 3.1324(a): (1) a copy of the Amended Complaint accompanies this motion and so states it's the First Amended to differentiate it from previous pleadings or amendments, pending the Court's granting leave to accept as such; (2) the allegations of the previous [original] complaint have been deleted or substituted with specificity, pending the Court's acceptance as such; and (3) the specific new allegations to be added have been proposed, with original allegations applied in the construct required to clarify and inform the facts, pending the Court's acceptance.

Cal.3d 920, 939; *Hirsa v. Superior Court* (1981) 118 Cal.App.3d 486, 488-489.

WHEREFORE, for the reasons set for herein, Plaintiff respectfully asks this Honorable

Court to GRANT leave to Amend Plaintiff's original Complaint with the First Amended

Complaint co-filed herewith.

Date:	SPIRO JANNINGS					

SPIRO JANNINGS Pro Se

24

10

11

12

13

14

15

16

17

18

19

20

21

22

23

PLAINTIFF'S MOTION FOR LEAVE TO AMEND COMPLAINT

-

1 2 3 4	SPIRO JANNINGS 1304 Shortridge Ave. Unit C San Jose, CA 95116 408-292-0646 Spiro@redlineracingcams.com Appearing In Propria Persona													
5	SUPERIOR COL	URT OF CALIFOR	NIA											
7	7 COUNTY OF SANTA CLARA													
8	SPIRO JANNINGS,	) <u>Case No.</u> :	17CV315033											
9	Plaintiff; vs.	) )												
10	PACIFIC GAS & ELECTRIC CO., and Joel Dixon, Managing Superintendant;	) FIRST AMI	ENDED											
12	Jeff Carroll, Superintendant; Stephanie Douglas, Dir., Corp. Security; James Leonard, Agent, Corp. Security;	)	NT FOR WAGES AND FOR JURY TRIAL											
13 14	William Pierce, Supervisor; Bobbie Weeck, Supervisor; Kathy Ledbetter, Managing Agent, H.R.;	) ) )	MD TOKSCKI TRIME											
15	Claire Landoli, Chair, Review Committee; and DOES-50;	) )												
16	Defendants.	) _)												
17	PLAINTIFF, Spiro Jannings, by an	nd through counsel,	hereby AMENDS the original											
18	Complaint pursuant to Cal. CCP §§472(a) a	and 576, to specify a	additional Defendants and their											
19	official capacities as they have become kno	own since the origina	al filing, and to supplement the											
20	pleadings in accordance with facts and evice	lence known to Plair	ntiff which is not prejudicial to											
21	the Defendants, PACIFIC GAS & ELECTR	IC COMPANY, et al	; and in so doing hereby states:											
22	1. Plaintiff, SPIRO JANNINGS	S ("Jannings") is an	individual over the age of 18,											
23	and at all times relevant herein a California r	resident living in the	County of Santa Clara.											
24														

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 13 of 224

PLAINTIFF'S FIRST AMENDED COMPLAINT

2.

owned utility (IOU) with publicly traded stock, headquartered in San Francisco, CA., and at all times relevant to this action was and is doing business in the County of Santa Clara, California; while the acts and omissions giving rise to liability occurred in the County of Alameda, CA.

3. Defendant, <u>Joel Dixon</u> ("**Dixon**"), as Managing Superintendant, was at all times

Defendant, PACIFIC GAS & ELECTRIC COMPANY ("PG&E"), is an investor

- 3. Defendant, <u>Joel Dixon</u> ("**Dixon**"), as Managing Superintendant, was at all times relevant to this action an employee and managing agent of PG&E who oversaw and/or engaged singularly or collectively in concert with other parties, in the willfully prejudicial actions, that directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 4. Defendant, <u>Jeff Carroll</u> ("Carroll"), as Superintendant, was at all times relevant to this action an employee and managing agent of PG&E, and oversaw and/or engaged singularly or collectively in concert with other parties, in the willfully prejudicial actions, that directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 5. Defendant, <u>Stephanie Douglas</u> ("**Douglas**"), as Director of Corporate Security, was at all times relevant to this action an employee and managing agent of PG&E, who was responsible for affirming the erroneous conclusions reached in concert with other parties that directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 6. Defendant, <u>James Leonard</u> ("**Leonard**"), as Supervisor of Security, was at all times relevant to this action an employee and agent of PG&E, and was directly responsible for creating the erroneous conclusions from a prejudiced, embellished misrepresentation of facts, which directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 7. Defendant, <u>William Pierce</u> ("**Pierce**"), was at all times relevant to this action an employee and agent of PG&E, acting in a Supervisor capacity, did singularly or collectively in concert with other parties, fabricate with *malo animo* the erroneous allegations for retaliatory purposes that directly contributed to the malicious and wrongful termination of Plaintiff.

- 8. Defendant, <u>Bobbie Weeck</u> ("**Weeck**"), was at all times relevant to this action an employee and agent of PG&E, acting in a Supervisor capacity, who singularly or collectively acted in concert with other parties to contribute to the erroneous allegations for retaliatory purposes that directly contributed to the malicious, wrongful termination of Plaintiff.
- 9. Defendant, <u>Kathy Ledbetter</u> ("**Ledbetter**"), was at all times relevant to this action an employee and managing agent of PG&E's Human Resources department, who was responsible for affirming the erroneous conclusions reached in concert with other parties that directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 10. Defendant, <u>Claire Landoli</u> ("Landoli"), as Chairperson of PG&E's Review Committee, was at all times relevant to this action an employee and managing agent, who was responsible for affirming the erroneous conclusions reached in concert with other parties that directly contributed to the malicious and retaliatory, wrongful termination of Plaintiff.
- 11. Defendant(s) "DOES-50", inclusive, are fictitiously named Defendants, as yet unknown, which are complicit in some manner, whether singularly or collectively with actions of one or more known parties and the allegations as set forth herein.
- 12. Each Defendant cited herein, knew or should have known, the erroneous allegations used to justify Plaintiff's unlawful termination were unsupported and without merit, rooted in retaliation for a Plaintiff's justified Union grievance filed against Weeck.
- 13. Each Defendant cited herein had a professional, fiduciary and legal responsibility to act in good faith in their roles investigating the erroneous allegations against Plaintiff, and each had the ability to reverse the unlawful termination, but for their retaliatory prejudice.
- 14. Employees at large of PG&E are represented by the International Brotherhood Of Electrical Workers, Local Union No. 1245 ("IBEW"). Plaintiff was a member in good standing.

15. Plaintiff is informed; has first person knowledge; believes and herein alleges that at all times relevant to this cause each Defendant ratified, authorized, knew or should have known of the wrongful acts committed against Plaintiff by one or more other Defendants; and whereas each were privy to facts and thereby in a position and obligated to correct, mitigate and end the unjust actions Plaintiff suffered, but for their collective, deceptive acts and practices.

- 16. Plaintiff's unblemished twenty (20) years of loyal, exemplary service for and to PG&E were disregarded while his employee rights, professional standing, reputation, emotional and financial security were all irreparably damaged as a direct or proximate result of the Defendants` individual and collective, prejudicial actions or inactions each knew or should have known were unjustified and unlawful, and for which Jannings now seeks just compensation.
- 17. The facts indicate the actions and events giving rise to the case at bar were not only unlawful and avoidable, but were in fact deliberate, malicious, and conspired by at least two or more supervising parties motivated by retaliation, compounded by other PG&E agents to misrepresent and cover up their deceptive wrongful actions in total disregard of the facts and truth solely to cause harm to Jannings, who seeks punitive damages.

#### **BACKGROUND**

18. Plaintiff is a highly experienced and diversely qualified utilities company field person who worked approximately seventeen (17) years as an IBEW contractor for PG&E, beginning August 9, 1995 in PG&E's San Jose's Edenvale Division, then expanding to Salinas, San Carlos, and Cinnabar by 2005. Plaintiff's duties covered power line Transmission and Distribution (T&D) above and below ground, Locate and Mark (L&M), and eventually Compliance Inspector (gas and electric), working directly for numerous supervisors where he earned high reviews from each, including construction supervisor: Mitchell Kirk ("Kirk").

- 19. In October of 2007, Superintendent Mitchell Kirk specifically sought Jannings for L&M assignments in the San Carlos Division under Supervisors Tim Bellinghousen, Ms. Valerie Lawson and Dean Churchwell; where he earned top producer ratings from all. Never, was there any personal or professional incursions of proper conduct alleged against Plaintiff.
- **20**. In September of 2009, Plaintiff was contracted to work PG&E's Cinnabar Division in San Jose until November of 2010, working for <u>Dana Micholson</u>; who also provided Plaintiff Jannings with excellent job reviews and recommendations.
- 21. On July 1, 2011, Plaintiff transferred to PG&E's Concord Division, overseen by Superintendent John Little, and worked directly under supervisor Ms. Bobbi Weeck until August of 2012; accruing thirteen (13) months of excellent job reviews from all Division supervisors, including Weeck, who expressed to Plaintiff she was sorry to lose him from her crew. Weeck and Plaintiff worked well together, and never was any improper conduct alleged.
- 22. On or about August 15, 2012, Plaintiff transferred to PG&E's Cupertino Division at the request of Superintendant Kirk and reported to supervisor John Kemp, where Plaintiff worked for his last four (4) months as a contractor hired through the IBEW.
- 23. On or about January 27, 2013, Plaintiff accepted a PG&E employee position after Kirk reassured him his permanent status was secure; and was directly thereafter assigned to the San Carlos Division under Supervisor, Ron Abolana, then Franko Massario in September. Both supervisors gave Plaintiff high reviews, and never was there any incursions of his conduct.
- **24**. On or about June 16, 2014, Plaintiff reported to prior supervisor Weeck for L&M assignments at PG&E's Hayward Division, who assigned him to work out of the Freemont Division, which was closer to Jannings` home. Jannings continued his exemplary performance.
- 25. On <u>March 27, 2015</u>, Plaintiff filed a grievance against Weeck through Union Rep, Lou Mennel ("Mennel"), who wrote: "Grievant has done work of higher classification on

several occasions since the clarifications of his duties on 02/17/2015. He has not received the upgrade. In addition, the <u>timecards have been changed without his knowledge</u>." (Ex. "C")

- 26. On **Thursday**, <u>May 7, 2015</u>, Plaintiff was called by Weeck into Pierce's office ("**the meeting**") and directed to have his Union Shop Steward, Ben Nordson ("**Nordson**") appear; where Weeck presented Jannings with a formal Written Reminder (Ex. "**D**"), orally alleging numerous performance infractions, that *inter alia* included sloppy time cards; arriving late to transmission standby jobs; being late turning in documentation; and leaving jobs early.
- When Plaintiff refuted Weeck's allegations in the meeting with a non-party's testimony by phone, Weeck escalated the Written Reminder to a Positive Disciplinary Action ("PD"), having more dire consequences to Jannings` employee record and career. Weeck then commented in the presence of Nordson that she "[w]ouldn't have taken this action if [Jannings] hadn't filed the [March 27th] grievance against [her]." (Ex. "A", ¶ 24, p.5:22)
- **28**. Following Weeck's comments in the meeting on May 7, 2015, and based on the recommendations of Union representatives, Nordson and Mennel, Plaintiff filed Grievance #23183 later that day against Weeck for harassment. (Ex. "E")
- **29**. On June 11, 2015, Plaintiff reported Weeck's retaliatory actions to PG&E's Ethics & Compliance Department, recorded as #PGE-15-06-0020, PIN8561. (Ex. "A", ¶ 26)
- **30**. On Friday, July 17, 2015, following a harassing call to Jannings by Weeck alleging another erroneous on-job infraction, Weeck asked Plaintiff to work overtime for the next day to complete a critical job for HP Communications; Jannings agreed. (Ex. "A", ¶ 31)
- **31**. On July 23, 2015, unbeknownst to Plaintiff, a PG&E Corporate Security Investigation ("CSI") was initiated against Jannings regarding a threat of sexual assault he was alleged by Pierce to have made against Weeck in a conversation with Pierce a week earlier.

**32**.

11 12

13

14

15

16

17 18

19

21

20

23

24

22

PLAINTIFF'S FIRST AMENDED COMPLAINT

Case: 19-30088

Yard and turned in time cards by e-Mail to Weeck. Directly thereafter, Plaintiff was called into the office of manager, Dave Lane ("Lane"), where in the presence of PG&E gas crew foreman and Union shop steward, Hector Sanchez ("Sanchez"), Plaintiff was introduced to Superintendent Jeff Carroll and Salinas Yard Supervisor, John Camera, who notified Plaintiff without explanation he was being placed on administrative leave with pay. Plaintiff was directed to surrender his company truck keys, security card and company credit card to Lane, forthwith.

On July 24, 2015, at approximately 6:30 AM, Jannings reported to the Fremont

- **33**. On July 27, 2015, at approximately 2:20 PM, Week arrived at the Fremont Police Department ("FPD"), to initiate a complaint with FPD officer, Craig Perry, stating she was informed by Pierce of sexual threats against her made by Plaintiff. Officer Perry followed up with a call to Pierce's cell phone, who stated Jannings made the threats about Weeck to him on 7/15/15 at approximately 3:30 PM, allegedly stating Jannings called her a "fucking bitch" and added, "Just wait, she will feel my dick in her ass, she is going to feel my pain and I'm going to get her fired." Pierce told officer Perry he tried to call Weeck the next morning but she did not answer, and explained Weeck "was out of town," but he later told her of the incident on 7/23/15. See Ex. "H", FPD report number 150727029.
- **34**. On July 28, 2015, Carroll called Plaintiff to inform him to meet Corporate Security at the Freemont Meter Plant at 1:00 PM ("the interrogation") and his shop steward, Sanchez, will meet him. Plaintiff arrived to the interrogation at approximately 1:00 PM and was met by James Leonard and Kevin Griswald of PG&E corporate security, and Sanchez.
- **35**. The interrogation was the first time Plaintiff was made aware of Pierce's allegations he made threats toward his supervisor Weeck during a conversation with Pierce; specifically, that Jannings told Pierce he was "[g]oing to stick [his] dick in Bobbi's ass," and "[s]he was going to feel [his] pain, and [he was] going to get her fired." (Ex. "A", ¶ 37)

- . Plaintiff, repeatedly denied all interrogation allegations. (Ex. "A", ¶¶ 37–40)
- 37. On August 6, 2015, PG&E's <u>Stephanie Douglas</u> disseminated PG&E Memorandum #15-1225 of <u>Joel Dickson</u>'s <u>SUMMARY OF INVESTIGATIVE FINDINGS</u> of Jannings` "Disrespectful Actions and Threat Of Violence Toward a Supervisor". (Ex. "I")
- 38. On August 27, 2015, at approximately 8:00 AM, Jeff Carroll called Plaintiff and instructed him to "Come on in, and be ready to go to work," adding: "Meet me at the Fremont Meter Plant at 11:00 AM and be prepared to go to work." (Ex. "A", ¶ 45)
- **39**. On August 27, 2015, at approximately 11:00 AM, Plaintiff showed up at PG&E's Fremont Meter Plant to return to work as instructed, where in the presence of his Union representative, Eugene Sanchez, Carroll presented Jannings and Sanchez with the corporate security report; had both men read it; presenting Plaintiff with a letter of termination. (Ex. "J")
- **40**. On August 31, 2015, through his representative of the IBEW Local #1245 Plaintiff filed Grievance: #23334 for wrongful termination. (Ex. "**K**")
- . On October 5, 2015, Plaintiff was denied unemployment insurance based on PG&E's allegations of threatening a coworker; Plaintiff appealed. (Ex. "A", ¶ 51)
- **42**. On October 15, 2015, PG&E held a Local Investigation Committee ("LIC") hearing on Plaintiff's grievance of wrongful termination. Attending for PG&E was Parker, Carroll, Pierce and Leonard; representing Plaintiff was Mennel and Sanchez. (Ex. "A", ¶ 52.)
- **43**. On October 16, 2015, Plaintiff attended the second day of PG&E's LIC hearing, attended by PG&E's Ledbetter, lasting all morning and concluding at or about 1:30 PM with an oral disposition denying the Union's request Plaintiff be returned to work. (Ex. "A", ¶ 55.)
- **44**. On February 23, 2016, Plaintiff attended the San Jose Office of Appeals and appeared before the Honorable Robert M. Lofgren, Administrative Law Judge of the California Unemployment Insurance Appeals Board; PG&E's Carroll, and its legal rep. Ms. Turner; and

therein Plaintiff gave sworn testimony denying all allegations of any improper conduct or statements to Pierce about Weeck, or any other improprieties. (Ex. "A", ¶¶ 56–57.)

- **45**. In the February 23, 2016 Appeals hearing, PG&E failed to produce witnesses Pierce, Weeck, or Leonard; with Carroll admitting under oath he had no direct knowledge of the allegations, and no good reason for PG&E's failure to produce any witnesses. (Ex. "N")
- **46**. On February 24, 2016, a five (5) page decision was rendered by Judge Lofgren: "The Notice of Determination and Ruling is reversed." Findings of Fact found: "The claimant did not threaten the coworker or make the profane statement attributed to him." (Ex. "O")
- **47**. PG&E failed to appeal the decision and the findings of fact by Judge Lofgren; the Administrative Law Court's decision is therefore *res judicata*; *collateral estoppel*.
- **48**. On November 16, 2016, <u>Claire Landoli</u>, Chairman; and <u>Kit Stice</u>, Secretary, of PG&E's Review Committee, rendered a final disposition on Plaintiff's Grievance #23334, that terminating his employment was justified; the case was closed without adjustment. (Ex. "S")
- 49. The facts show: three (3) PG&E departments: Administration; Corp. Security; and Human Resources, with their managing agents, each, individually and collectively knew, or should have known, the unsworn allegations of Pierce were unsupported hearsay, contradicted by the sworn testimony of Jannings, and PG&E's own location and time records of Plaintiff of the matter alleged; yet, each individually and collectively ignored blatantly obvious and contradicting facts; weight of evidence and Pierce's prior employee record of falsifying documents; and ignored the Administrative Law Court's final disposition of Plaintiff's innocence, to each, individually and collectively, conspire to terminate Jannings.

#### **CAUSATION**

**50**. Defendant <u>Dixon</u>, is directly or indirectly complicit in PG&E's unlawful termination and breach of contract with Plaintiff in that, as Managing Superintendent, he

1 a P
2 P
3 o c
4 c
5 A
6 a

authorized Carroll's decision to terminate Jannings, when he knew, or should have known, Pierce had a history of falsifying company records, while Jannings had no incursions in conduct or veracity; and PG&E's own Security Investigation report of Jannings` GPS times and locations contradicted Pierce's unsworn, unsupported allegations, as being merely hearsay. The Administrative Law Court's finding of fact determined Plaintiff did not commit the acts alleged, and therefore Plaintiff's termination was unwarranted and unjust, which Dixon should have and would have concluded, but for his personal prejudice and malicious intent to harm on Jannings.

- 51. Defendant <u>Carroll</u> is directly or indirectly complicit in PG&E's unlawful termination and breach of contract with Plaintiff, by and through the prejudicial, unsupported and unsworn allegations of Pierce, for whom Carroll was a direct or indirect supervisor of, and knew, or should have known the refuted allegations against Plaintiff did not constitute the humiliating and disparaging slander of Plaintiff's professional and personal reputation, which Carroll was directly involved in promoting and concluding against Jannings.
- 52. Defendant <u>Douglas</u> is directly or indirectly complicit in PG&E's unlawful termination and breach of contract with Plaintiff, by and through the prejudicial and unsupported allegations of Pierce, for whom Douglas had direct or indirect oversight and support of Leonard's reprehensible negligence and prejudice, and as such, ignored her obligations as Leonard's manager to abate and correct his egregious and erroneous allegations that irreparably harmed Plaintiff, but for Douglas` negligent failure to intercede.
- 53. Defendant <u>Leonard</u> is directly or indirectly complicit in PG&E's unlawful termination and breach of contract with Plaintiff, by and through the prejudicial and unsupported allegations Pierce willfully averred against Jannings, for whom Leonard was a direct investigator of, and knew, or should have known Plaintiff's refuted allegations by Pierce

did not constitute the humiliating, disparaging slander of Plaintiff's professional and personal reputation used by Leonard, in concert with: Moss, Douglas, and Carroll to ruin Jannings.

- **54**. Defendant <u>Pierce</u>, who was previously disciplined for falsifying records, is directly complicit in PG&E's unlawful termination and breach of contract with Plaintiff, through his contemptuous averments of Jannings` alleged heinous sexual threats against Weeck, he repeated to Weeck; then Leonard; then the Fremont Police Department; to bolster his fabricated allegations, after-the-fact, solely to retaliate in concert with or for the benefit of his peer, Weeck.
- 55. Defendant Weeck is directly complicit in PG&E's unlawful termination and subsequent breach of contract of Plaintiff, in that Weeck, as a direct supervisor of Plaintiff, conspired with Pierce against Jannings by using Pierce's false allegations, she knew, or should have known to be false, for her own retaliation of Jannings` Union complaint against her for withholding pay upgrades he was due, and for changing his time slips without his authorization or knowledge, and whereby, her complicit reinforcement of Pierce's fabricated falsehoods against Plaintiff, and her unjustified slanderous complaint to the Fremont Police Dept., were malicious retaliation solely to harm Jannings in deflecting her own problems arising from his justified, properly filed complaint against Weeck that would be grounds for her dismissal.
- 56. Defendants Pierce and Weeck were equal, peer level supervisors of overlapping duties who worked from the same office, sharing tasks and responsibilities in kind over their similar but separate divisions; whereby the merits or demerits of one affected the other, and whereby any reasonable person in the trade would expect a dependence, if not a personal relationship of mutual interests and cooperation to exist between both Pierce and Weeck; therefore, Pierce had the opportunity to be privy to the threat of termination Weeck faced from Jannings` complaint, and the motive to repeat his record of fabricating facts to save her career.

**57**. Defendant Ledbetter is directly or indirectly complicit in PG&E's unlawful termination and breach of contract with Plaintiff, through unsupported allegations by Pierce, for whom Ledbetter, as the senior decision maker of PG&E Human Resources, had direct oversight of Leonard's investigation, and was in a position to know, or should have known the refuted allegations against Plaintiff did not constitute the humiliating, slanderous disparaging of Plaintiff's professional and personal reputation, nor the disposition PG&E reached to breach its contract with Plaintiff. Ledbetter, as a supervising Human Resources officer of PG&E was willfully negligent in performing her duties to protect PG&E's employee, the Plaintiff, from the unjust prosecution Leonard's incompetence alleged, and was directly complicit in the collective prejudice reached by Carroll in a conspired, predetermined consensus to terminate Plaintiff.

**58**. Defendant Landoli as the supervising final arbitrator of PG&E's Review Committee, charged with rendering a final disposition of Jannings` Grievance #23334 which challenged the findings of PG&E's corporate security investigation and Plaintiff's unlawful termination, are complicit in the breach of PG&E's employment contract with Plaintiff, in that they each knew, or should have known, the unsworn and unsupported allegations made by Pierce were hearsay and in contradiction to equal or greater evidence presented by Jannings` sworn testimony and the findings of fact by Judge Lofgren of the Administrative Law Court's decision, which stand in complete contradiction to the conclusions reached by Landoli to deny Grievance #23334 and uphold PG&E's unjust and unlawful termination of Plaintiff, and right a wrong, but for the conspired, prejudiced unlawful conduct of Landoli.

23

24

# 

## 

# 

# 

# 

# 

# 

#### 

#### 

#### 

#### 

#### 

#### **FIRST CAUSE OF ACTION**

#### (Unlawful Termination for Retaliatory Purposes)

- . Plaintiff re-alleges and incorporates by reference the allegations contained in paragraphs 1 through 58.
- **60**. As a second, separate, and distinct cause of action, Plaintiff complains against Defendants and alleges that, on or about August 27, 2015, Defendant breached the employment contract by terminating Plaintiff's employment based solely on false allegations contrived for retaliatory purposes, in that Pierce and/or Weeck, sought individually or collectively, to silence Jannings' proper, Union filed grievance against Weeck for her professional misconduct.
- 61. On March 27, 2015, Plaintiff filed a grievance against Weeck through Union Rep, Lou Mennel ("Mennel"), who wrote: "Grievant has done work of higher classification on several occasions since the clarifications of his duties on 02/17/2015. He has not received the upgrade. In addition, the <u>timecards have been changed without his knowledge</u>." (Ex. "C")
- 62. On May 7, 2015, Plaintiff was called by Weeck into Pierce's office and directed to have his Union Shop Steward, Ben Nordson ("Nordson") appear; where Weeck presented Jannings with a formal Written Reminder (Ex. "D"), then orally alleged in the presence of Nordson, numerous performance infractions, that *inter alia* included sloppy time cards; arriving late to transmission standby jobs; being late turning in documentation; and leaving jobs early.
- 63. Weeck escalated the Written Reminder to a Positive Disciplinary Action when Plaintiff refuted Weeck's allegations in the meeting with a non-party's testimony by phone.
- 64. Weeck commented in the presence of Nordson she "[w]ouldn't have taken this action if [Jannings] hadn't filed the [March 27th] grievance against [her]." (Ex. "A", ¶ 24)
- **65**. Following Weeck's comments on May 7, 2015, Nordson and Mennel filed Grievance #23183 on Plaintiff's behalf later that day against Weeck for harassment. (Ex. "E")

- 67. On Friday, July 17, 2015, Weeck called Jannings alleging more erroneous on-job infractions, then asked Plaintiff to work overtime for the next day to complete a critical job for HP Communications; substantiating she worked on that day. (Ex. "A", ¶ 31)
- 68. On July 23, 2015, Pierce informed Weeck that Plaintiff made the alleged threatening statements against her purportedly on July 15, 2015; which led to the security investigation by Leonard, and an ultimate disposition by all Defendants to terminate Plaintiff's employment and breach his contract based solely on the unsupported, hearsay testimony of Pierce, which was later determined by a judicial proceeding, and not appealed, Plaintiff did not commit the acts alleged which was the basis for his unlawful termination.
- 69. The blatant timing of such malicious and unsupported allegations by Pierce, a coworker and office sharing peer to Weeck, and for which Weeck directly or indirectly sought and benefited from Plaintiff's termination, in that Plaintiff's grievance and complaint against her would be dismissed, was in violation of the Whistle Blower laws of California under §1102.5.
- **70**. As a direct or proximate result of the actions of the Defendants, collectively and individually, Plaintiff was damaged and seeks monetary relief as allowed by law, including but not limited to all costs and fees of counsel associated with this and each cause of action herein.

#### **SECOND CAUSE OF ACTION**

#### (Breach of Implied Covenant of Good Faith And Fair Dealing)

- **71**. Plaintiff re-alleges and incorporates by reference the allegations contained in paragraphs 1 through 70.
- **72**. The employment agreement referred to above contained an implied covenant of good faith and fair dealing, which obligated Defendant(s) to perform the terms and conditions of

PLAINTIFF'S FIRST AMENDED COMPLAINT

the agreement fairly and in good faith and to refrain from doing any act that would prevent or impede Plaintiff from performing any or all of the conditions of the contract that he agreed to perform, or any act that would deprive Plaintiff of the benefits of the contract.

- **73**. Plaintiff was employed by Defendant for three (3) years and reasonably relied on the representation from Defendant that he would not be terminated without just and fair cause.
  - . Plaintiff performed all the duties and conditions of the employment agreement.
- **75**. Defendant knew that Plaintiff had fulfilled all his duties and conditions under the contract.
- **76**. Defendant breached the implied covenant of good faith and fair dealing under the employment agreement by wrongfully discharging Plaintiff based on false allegations.
- 77. Defendant further breached the implied covenant of good faith and fair dealing, by violating and failing to follow its own agreement, when Defendant terminated Plaintiff without Cause.
- 78. As a proximate result of Defendant's breach of the implied covenant of good faith and fair dealing, Plaintiff has suffered and continues to suffer losses in earnings and other employment benefits, and is entitled to recover for damages in an amount to be established at trial. As a further proximate result of the Defendant's breach of the implied covenant of good faith and fair dealing, Plaintiff has incurred reasonable attorney's fees in attempting to secure the benefits owed him under the employment contract. Plaintiff is entitled to recover these reasonable attorney's fees.

#### THIRD CAUSE OF ACTION

#### (Intentional Infliction of Emotional Distress v. All Defendants)

**79**. Plaintiff re-alleges and incorporates by reference the allegations contained in paragraphs 1 through 78.

#### (Unfair Business Practices v. All Defendants)

- Plaintiff re-alleges and incorporates by reference the allegations contained in
- California Business and Professions Code §17200, et seq., prohibits any unlawful, unfair, or fraudulent business practices. An "unlawful" business practice includes any
- 86. Defendants' acts constitute unlawful, unfair, and fraudulent competition, as defined by California Business and Professions Code §17200,et seq., all for Defendants' own commercial gain and in connection with business activities, as alleged *supra*.
- By and through the acts alleged herein, Defendants' conduct was unlawful in that **87**. they knew, or should have known they violated the California Labor Code.
- **88**. Plaintiff is informed and believes and thereupon alleges that the Defendants named herein, and those identified to date as DOES 1 through 50, inclusive: aided, abetted, incited, compelled, coerced, and/or conspired to commit one or more of the acts alleged herein.

PLAINTIFF'S FIRST AMENDED COMPLAINT

17

18

19

20

21

2.2.

23

24

16

- 89. The Defendants named herein, and those identified to date as DOES 1 through 50, by and through unfair business practices they committed as agents of PG&E, were directly or indirectly responsible for Jannings` unlawful and unjust termination, for which each had knowledge of the others` actions, whereby they orchestrated a conspiracy based on a pattern of disregard to facts, fairness and due process to reach a decision to irreparably harm Jannings, through unfair business practices and in violation of the California Labor Code.
- **90**. Plaintiff seeks relief necessitated by Defendants` conduct, including but not limited to: (1) unpaid wages, (2) earned pay out of class pay for underground electric; upgrades and penalties due, (3) overtime, (4) medical benefits, as presented by Plaintiff in this Complaint.
- **91**. The conduct of each Defendant was negligent, unreasonable, unlawful and despicable; and each Defendant acted with malice, prejudice, oppression, fraud, and a willful conscious disregard of Plaintiff's rights. Each of these Defendants ratified, authorized and condoned the conduct of each and every other Defendant and managing agent, entitling Plaintiff to an award of punitive and exemplary damages pursuant to Cal. Civil Code §3294.

#### **FIFTH CAUSE OF ACTION**

#### (Breach of Contract of Continued Employment)

- . Plaintiff re-alleges and incorporates by reference the allegations contained in paragraphs 1 through 91.
- 93. As a first, separate, and distinct cause of action, Plaintiff complains against Defendants and alleges that, on or about August 27, 2015, Defendant breached the employment contract by terminating Plaintiff's employment based on false allegations by Pierce. Defendant at all times knew the allegations were false.
- **94**. Plaintiff was employed by Defendant for three (3) years, consistently received either good or excellent performance evaluations and merit raises, was assured on numerous

occasions that he would not be terminated arbitrarily, and Plaintiff and Defendant had entered into an contract that Plaintiff would not be discharged unless there was good cause to do so.

- 95. Based on oral representations and promises and/or conduct of Defendant, as set forth above, Plaintiff had an employment contract with Defendant whereby Plaintiff would be employed by Defendant so long as his performance was satisfactory and Defendant would not discharge him without good and just cause.
- **96**. Plaintiff at all times fulfilled his duties and conditions under the contract and has been ready, willing and able to continue performing them in competent and satisfactory manner.
- **97**. Notwithstanding the promise to terminate the employment contract only for good cause, on or about August 27, 2015, Defendant terminated Plaintiff's employment based on false allegations by Pierce. Defendant at all times knew the allegations were false.
- **98**. As a proximate result of Defendant's breach of the employment contract, Plaintiff has suffered and continues to suffer losses in earnings and other employment benefits, and is entitled to recover for damages in an amount to be established at trial.

PG&E's willful, reprehensible conduct toward Jannings follows a historical pattern of disregard for the rights of its employees and its customers, where unqualified people are unjustly promoted to positions of responsibility based on political, personal or other unprofessional relationships, whereby the incompetence or malice of unqualified PG&E personnel directly affects the lives and safety of PG&E employees, PG&E customers, and the public at large. As a direct or proximate result of PG&E's unjust, prejudicial policies: talented, experienced, necessary personnel such as Jannings are summarily dismissed on unreasonable and unlawful grounds by malicious PG&E agents who abuse their authority and exercise unjust retaliatory, personal vendettas in PG&E's name, for which PG&E must be held accountable.

Because PG&E has a systemic problem that permeates and ferments within its ranks, which PG&E has allowed to exist completely unchecked, PG&E not only took away the security Jannings expected, was promised, and had earned as a company team member after eighteen (18) years as a qualified loyal contractor, PG&E also deprived Jannings of all future achievements, promotions, and earned rise within the PG&E organization he was destined to ascend to; but not for the egregious, malicious retaliatory and conspired actions, perpetrated and covered-up by a collective of PG&E agents officially representing PG&E in form and fact; then compounded their egregious acts by "black listing" him from working at any other companies.

WHEREFORE, Plaintiff prays this Honorable Court grant a judgment against Defendants for:

- a. Monetary compensatory damages including: lost wages, earnings, unpaid overtime, unpaid double-time, retirement benefits, other employee benefits, penalties, and all other sums of money, together with interest on these amounts according to proof;
- b. Monetary restitution to compensate Plaintiff for his wages, including overtime, benefits, and interest lost for the relevant time period, according to proof;
- c. Monetary judgment for the mental pain, anguish, and emotional distress, according to proof;
  - d. All costs of suit and attorney(s) fees associated with prosecuting this action;
  - e. All Pre-judgment and post-judgment interest;
- f. All applicable monetary award of exemplary and punitive damages, based on a multiple of damages as is just and according to proof;
  - g. Any and all additional compensation or multiple thereof; and
  - h. All other such further relief as the Court deems just and proper.

1	DE	EMAND FOR TRIAL
2	Plaintiff reaffirms his demand	for trial by jury on all issues in this case.
3	Date:	SPIRO JANNINGS
4		
5		
6		SPIRO JANNINGS Pro Se
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		

PLAINTIFF'S FIRST AMENDED COMPLAINT

#### SUPERIOR COURT OF CALIFORNIA

#### **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,		Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "A"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 33

of 224

### FOR COMPLAINT AGAINST PACIFIC GAS & ELECTRIC, CO.

AFFIDAVIT OF SPIRO JANNINGS

3

4 || 5

5

J

6

7

8

10

11

12

13

14

15

16

17

1819

20

21

22

2324

STATE OF CALIFORNIA ) ss: COUNTY OF SANTA CLARA )

**BEFORE ME**, the undersigned authority, duly authorized to take acknowledgements and administer oaths in the State and County aforesaid, personally appeared Spiro Jannings, who after being first duly sworn on oath, deposes and says:

- 1. I, SPIRO JANNINGS, am a natural born U.S. Citizen; resident of Santa Clara County, California; over the age of 18 years and of sound mind and health. I am single, self employed; and Plaintiff in a civil suit against Pacific Gas & Electric, Co., also known as PG&E.
- 2. I was born and raised in San Jose where I have lived and worked my entire life. My employment with utilities began with the City of Santa Clara Water Department in August of 1992. I worked as an entry level utility worker until July 1995; acquired my commercial driver's license; and worked laying main line, hydro repair, changing out water meters, and working on reclaim water lines for the city's parks and recreations, working full time while attending night classes at Deanza Junior College to further my education in the trades.
- 3. In all my employment and education with the City of Santa Clara, there was never any complaints by superiors, peers or individuals against me for any form of improper personal or professional conduct, and I never received a reprimand. I developed an excellent work record with the City of Santa Clara that continued to my subsequent employer, PG&E.
- **4**. On or about July 31, 1995, I joined the International Brotherhood of Electrical Workers ("IBEW") (Card #5049703), and reported to the IBEW Local Union 1245; where my legal address was then and continues to be: 1304 Shortridge Ave., Unit C, San Jose, CA 95116.

PLAINTIFF'S AFFIDAVIT IN SUPPORT OF THE FIRST AMENDED COMPLAINT

ase: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 34

of 224

12

15

14

16 17

18

19 20

21 22

23 24

- 5. On this same date I began what would be a long and diverse job history with Pacific Gas & Electric Company ("PG&E"), where I applied my long term aspirations and continuing studies in equipment handling, inspection and other construction and maintenance tasks as a "contracted" employee hired out from IBEW to PG&E's Oakland G.C. Electric Line Dept., as a Miscellaneous Equipment Operator ("MEO") working for Gary Tognozzi, where I established his respect as a proficient worker and team player. I remained an MEO at this location until November 16, 1995. My responsibilities included operating the line truck with five (5) man crews setting poles and transformers; pulling overhead and underground cable; stringing miles of wire, and assisting the installation and assembly of transmission towers we assembled on the ground and then elevated into position with an industrial helicopter.
- 6. On or about December 3, 1996, I was contracted to work out of PG&E's Edenvale Division in San Jose, CA, doing Locate and Mark ("L&M") on Underground Service Alert assignments ("USA") until March 11, 1998 working for Mike McBride. I received high marks for my work performance and developed a good rapport with Mr. McBride.
- 7. On or about March 20, 2000, I was contracted to work out of PG&E's Salinas Division, Salinas, CA, until approximately October 22, 2000. My duties there was Leak Survey ("LS"), using a hand-held analyzer to detect underground gas leaks, which is a critical, dedicated department within PG&E solely for maintaining safety and avoiding damage.
- 8. On or about November 20, 2000, I was contracted to work PG&E's San Carlos Division ("Div."), San Carlos, CA., working until approximately August 10, 2003 as a Transmission and Distribution ("**T&D**") assistant in their electrical department.
- 9. On or about October 15, 2003, I was contracted to return to PG&E's Edenvale Division in San Jose, also as a T&D assistant working for Lee Kirk until approximately June 3, 2005. I know Mr. Kirk considered my job performance excellent and highly recommended me.

	<b>10</b> .	On	or	abou	ıt A	ugu	st	11,	200	5, I	W	as	con	ıtra	cted	to	WO	rk	PG8	ξE's	Cin	naba	11
Divisio	on in Sa	an Jos	se, a	and	assig	gned	l to	the	gas	div	isio	on's	s ge	ner	al fo	oren	nan,	M	itche	ell K	<u>irk</u> ,	doin	2
L&M. ւ	until an	proxi	ima	telv	Octo	ober	12	2. 20	07. a	and	rec	eive	ed e	exce	ellen	t io	b rev	vie	ws b	v Mı	. Ki	rk.	

- 11. On October 19, 2007, Mitchell Kirk, now promoted to Superintendent, sought me out for PG&E's San Carlos Division doing L&M for Supervisors, Tim Bellinghousen, Valerie Lawson and later <u>Dean Churchwell</u>. I remained there until September 8, 2009. Tim Bellinghousen, Dean Churchwell and Mitchell Kirk all complimented me as their top producer by completing twice the work tickets over any of the division's other employees.
- 12. On or about September 12, 2009, I was contracted to work PG&E's Cinnabar Division in San Jose as an L&M until approximately November 13, 2010; working for <u>Dana Micholson</u>, who I know also gave me excellent job reviews and recommendations.
- 13. On or about July 1, 2011, I was contracted to work for PG&E's Concord Division, doing L&M until August 2, 2012, working directly for Supervisor Ms. Bobbi Weeck. She also gave me excellent reviews and came to depend on my high work efficiency.
- 14. On or about August 15, 2012, I left Ms. Weeck to accept a contract in PG&E's Cupertino Division; she was not happy about losing me. I did L&M until January 25, 2013, when Mr. Kirk asked me to accept full time employment with PG&E working for him, which he guaranteed me based on his personal knowledge of my long history of excellent reviews.
- 15. On or about January 27, 2013, I began work as a full employee for PG&E and had company orientation on the first day. I was then assigned to the San Carlos Division, where I began work for L&M Supervisor, Ron Abolana, who liked my work and I got along with well.
- **16**. In September of 2013, Mr. Abolana was replaced by <u>Franko Massario</u>, who reassigned me to the "South Folder," an understaffed division which had longer drive time, so I accepted an opportunity in June of 2014 to work closer to home for Ms. Weeck's division.

17. On or about June 16, 2014, I reported to Ms. Weeck at PG&E's Hayward Division. She assigned me to work out of Freemont, but still report to Hayward. In 2012, Ms. Weeck was supervisor of both L&M and LS assignments, but solely for PG&E's Antioch and Concord Divisions. Later, PG&E consolidated the five (5) divisions for each, L&M and LS, then assigned one supervisor for each of these assignment departments. Ms. Weeck oversaw the L&M crews for the five (5) divisions: Antioch, Concord, Freemont, Hayward, and Livermore.

- 18. Supervisor <u>Bill Pierce</u>, who had previously oversaw L&M and LS for the two divisions of Colma and San Carlos, now oversaw solely LS work assignments for the same five territory divisions as Ms. Weeck. Accordingly, Mr. Pierce and Ms. Weeck were supervising peers who worked closely together to coordinate L&M and LS duties for these five divisions.
- 19. Prior to Mr. Pierce becoming supervisor of Colma and San Carlos Divisions he worked under Superintendant Mitchell Kirk around 2011, when I worked for Ms. Weeck the first time. It became known to me that Mr. Pierce was issued a Positive Discipline ("PD") action by Superintendant Kirk for falsifying LS documents. I'd heard his uncle, <u>Bill Hayes</u> was a PG&E Vice President, who saved his job from an otherwise mandatory firing for anyone else.
- 20. Prior to Ms. Weeck becoming supervisor of Antioch and Concord Divisions, she was a meter reader in the Diablo region, which at that time was overseen by Mitchell Kirk. She petitioned upper management for an upgrade to a supervisor position; but when Mr. Kirk heard about her request he put the brakes on Ms. Weeck's promotion with a bad review of poor job performance, and she was denied the upgrade. This was confirmed to me later by Mr. Kirk.
- 21. The fact that Superintendant Mitchell Kirk had personally penalized both Bill Pierce and Bobbi Weeck, while later being responsible for my transfer out of Ms. Weeck's division in 2012 to work for him, then hiring me as a guaranteed full time PG&E employee, makes it reasonable both had animosity towards Mr. Kirk and me which I never considered.

22.

PLAINTIFF'S AFFIDAVIT IN SUPPORT OF THE FIRST AMENDED COMPLAINT

would not have the same good working relationship we ended with in 2012. However, Ms. Weeck was now argumentative, confrontational, critical and suspicious; sub-managing routine matters with chaotic complaints that were not justified; then changed my time slips and denied me pay upgrades for those jobs. When I confronted her she told me to take it to the Union.

When I reported to Ms. Weeck in June of 2014, I had no reason to believe we

23. On March 27, 2015, I filed grievance #23090, against Ms. Weeck, whereby Union #1245 Rep, <u>Lou Mennel</u> stated: "Grievant has done work of higher classification on several occasions since the clarifications of his duties on 02/17/2015. He has not received the upgrade. In addition, the timecards have been changed without his knowledge."

24. On May 7, 2015, following the usual Thursday morning Hayward Yard safety meeting, Ms. Weeck called me into Bill Pierce's office and directed me to have Ben Nordson, my Union Shop Steward to appear with me. In that meeting Ms. Weeck presented me with a formal Written Reminder after orally citing me for (1) sloppy time cards; (2) arriving late to transmission standby jobs; (3) failing to show up at transmission standby jobs; (4) being late turning in my transmission jobs documentation; and (5) leaving jobs early. The first was Flat Iron Electric Group, which I challenged by calling the job foreman of Flat Iron on my personal phone while Ms. Weeck listened on our company phones. The job foreman then called me back and said he followed up by calling Ms. Weeck directly, and corrected her that I did not leave the job at 1:00 PM as she alleged, but that I had left at 2:30 PM as stated in my time card and report. Ms. Weeck threatened to escalate the Written Reminder to a Positive Disciplinary Action (PD), and had the consequence of a one year probation period where PG&E could fire me at any time for any perceived infraction. Then, she audaciously admitted in the presence of Mr. Nordson she would have never taken this action if I hadn't filed my March 27th grievance against her.

<>

25. On the recommendations of my shop steward, Ben Nordson, and my Union Representative, Lou Mennel, I immediately filed a second grievance on May 7, 2015, #23183, against Ms. Weeck for harassment by issuing a Written Reminder that was clearly retaliation for my first grievance of denying my justified pay upgrade. Each of the four issues Ms. Weeck cited in her Written Reminder were embellished out of context or completely fabricated.

- 26. On June 11, 2015, I called PG&E's Ethics & Compliance Department and reported Ms. Weeck for harassment and retaliatory actions; Report No. PGE-15-06-0020, PIN 8561. In the weeks following my second grievance and call to Ethics & Compliance, Ms. Weeck's personal disposition towards me became even more hostile; creating a contentious on the job rapport that included *impromptu* calls alleging mistakes in my paperwork she later conceded was wrong; sending me on late Friday afternoon job assignments she knew were untenable due to their distance and traffic, and not even necessary because she had other field crew on location for the same job. Ms. Weeck continued to escalate various job assignments in such an unprofessional manner it was adding unnecessary costs to the company in time and productivity; it was also harassing so I informed my Union reps, Mr. Nordson and Mr. Mennel.
- 27. On Friday, July 10, 2015 at 7:00 AM, I attended a Local Investigating Committee ("LIC") meeting at the Hayward Yard offices with Ms. Bobbi Weeck, my Shop Steward, Ben Nordson, and Union Rep, Lou Mennel, which he scheduled to quash the May 6, 2015 Written Reminder and resolve my Grievance #23183. Weeck was confronted for five hours and failed to support any of her allegations with facts. Nordson gave her notice of escalating this for retaliation, and the meeting was adjourned at 12:30 PM without resolution.
- **28**. On Monday, July 13, 2015 at approximately 6:45 AM, I appeared at the PG&E Fremont Yard as usual to pick up my truck for the week, gas up and get my supplies after checking e-Mail assignments and doing other paperwork. Afterward, at approximately 7:15

AM, I stopped at the yard recycling center on the way out to discard expended supplies and trash left over from the truck's prior work week, and saw superintendent Bill Pierce smoking a cigarette about ten feet away while his crew was preparing to get their job assignments.

- 29. I knew Mr. Pierce from prior safety meetings, and he'd called me on the overtime's "212 list" for various jobs in the past, so I said hello from my cab. He walked over and offered me a cigarette. I reminded him I was still working L&M for the South Folder in Fremont and gave him my company phone number, and told him I'd like to help his guys out. Since Mr. Pierce was in charge of the Super Crews for LS, I admitted I was interested in a change to LS assignments, but Mr. Pierce said that wasn't going to happen because the L&M department was going to keep me for operational needs and since they were short handed they "needed me where I was at." I told him I understood, and he thanked me for the offer and left. Our conversation was cordial and lasted no more than five or six minutes. It was also the last time I saw Mr. Pierce until he was testifying falsely against me on October 15, 2015.
- **30**. On July 16, 2015, I reported to the Hayward Yard at approximately 7:00 AM, and sat in the safety meeting presented by Dean Churchwell, which lasted about an hour; then fueled up my truck and returned back to the Freemont area to resume the day's assignments.
- 31. On July 17, 2015, my day began with a big job I'd been on for at least three days for HP Communications, routing fiber optics for a Hospital on a deadline. At approximately 9:00 AM, I received a direct call from another of PG&E's contractors, ARB, in Fremont, requesting my urgent attendance for an L&M at a dig site they were doing. The HP job was running smoothly so I spoke with the HP contractor and advised him of my need to deal with an urgent call from ARB, and I should only be gone 30 or 40 minutes, and I then left the HP job and headed over to assist ARB. I returned to HP about 45 minutes later with no problems.

2

3

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22.

23

24

**33**. On Friday, July 24, 2015, I reported to work in the Fremont Yard as usual at approximately 6:30 AM, and began e-Mailing my prior day's time cards to Ms. Weeck. Around 7:00 AM Dave Lane, the gas construction supervisor of the Fremont Yard came up to me and asked me to report to his office. When I arrived with Mr. Lane at his office I was met by John Camera, the gas construction supervisor of the Salinas Yard, whom I knew and had worked for. He handed me a written notice as he told me I was placed on administrative leave. I asked, "John, what's this all about?", and he replied, "I don't know, but they're doing an investigation about something, so keep your company cell phone and they'll call you when they're ready to bring you back to work." He added, "Don't shoot the messenger, I was just told to drop this off and give it to you." Mr. Camera acted apologetic, not happy and very nervous, which was even more confusing since he had to drive an hour and a half from Salinas apparently just to give me this notice. Mr. Camera left and Mr. Lane said, "Wow, I didn't see that coming." Then added he

PLAINTIFF'S AFFIDAVIT IN SUPPORT OF THE FIRST AMENDED COMPLAINT

- **34**. On July 28, 2015 around 8:30 AM, I received a call on my PG&E cell phone from <u>Jeff Carroll</u>, the L&M Superintendant, who said: "You need to meet Corporate Security at the Freemont Meter Plant at 1:00 PM, and <u>Eugene Sanchez</u>, your shop steward will be there."
- 35. I arrived at the Freemont Meter Plant at 12:55 PM and a lady clerk at the counter directed me to the back room at the end of a hall where I found two men sitting in the middle of the long conference table and appeared to be in their fifties. One handed me a business card identifying himself as <u>James P. Leonard</u>, from PG&E Corporate Security; and a business card from the second gentleman was <u>Kevin Griswald</u>, also from PG&E Corporate Security. Mr. Leonard reached to shake my hand and stated: "I like to do a background check on the person I'm going to be investigating, and I understand you own Redline Racing Cams."
- 36. At about this time, my shop steward, Eugene Sanchez came in and interrupted to ask Mr. Leonard if we were here to discuss my personal affairs or the problem at hand. Mr. Leonard then became testy and jumped directly to asking me: "Do you know an individual by the name of Bill Pierce, and have you ever worked for him?" I said yes, but I never worked directly for him. Mr. Leonard then asked me how I knew Mr. Pierce, and I replied I knew him to be a supervisor, who'd called me a few times to work overtime from the 212 list.
- 37. Mr. Leonard asked if I remembered talking to Bill Pierce in the morning or afternoon of July 17th, and making disrespectful comments about my supervisor Bobbi Weeck. I said, "No, never." Then Mr. Leonard directly accused me of saying: "You told Bill that you were going to stick your dick in Bobbi's ass, and she was going to feel your pain, and you were

going to get her fired." Then added: "You're going to the Bar-BQ with the CEO in the gas department, Nick Stavropoulos on the weekend, and you're going to bring to his attention that they need to get rid of Bobbi Weeck, and fire her." I pushed back and said, "Wow; I never said anything like that."

- 38. Then Leonard became more aggressive and alleged: "You saw him on the seventeenth." I replied: "I never saw Mr. Pierce on the seventeenth, but I did on the thirteenth." Mr. Leonard asked: "Why the thirteenth?" I explained, "That was a Monday. I come in every Monday to pick up the company truck. I saw Bill in the yard and said hello while I was sitting in my truck. He walked over and I offered to work on his super crew to help out."
- 39. Not satisfied with that, Mr. Leonard kept asking if I wasn't sure I said something disrespectful about Bobbi to Bill; and I continued to deny ever saying anything derogatory about Bobbi Weeck. Mr. Leonard's tone and questions became more offensive each time, until Eugene interrupted to call a caucus and we stepped out in the hall to talk. Eugene admitted he never saw anything like this before, and warned me they were trying to force something to happen from anything they can get me to admit. We returned to the meeting and Mr. Leonard resumed asking me if I didn't say some kind of variation of the threat Mr. Pierce alleged, defiantly repeating himself for another fifteen or twenty minutes despite my patience repeatedly denying it.
- **40**. Toward the end of the interrogation, Mr. Leonard threatened me with: "Jannings, if I catch you lying, it's over for you." I said nothing; then he advised the other corporate security officer wanted to ask me a question. Mr. Griswald spoke up and asked the same question with an accusing tone, "Are you sure you didn't say it like this?" I repeated, "I never said anything like that to Bill." Then Mr. Leonard jumped in, "We're done. The meeting's over."

<>

<>

- **41**. At approximately 1:50 PM, Eugene and I walked out of the conference room and spoke in the parking lot for about ten or fifteen minutes. Eugene repeated he'd never seen anything like this; and for some reason and said they were "obviously really out to get you."
- 42. On August 6, 2015, PG&E's Senior Director of Corporate Security, <u>Stephanie Douglas</u>, through <u>Desiree Ferguson</u>, disseminated PG&E Memorandum File #15-1225, of <u>Joel Dickson's SUMMARY OF INVESTIGATIVE FINDINGS</u> to: Barry Anderson, Nickolas Stavropoulos, Albert Torres, Robert Joga, Jesus Soto, Stacy Campos, Jeffrey Neeley, Terri Winnie, <u>Kathy Ledbetter</u>, Robin Wix, Doug Veader, Margaret Franklin and Phillip Balistrieri, on their allegation of "Disrespectful Actions and Threat Of Violence Toward a Supervisor".
- 43. In that document numerous conclusions are reached from erroneous allegations as the basis for my termination; none of which are accurate; and all of which are predicated on statements I made to James Leonard during interviews with me that have been mischaracterized, contorted, embellished, and taken out-of-context by Mr. Leonard to fabricate his own facts. I'm alleged to have had a conversation with William Pierce on July 15, 2015. It never happened. I never saw nor spoke with Mr. Pierce after July 13, 2015. Bobbi Weeck was never mentioned in any context of obscenity and threats as alleged by Mr. Pierce. It's my firm belief Mr. Pierce has chosen to use our short July 13, 2015 discussion to fabricate an erroneous statement I never made at a time that never happened to retaliate against me for my complaint against Ms. Weeck.
- 44. None of the interviews, which included Joseph Gonzalez, Chris Plummer, and Bobbi Weeck, provided any corroboration to Mr. Pierce's obscene allegations. The Summary of Investigative Findings is empty of anything factual or accurate. The Fremont Police Report, #150727029 at 2:20 PM on July 27, 2015 of Bobbi Weeck and Bill Pierce's allegations, was three hours after I was terminated by Jeff Carroll, apparently to manufacture more evidence.

**45**. On August 27, 2015, I received a call from Jeff Carroll at around 8:00 AM on my company cell phone, who said, "Come on in, and be ready to go to work," then added: "Meet me at the Fremont Meter Plant at 11:00 AM and be prepared to go to work; Eugene Sanchez will be there." This call was a deceptive and punitive lie that was totally unnecessary.

- 46. At approximately 10:50, I arrived at the PG&E Fremont Meter Plant, just as Eugene Sanchez showed up in his company car. We both went into the office lobby and waited for about five minutes. At 11:00 AM, Mr. Carroll appeared to escort Eugene and I into a conference room where I found another gentlemen I didn't really know, except that he was an L&M supervisor at the San Jose Division. We all sat down as Mr. Carroll handed me PG&E's corporate security report, and gave a copy to Mr. Sanchez and the other supervisor. Jeff Carroll instructed me to read it. Although the report was only a few pages long, it was single spaced and long, and I was shocked at the statements it said were made by Bill Piece, Bobbi Weeck, and a couple of other people; plus location information on my cell phone and my company truck GPS which contradicted everything Mr. Leonard's report came to in its conclusions, which were reached by contorted and erroneous allegations not supported by any facts; just hearsay.
- 47. At approximately 11:15 AM, we finished reading Mr. Leonard's PG&E Security Report, when Mr. Carroll handed me another document as he said, "Mr. Jannings, this is your termination letter." Then he read my termination letter verbatim out loud for all to hear, at which time I learned PG&E had also blacklisted me from any future work as an independent contractor for any related company. Mr. Carroll, punctuated the letter by stating: "We won't be needing your services. You do not work here anymore," then added: "We fired you because of your rude, disrespectful comments toward your supervisor." I reminded him I wasn't even in the yard, and Carroll's reply was: "You were one-point-three, to three-point-three miles from the yard, so that makes you in the yard. Whatever company property you have, you need to relinquish it now." I

handed over the company credit card and the company cell phone. Mr. Carroll then asked if I had the company security card, which I informed him was given to David Lane when I was placed on Administrative Leave. Mr. Sanchez also asked, "How can you fire him on hearsay?" Mr. Carroll told Mr. Sanchez: "This doesn't pertain to you."

- 48. My discharge from PG&E at the Fremont Meter Plant was over at approximately 11:20 AM on August 27, 2015 after twenty years of service to PG&E. Only three hours earlier Mr. Carroll's phone call led me to believe I would be returning back to work. Mr. Sanchez and I spoke in the Plant parking lot for about fifteen minutes discussing my options. Eugene indicated he was going to have my Union Rep, Lou Mennel, file a wrongful termination grievance when he returned from vacation. We were never given a copy of those documents at that time.
- **49**. Attached to my amended complaint as Exhibit "G", is my personal contemporaneous log entry journal for Friday July 10, 2015 through Tuesday, July 28, 2015, the day of my interrogation with Corporate Security after being placed on suspension July 24, 2015. The next entry admitted therein, is August 27, 2015, the day I was misled into believing I was to return to work. All entries contained in journal, Exhibit "G" are contemporaneous, and accurate.
- **50**. On August 31, 2015, IBEW Local #1245 filed a Grievance: #23334 for my wrongful termination. About a week later, Lou Mennel sent me a copy of the Corporate Security Report and Termination Letter Jeff Carroll failed to provide during my August 27th meeting.
- **51**. In September, 2015, I filed for unemployment insurance; and on October 5, 2015 it was denied on PG&E's allegations of my misconduct threatening a coworker. I appealed.
- **52**. On October 15, 2015, I attended PG&E's Local Investigation Committee for the first of a two day Hearing, headed up by <u>Vanessa Parker</u> of PG&E's Human Resources (HR); also attended by Jeff Carroll, Bill Pierce and Jim Leonard. My Union Rep., Lou Mennel, and my shop steward, Eugene Sanchez.

- 53. Bill Pierce responded to questions Ms. Parker asked from the Corporate Security Report prepared by Jim Leonard. Mr. Pierce testified that I never worked for him, but he knew of me from safety meetings and the 212 overtime lists; then he testified to Ms. Parker he did not recall the exact day, nor the time of day that he had a conversation with me regarding my alleged threats toward supervisor Bobbi Weeck. When Mr. Pierce was asked to state exactly what threats I allegedly made, he gave no testimony from memory; but rather, Mr. Pierce's entire testimony was read from Mr. Leonard's Corporate Security Report he held in his hands.
- 54. Jim Leonard testified in response to questions asked by Ms. Parker; and confirmed he did the corporate security investigation and authored the report used to terminate my employment. Mr. Mennel argued everything was hearsay and asked Mr. Leonard how he determined I should be terminated. His reply was that I had "too many negative answers by not admitting to anything," based on my "demeanor and body language" in the July 28th meeting.
- 55. On October 16, 2015, I attended day two of PG&E's Local Investigation Committee. Ms. Ledbetter appeared for PG&E's HR. After two hours of Ms. Parker recapping the prior day's testimony, she spent the next three hours repeatedly going over the questions in the same fashion as Mr. Leonard, trying to get me to admit to Mr. Pierce's allegations, which I repeatedly denied. Around 1:30 PM the meeting ended. As I was leaving I forgot my cell phone and returned to get it. I overheard Mr. Mennel stating to Ms. Parker that they did not have anything for a reason to fire me and I should be returned back to work immediately. Ms. Parker replied, "Absolutely not. He's never coming back here. We don't hire people like that to work here." At that time she saw me appear to pick up my phone and said nothing further.
- **56**. On February 23, 2016, I attended the San Jose Office of Appeals for a Hearing before the Honorable Robert M. Lofgren, Administrative Law Judge of the California Unemployment Insurance Appeals Board, on my appeal from a Notice of Determination and

Ruling that disqualified me for unemployment benefits. My appeal was initially scheduled for hearing on November 18, 2015 under case #5596690, but I had mistakenly recorded the wrong date in my cell phone, and had to submit an application to reopen, which was case #5640330.

- 57. In addition to myself, appearing at my appeals hearing for the Respondent, PG&E, was a Ms. Turner; and Superintendent, Jeff Carroll. Not appearing was James Leonard to give sworn testimony in defense of his Corporate Security Report used to justify my employment termination; and also not appearing, was Bill Pierce, to give sworn testimony as to the alleged threats I made about Bobbi Weeck to him; and also not appearing, was Bobbi Weeck, to give sworn testimony of her actions against me preceding Bill Pierce's allegations. The Court was not satisfied with the answers Ms. Turner and Mr. Carroll gave to its direct inquiry of why these three (3) witnesses were not present; where they were at now; and Mr. Carroll admitting he had no personal knowledge of the allegations to testify to; merely hearsay.
- **58**. On February 24, 2016, a five (5) page decision was rendered by Judge Lofgren in my appeal: "The Notice of Determination and Ruling is reversed." The <u>Findings of Fact</u> found: "The claimant did not threaten the coworker or make the profane statement attributed to him."
- **59**. On November 16, 2016, <u>Claire Landoli</u>, Chairman, and <u>Kit Stice</u>, Secretary, of the Review Committee, on my Grievance #23334 closed without adjustment the review rendering a final disposition that the terminating discipline of my employment was justified; despite an administrative law judge ruled otherwise on 02/24/16, and PG&E never appealed it.
- **60**. Never in all my years have I been accused of any professional or personal misconduct on the job or in my personal life. The obscene allegations levied by Mr. Pierce against me were malicious, unwarranted, untrue and I categorically deny they ever happened.
- 61. After my decades long employment with PG&E, I enjoyed being one of the employees management turned to whenever an exorbitant amount of work needed to be done

properly, efficiently and quickly. From locating and marking underground electrical lines, or gas distribution and transmission lines for other departments; before any contract underground work was approved, I oversaw that safe digging practices were employed by all contractors. I assisted Linemen setting in place major power poles; pulling overhead and underground electrical cable; setting overhead and underground transformers; bringing downed power lines back online, and even assisted in traffic control when needed. In all cases, my primary focus was the safety of the job; the well being of the workers, the public and all surrounding neighborhoods.

- 62. Prior to my second assignment with supervisor Weeck in 2014, I had established a solid reputation over eighteen (18) years of hard work and professional conduct with every department and division I worked in. To the best of my knowledge I earned the respect of each superintendant and supervisor; many of whom specifically asked for me whenever they needed a tough job done right without being sub-managed or late. The only exceptions were Ms. Weeck and Mr. Pierce, from what appears to be animosity each harbored against Superintendant Mitchell Kirk; and now me; presumably because I had Mr. Kirk's personal respect and support.
- 63. Mr. Pierce, a close friend besides working peer of Ms. Weeck, chose to fabricate these erroneous statements; and numerous PG&E managing agents could have acted to stop my unjust termination. Each chose to ignore facts, accept Pierce's hearsay allegations and cover up for the time cards Ms. Weeck falsified, per my grievance they dismissed after I was terminated.
- 64. I was denied a fair hearing. I was disparaged among my peers and I was black listed by PG&E from ever working within the utility field again, even as a contractor for third party entities. I've suffered loss of sleep; loss of self confidence; loss of self respect; loss of income; loss of self worth and loss of physical health in a variety of ways that continues to this day as a direct or proximate result of what I feel was PG&E's malicious, conspired, retaliatory actions to terminate my employment and breach the implied contract I lived up to.

PLAINTIFF'S AFFIDAVIT IN SUPPORT OF THE FIRST AMENDED COMPLAINT

300 40

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 4

1	FURTHER AFFIANT SAYETH NAUGHT.
2	Ann S
3	Spiro G. Jannings,
4	SWORN TO AND SUBSCRIBED before me this 18 day of January, 2021, by
5	Spiro Jannings, who presented identification and did so take an oath.
6	My Commission Expires: July 26,2022
7	NOTARY PUBLIC NOTARY PUBLIC
8	LOOSE CERTIFICATE
9	ATTACHED RIC LOUIE
	Stamped, typed or printed name.
10	
11	
12	
13	
14	
15	
16	
17	
8	
19	
20	
21	
22	
23	
24	

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of SANTA CLARES

RIC LOUIE

Notary Public - California

Santa Clara County

Commission # 2248218

My Comm. Expires Jul 26, 2022

Place Notary Seal and/or Stamp Above

Subscribed and sworn to (or affirmed) before me on this 18th day of 18th Month, 2021, by Month Year

(1) Spire 18th Month Year

(1) Spire 18th Month Year

(2) Name(s) of Signer(s)

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature

Signature of Notory Public

#### OPTIONAL -

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

#### **Description of Attached Document**

Title or Type of Document: AFTIDAVIT of Spino JANNINGS FOR Complaint

Document Date: \_\_\_

Number of Pages:

Signer(s) Other Than Named Above:

©2019 National Notary Association

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

## **EXHIBIT "B"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 52 of 224

### AFFIDAVIT OF MITCHELL KIRK

## PACIFIC GAS & ELECRTIC SUPERINTENDENT, RETIRED

STATE OF CALIFORNIA )
) ss:
COUNTY OF SANTA CLARA )

**BEFORE ME**, the undersigned authority, duly authorized to take acknowledgements and administer oaths in the State and County aforesaid, personally appeared Mitchell Kirk, who after being first duly sworn on oath, deposes and says:

- 1. I, MITCHELL KIRK, am a natural born U.S. Citizen and resident of California, over the age of 18 years and of sound mind and health. I was a superintendent of Pacific Gas & Electric, Co., also referred to as PG&E, where I had over four (4) decades of service before my retirement in July of 2015.
- 2. I have first person knowledge to the events and individuals as mentioned herein;
  I am privy to the record of other events, individuals, policies and practices of PG&E where my duties required my direct or indirect involvement over supervisors, jobs and crews.
- 3. My position at PG&E also required my accepting or denying various employment upgrades and/or work assignments; approving contractors; and hiring or dismissing various individuals within the company's guidelines as needed that was directly or indirectly involved in keeping with my PG&E duties. The dates I assert herein with specificity have been confirmed by various records I'm privy to; all others are asserted to the best of my knowledge.
- 4. I have personally known Spiro Jannings since 1995 when I was a construction supervisor at Cinnabar. Spiro was self reliant and versatile; knew his work, whether it was locate and mark, gas lines or electrical. Spiro required little or no supervision and got the job done. I believe he enjoyed working in my division. Because he was a contract employee, we

AFFIDAVIT OF MITCHELL KIRK

ase: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 53

stayed in touch so when I had openings available either myself or one of my supervisors would request him through the Union. In all the time I knew Spiro, I never knew of any complaints about Spiro's professionalism or conduct from any of his coworkers or supervisors.

- 5. On or about October 19, 2007, as Superintendant of the San Carlos Peninsula Division Spiro began working for me almost exclusively, reporting to supervisor Valerie Lawson or my gas foreman and crew supervisor, Tim Bellinghousen. Both were impressed with Spiro's performance. Within a few months Valerie recommended Spiro be put on permanent status. I agreed. Then Valerie was temporarily replaced by Dennis Golding, and Spiro was assigned to Dean Churchwell to handle jobs for him until a position opened up to qualify Spiro changing to permanent employee status; which was always an availability and bidding process.
- 6. When finally a job opportunity came up for Spiro to get placed on permanent status, David Jolly also put in a bid for it, and because he was already an employee the bidding procedures required Dean to give that particular job to Dave over any other contract worker, as Spiro still was; so we had to wait and Spiro was released to the Union Hall again.
- 7. A few months after Dave Jolly took over Spiro's position under my supervisor Dean Churchwell, Dean was promoted to construction supervisor of the Hayward Yard, and his old position in my division was filled by Bill Pierce. Mr. Pierce was brought in by PG&E from the outside as what we called "non-traditional." PG&E had a policy of hiring people as managers and supervisors who had no prior PG&E working experience on a sink or swim basis. Our experienced talent often refused managerial positions because once they became full company supervisors their Union status would change to "out-of-class," and they lost the Union's protection. Bill Pierce was one of these outside replacements. At one point I issued a Positive Discipline (PD) action against Bill Pierce for falsifying leak surveys documents; which is normally fatal for continued employment, and remains for life in his personnel record.

- 8. Spiro stayed in touch with me while working in different divisions until another opportunity came up for him to be hired on a permanent status. In 2012 Spiro was working out of the Concord Division for supervisor Bobbi Weeck, whom I knew before her promotion to that position. Spiro was driving a lot of miles from home each day, so when I heard about an opening in the Cupertino Division, so I sent Spiro an email to call me on Friday, August 3, 2012. That afternoon I received a call from Spiro and I told him to quit his job in Concord and I'd have him reassigned to Cupertino. Spiro asked if I was sure about quitting on such short notice. I specifically told him: "Spiro, today's Friday, and next Thursday is the end of the pay period. Monday you tell Bobbi you're quitting on Thursday." I explained I'd already put his name in with the Union Hall and made it clear he was who I wanted, but first Spiro had to be free from his current job. The following Monday I learned the Union Hall had him available.
- 9. On Wednesday, August 15th, I received a call from Spiro that John Kemp, the supervisor Spiro was to report to informed him that Human Resources couldn't qualify him for rehire to my division because Bobbi Weeck reported his company rental truck had too many miles. Spiro told me he'd just spoken with Bobbi, and reminded her she was with him when they got the truck, and the lease was for unlimited mileage. Spiro told me he felt she was upset about losing her bonus pay from his high rate work completion, and was trying to block his move.
- 10. On August 16, 2012, Spiro reported to John Kemp, my supervisor in Cupertino. John knew Spiro's work and was giving me good reports on him during the next five months before the opening I expected finally came up for Spiro to qualify as a permanent hire.
- 11. On January 27, 2013, Spiro was hired as a permanent employee and assigned to my San Carlos Division, reporting to me and supervisor Ron Abolana. About eight or ten months later, Ron was replaced by Franco Massario. I communicated with Spiro on a regular basis, checking how various jobs and issues were moving along while he worked for Franco; but

21

22

23

24

1

2

3

after nearly a year or so Franco changed Spiro's assignments to the south folder, so unbeknownst to me at the time Spiro asked to get something closer to home and put in a bid for the Hayward division, which he received working again for supervisor Bobbi Weeck under Jeff Carroll. Bobbi had him reporting to the Hayward yard, but actually he worked out of Fremont.

- After 2015 rolled around we only spoke a couple times until I called him on June 12. 10. 2015, just before my retirement to see how things were going. Spiro said he didn't want to bother me with his problems but he had to file a grievance against Bobbi Weeck in March for shortchanging his pay upgrade, and also changing his timecards without his knowledge. Not long after that he received a written reminder for a work performance issue. I knew whatever this was about it couldn't be Spiro's work performance, and I asked him if Ms. Weeck wrote him up before or after his grievance. Sure enough, she had written him up more than a month afterward. PG&E has strict guidelines against such actions by a supervisor once an employee has filed a grievance, and I advised Spiro that she should know better, regardless of whatever she's claiming. I told him to go to ethics and compliance and report this right away.
- 13. In July of 2015 I retired from PG&E after forty-one years, but still remained in touch with people I worked with or mentored, including Spiro. I am aware of the specific allegations made against him by Bill Pierce concerning Bobbi Weeck; the investigation that followed and his subsequent dismissal, which he appealed to recover his unemployment; and I have read the reports and final disposition rendered by the judiciary in his unemployment appeal. I hired Spiro into the company to see he got a permanent position after several years of waiting for that long overdue opportunity to present itself within the bidding and job availability timing, because Spiro had worked for me for many years and proven himself. I assured him in my official capacity hiring him that he had a permanent job with the company. Never once, to the best of my knowledge or any records I had at my disposal, was there ever any bad

AFFIDAVIT OF MITCHELL KIRK

performance of Spiro Jannings in his duties,	, nor was there any complaints of his conduct with
his peers, supervisors or the public. Spiro no	ever received a reprimand of any kind prior to the
written reminder Bobbi Weeck issued him	on May 6, 2015, which I've read. Such documents
stand as a blemish on any PG&E employee's	s record that can inhibit their advancement; and its
timing was completely out of bounds followi	ng Spiro's grievance for back-pay Bobbi owed him.
14. The Positive Discipline Noti	ice I filed against Bill Pierce for falsifying Leak
Survey maps years before Spiro's terminar	tion would remain in his personnel file for life.
Because of this fact, any competent and fai	ir investigation would have immediately dismissed
Bill Pierce's credibility for his allegations aga	ainst Spiro that resulted in Spiro's termination.
15. Spiro Jannings had every righ	ht to a fair hearing for keeping a job I assured him
he had as a permanent employee, which I ex	pressed as a contract of employment with PG&E as
a team member; no more Union Hall contrac	cting; something he was long overdue for. In nearly
fifteen years of knowing Spiro, he has never	r shown the kind of conduct he was accused of and
fired for. His integrity and work ethic are top	grade. His accusers cannot make the same claim.
FURTHER AFFIANT SAYETH NAUGH	T. J. Mitchell Huit
	Mitchell Kirk
SWORN TO AND SUBSCRIBED	before me this day of October, 2019, by
Mitchell Kirk, who presented identification a	
My Commission Expires: 10/15/23	
See attached	NOTARY PUBLIC
Certificate	Ripoberto Perez
	Stamped, typed or printed name.

AFFIDAVIT OF MITCHELL KIRK

)

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 57 of 224

### **CALIFORNIA JURAT WITH AFFIANT STATEMENT**

**GOVERNMENT CODE § 8202** 

\\`C\\\`C\\\`C\\\`C\\\`C\\\C\\\C\\\C\\\	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
✓ See Attached Document (Notary to cross out ☐ See Statement Below (Lines 1–6 to be complete)	
2 mit li Mi	
Signature of Document Signer No. 1	Signature of Document Signer No. 2 (if any)
	icate verifies only the identity of the individual who signed the the truthfulness, accuracy, or validity of that document.
State of California County of Santa Clara	Subscribed and sworn to (or affirmed) before me on this 1 day of NOVEMBEV, 2019, by Date Month Year (1) MITCHELL KIYK
•	(and (2) ),  Name(s) of Signer(s)
RIGOBERTO PEREZ Notary Public - California Santa Clara County Commission # 2306515 Aly Comm. Expires Oct 15, 2023	proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.  Signature  Signature of Notary Public
Seal Place Notary Seal Above	PTIONAL
Though this section is optional, completing this	s information can deter alteration of the document or is form to an unintended document.  Document Date:
©2014 National Notary Association • www.NationalNot	

## SUPERIOR COURT OF CALIFORNIA

### **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# EXHIBIT "C"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 59 of 224



## **GRIEVANCE**IBEW, LOCAL UNION 1245

GR. NO.: 23090

		<ul><li>☑ Physical</li><li>☐ Clerical</li></ul>
DIVISION: Mission	GRIEVANT(S): Spiro Jannings	
DEPARTMENT: Gas Compliance	CLASSIFICATION(S): Fieldperson	
HEADQUARTERS: Hayward	ADDRESS(ES): 1304 Shortridge Ave	
	San Jose, Ca 95116	
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S):		
204.3	PHONE NO.(S):	
	EMPLOYEE NUMBER:	
DISCUSSED BY:	Orange B. M. J.	0/07/00/1
	Steward: Ben Nordson	on 3/27/2015
Human Resources Dept.: Vanessa Parker	and Bus. Rep.: Lou Mennel	on <u>3/27/2015</u>
GRIEVANCE ISSUE:   Continuation Sheet Attached Grievant has done work of higher classification on several has not received the upgrade, in addition the times	cards have been changed without his knowle	
CORRECTION ASKED FOR:   Continuation Sheet Attaction  Continuation		
Submitted by: Lou Mennel U	nder Section: 102	on 3/27/2015
Received for Co. HR Grv. Filing by: Ann Sabwa	on 3/30/2015	
COMPANY ANSWER: Continuation Sheet Attached		
For Compa	any:	on
SETTLED: Closed at the Local Level		
For Uni	ion:	on <u>03/2017</u>
REFERRED TO:	FOR OFFICE US	SE ONLY
L.I.C. on Meeting scheduled for	☐ SETTLED ON	03/2017
Fact Finding Committee on	 ☐ WITHDRAWN ON	
Pre-Review Committee on	Co. referred FF on	
Review Committee on	Union received FF ref. on	
Ad-Hoc Committee on	Co. referred P-RC on	
Arbitration on	Union received P-RC ref. on	
	Co. referred RC on	·
	Union received RC ref. on	
	Co. referred ARB on	
	Union received ARB ref. on	
	Chiloff Icocived ARD Iel. off	

E-mail to: Company at <a href="mailto:hrgrievancefiling@pge.com">hrgrievancefiling@pge.com</a>
cc to: Local Union 1245 at <a href="mailto:cxx@ibew1245.com">cxxx@ibew1245.com</a>

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 60

ARB. CASE NO.:

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033	
	)			
Plaintiff;	)			
	)			
VS.	)			
	)			
PACIFIC GAS & ELECTRIC CO et al	)	FIRST AM	ENDED COMPLAIN	Г

## EXHIBIT "D"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 61



Date:

May 6, 2015

**Employee File** 

To:

Spiro Jannings

From:

Bobbi Weeck

Subject:

Written Reminder - Work Performance

#### Spiro:

This memo is to confirm our conversation of May 6, 2015, when you were told that you would be issued a Written Reminder in the Work Performance category. Also present at this meeting was Shop Steward, Ben Nordson.

On several dates including but not limited to 3/9, 3/10, 3/24, 3/26, 3/27, 3/31 and 4/9/2015, you were provided job assignments to perform stand-by work with start and end times. You arrived late to job assignments, which causes a delay in the overall work being performed by the contractors and the crews. Arriving to job assignments on time as well as filling out time cards correctly are expectations of your overall work performance.

We discussed the impact of your performance on your co-workers and the Company, and reviewed the 2015 Locate and Mark Employee Expectations and the Employee Code of Conduct. You indicated that you understood the expectations of your performance

It is important that you understand that this Written Reminder will remain active in accordance with Positive Discipline Guidelines and that any future incidents in any category of Positive Discipline may result in further disciplinary action up to and including termination.

The Employee Assistance Program is available to you if you desire their services. A Counselor can be reached at (888) 445-4436. I am also available to assist you in anyway I can to ensure your success.

Sincerely,

Bobbi Weeck Supervisor, Locate and Mark

CC:

Joel Dickson Director Jeff Carroll Superintendent Vanessa Parker Labor Relations

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14

## EMPLOYEE PERFORMANCE RECORD

<b>EMPLOYEE</b>	'S	NAME:SPIRO	<b>JANNINGS</b>

Instructions: After every employee contact, write the date, the supervisor's name, the performance category, the action taken and a summary of the discussion that took place. When you determine that the problem has been solved or is deactivated, advise the employee and enter the date deactivated or resolved.

PERFORMANCE CATEGORY

Work Performance Conduct Attendance ACTION
Positive Contact
Coaching/Counseling
Oral
Written
DML
Termination

DATE	CATEGORY		DATE
SUPERVISOR	ACTION .	SUMMARY OF DISCUSSION	DEACTIVATED/ RESOLVED
4/15/14 FXMU	Work performance	Moving ticket out of Assigned folder w/o permission. Previously discussed & Tailboarded	veactivatel
9/16/2014 B.WEECK	SAFETY DRIVING C/C	Sept 16, 2014 spoke with Spiro Jannings regarding talking on a cell phone while driving a co. vehicle. Spiro said he didn't recall talking on the phone, but could not say he wasn't on the phone while driving. He said he was never given a hands free device. Explained if he gets another complaint (driver check) there will be more severe action that will be taken.	Deactivated
4/21/15	Driving	Spoke with spire regarding a driver check. Spiroust received a ticket violation for running a red light. Filmwrules	
51915 B, vileeck	Work perfermated written	Scheduled Start, times, Irraprectly filled out his timesound. Timerards do not match	
		Standby Times.	

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:35 Page 63

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "E"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 64



## **GRIEVANCE**IBEW, LOCAL UNION 1245

		<ul><li>☑ Physical</li><li>☐ Clerical</li></ul>
DIVISION: Mission	GRIEVANT(S): Spiro Jannings	
DEPARTMENT: Gas Compliance	CLASSIFICATION(S): Fieldperson	
HEADQUARTERS: Hayward	ADDRESS(ES): 1304 Shortridge Ave	
	San Jose, Ca. 95116	
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S):	DUONE NO (O)	
Positive Discipline Guidelines and any relevant precedent setting case.	PHONE NO.(S):	
	EMPLOYEE NUMBER: 00049709	
DISCUSSED BY:		
	Steward: Ben Nordson	on <u>5-6-2015</u>
Human Resources Dept.: Vanessa Parker	and Bus. Rep.: Lou Mennel	on <u>5-7-2015</u>
GRIEVANCE ISSUE:   Continuation Sheet Attached Grievant was issued a written reminder in work performance.	rmance	
CORRECTION ASKED FOR:   Continuation Sheet Attack Remove or reduce discipline	ched	
Submitted by: Lou Mennel U Received for Co. HR Grv. Filing by: Ann Sabwa	Inder Section: 102 on 5/8/2015	on <u>5-7-2015</u>
COMPANY ANSWER:   Continuation Sheet Attached		
For Compa	any:	on
SETTLED:		
COMMITTEE AGREED THE DISCIPLINE WAS FOR	R JUST CAUSE	
For Un	ion:	on <u>05/31/2016</u>
REFERRED TO:	FOR OFFICE US	SE ONLY
L.I.C. on Meeting scheduled for		05/31/2016
Fact Finding Committee on	☐ WITHDRAWN ON	
Pre-Review Committee on	Co. referred FF on	12/15/2015
Review Committee on	Union received FF ref. on	12/15/2015
Ad-Hoc Committee on	Co. referred P-RC on	03/18/2016
Arbitration on	Union received P-RC ref. on	
	Co. referred RC on	
	Union received RC ref. on	
	Co. referred ARB on	
	Union received ARB ref. on	

GR. NO.: 23183

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 65

ARB. CASE NO.:

### SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "F"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 66

### **Local Investigating Committee Report**

#### Subject of the Grievance

Grievance No.:

23183

Department:

Gas

Date Grievance Filed:

May 8, 2015

Headquarters: Hayward

Grievance Issue:

Spiro Jannings

Correction Requested:

Reduce or remove the discipline

Company Answer:

The Company contends the grievant was issued the appropriate level of discipline

for just and sufficient cause. Request respectfully declined.

#### Exhibits:

Grievance 23183
Career History
Employee Performance Log
Written Reminder Letter
Training History
2015 Locate and Mark Meeting Agenda Documents
Damage Prevention Handbook Roles and Responsibilities (excerpts)
March 9, 2015 Documents (Time Card, Standby Form, USA Ticket)
March 24, 2015 Documents (Time Card, Standby Form, USA Ticket)
March 26, 2015 Documents (Time Card, Standby Form, USA Ticket, DOT email)
March 27, 2015 Documents (Time Card, Standby Form, USA Ticket)
March 31, 2015 Documents (Time Card, Standby Form, USA Tickets)
April 9, 2015 Documents (Time Card, Standby Form)
PRC 1468
PRC 1529
Positive Discipline Guidelines
Arbitration Case #293

#### **Investigation Procedures**

A Local Investigating Committee comprised of Lou Mennel, Union Business Representative; Ben Nordstrom Shop Steward; Bobbi Weeck, Gas Supervisor; and Vanessa Parker, Labor Relations Specialist, met on 7/10/15 at Hayward Service Center. The Grievant, Spiro Jannings was also present

#### Facts of the Case

1. The Grievant, Spiro Jannings, has a recent hire date of date of Jan. 28, 2013; his current title: Fieldperson;, headquartered in Hayward; schedule Monday through Friday 7-3:30. He was formerly hired in 1997 – 2000 holding positions in the in the Electric Department, with Hiring Hall experience in GC and Division.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 67

- 2. The supervisor is Bobbi Weeck, with 35 years of service, 22 years in management. Her current title is Locate and Mark Supervisor for Mission and Diablo; offices in Concord and Hayward.
- 3. As a Fieldperson in order be considered Operator Qualified (OQ'd) to perform Standby work, employees attend a two day school where they learn the standby procedures and the various forms to be completed. The Grievant completed the training, Standby Pipeline on December 18, 2014.
- 4. Supervisor Weeck explained the purpose of the standby; a free service provided to contractors; contractors are not allowed to excavate / break soil within 5 feet of Transmission lines without a standby; the standby is a PG&E employee who observes the contractor while they excavate, protect our facilities and the safety of our transmission lines.
- 5. During a field meet if the contractor will be excavating within the 5 feet, the contact information of the standby coordinator is provided.
- 6. Supervisor Weeck provided the process for scheduling a standby:
  - Locator notates in the USA ticket stand- by is required, using the term "critical facilities."
  - Contractor contacts standby coordinator, Kathy Rocha
  - Company requires a 48 hour notice to schedule a standby with the contactors.
  - Kathy Rocha is notified in the USA ticket and contacts the contractor directly, if they haven't already contacted her
- 7. Exhibit 10e is an example of "Critical Facility" entered into the ticket; the automatic response "Excavator Positive Response Notes" is created which notifies the contractor and coordinator to schedule a standby.
- 8. Once the standby is scheduled, the Grievant is notified via email through a calendar invitation created by Kathy Rocha, standby coordinator. The invite provides the following information:
  - Date of Standby
  - Start / End Time
  - USA Ticket Number
  - Contact of Contractor
  - Various standby forms / attachments
- 9. The Grievant is required to print and fill out the "Standby Form" while on site. This form is a company document and is used to capture the work being performed by the contractors.
- 10. The Grievant concurs that upon arrival to the standby, he is required to verify the accuracy of the marks.

  This verification procedure is described in the Damage Prevention Handbook (Exhibit 7 a-b), item B #1 and is also discussed at the training. This verification process may take 15 to 30 minutes.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 68

- 11. The Grievant contacts the Load Center in San Ramon to Inform them "Man on Line" which signifies that work is being performed near a transmission line.
- 12. The contractor is required to contact the coordinator when the standby has been completed or needs to be extended.
- 13. Documentation for March 9, 2015 Flat Iron Electric Group (Exhibit 8 a-d):
  - Time Card: standby 7 am 3:30 pm
  - Standby form: 8 am 1:30 pm
  - Grievant was released at 11:30 am per the onsite contractor
  - Grievant contacted dispatch and went off line at 1:30 pm
- 14. On March 10, 2015, the Flat Iron Electric Group onsite contractor stated he needed to amend the end time for March 9, 2015 to 2:30 pm. The overall concern was that none of the documents lined up.
- 15. Documentation for March 24, 2015 Platinum Pipeline (Exhibit 9 a-d):
  - Time Card: standby 7 am 3:30 pm
  - Standby scheduled: 7:30 3:30 pm
  - Standby form: 7:30 am 3 pm
  - Grievant arrived at 10:30 am; left approximately 11:45 am per on site contractor
- 16. Supervisor Weeck's concerns on March 24, 2015, were inconsistencies with the times communicated from the contractor verse the times the Grievant documented he was at the standby.
- 17. Documentation for March 26, 2015 Mountain Cascade Day 1 (Exhibit 10a-i)
  - Time card: standby 7 am − 3:30 pm
  - Standby: scheduled 8 am 1 pm
- 18. Company records confirmed the Grievant had a DOT appointment on March 26, 2015.
- 19. Documentation for March 27, 2015 Mountain Cascade Day 2 (Exhibit 11 a-d)
  - Time Card: standby 7 am 3:30 pm
  - Standby scheduled: 8 am 3 pm
  - Standby form: 8 am 3:30 pm
  - Job was shut down at 1 pm due to a problem
- 20. The Grievant stated that the standby form submitted was a duplicate of the previous day because it was a two day job and he was using one form. Further, the Grievant stated that his DOT appointment was scheduled for March 27, 2015.
- 21. Supervisor Weeck stated the contractor advised the job was shut down at 1 pm. The concern she had was the various discrepancies of times between the contractor and the Grievant.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 69

- 22. During the LIC, the Grievant disputed the date of his DOT appointment; alleging the appointment was on March 27, 2015, day 2 of the Cascade Mountain job. The DOT department confirmed the appointment was on March 26, 2015.
- 23. Documentation for March 31, 2015 Sanco Pipelines (Exhibit 12 a-n):
  - Standby scheduled: 8 am − 1 pm
  - Grievant did not arrive until 11:30 am
  - Standby form: 8 am − 3:45 pm
- 24. Supervisor Weeck stated that on March 31, 2015, at approximately 10:15 am she answered a phone call from the onsite contractor, who was upset that the Grievant had not arrived.
- 25. Supervisor Weeck called the Grievant to inquire on his whereabouts; the Grievant indicated he was unaware that he was scheduled for standby work because he never received a calendar invite. At the time he was in Fremont working on tickets.
- 26. The Grievant arrived at 11:30 am and concluded at 4 pm; the standby was prolonged due to the delay in his arrival.
- 27. Supervisor Weeck later confirmed that the standby was on the calendar.
- 28. Documentation for April 9, 2015 Attending a Tailboard (TB) (Exhibit 13 a-d):
  - Time card: Hayward 7:00 am to 8:00 am / Dublin 8 am
- 29. Supervisor Weeck stated the concern was the Grievant did not accurately account for the time he attended the TB, he should not put a blanket time on his time card.
- 30. The Grievant responded that he did not show up late to the April 9<sup>th</sup> job; he made an error and is trying to be diligent in attending the TB on every Thursday.
- 31. The Grievant realizes his paperwork is not perfect. His understanding was to use the scheduled times on the standby forms verse the actual times of the job.
- 32. The Grievant said he has improved with using his Locator Journal to help manage daily tasks due to the number of jobs that he encounters. Using the journal is not required, but recommended.
- 33. The Grievant acknowledges that he did attend the Standby school in December, 2014 and was trained on the use of the standby forms, but use of specific times was not addressed.
- 34. At the onset of this pilot program, the standby form was an excel spreadsheet, but through the Oversight Committee has evolved to a more informative document, which accounts for his confusion in submission of the forms.
- 35. The Grievant is not required to call Kathy Rocha, the standby coordinator when he arrives / leaves the scheduled standby jobs.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 70

36. Supervisor Weeck stated that she has not attended the Locate and Mark school, nor did she discuss standby responsibilities or expectations directly with the Grievant because it was covered in the class. Through various trainings, the Grievant is aware that accurate documentation is imperative to the Company's operation. If there is an incident, and the documentation from the Grievant is inaccurate, there may be financial liabilities placed on the Company.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 71

#### **Statement and Referral**

#### Union Position

The grievant was inexperienced at standbys. The procedures and paperwork had changed several times with no instruction from his supervisor. The shop steward had experienced confusion with the paperwork as well. This is a clear lack of communication and lack of training. The Employee performance records shows no Coaching and Counseling in regards to paperwork issues. A note of interest the employee had filed a bypass grievance 6 days before this investigation began.

#### **Company Position**

The company contends that it is imperative that company records need to be accurate. Company records includes but is not limited to time cards, inspection records and standby sheets. As Supervisor Weeck testified too, the intent of the standby is a free service offered to contractors to protect our facilities and the safety of our transmission lines. The standby forms are to ensure that the Company accurately documents our involvement with Contractors. It is understandable that with new programs and processes a learning curve may be present while the process is more streamlined, however, there were several inconsistencies provided in the Grievant's paperwork along with inaccuracies on his time card. The Company contends the Written Reminder was issued for just and sufficient cause.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 72

The Committee could not reach agreement. This case is referred to Fact Finding.

Lou Mennel	(concur/dissent)	Date
For the Union		
Ben Nordson For the Union	(concur/dissent)	Date
Vanessa Parker	(concur/dissent)	Date
For the Company		
	(concur/dissent)	
Bobbi Weeck For the Company		Date

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 73

The Committee could not reach agr	eement. This case is ref	ferred to Fact Finding.
Lou Mennel For the Union	(concur/dissent)	
Ben Nordson For the Union	(concur/dissent)	Date
Vanessa Parker For the Company	(concur/dissent)	Date
Bobbi Weeck For the Company	(concur/dissent)	Date

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 74

The Committee could not reach agreement. This case is referred to Fact Finding.

	(concur/dissent)	
Lou Mennel		Date
Ben Nordson For the Union	(concur/dissent)	11/24/2015 Date
Vanessa Parker	(concur/dissent)	 Date
For the Company		
	(concur/dissent)	
Bobbi Weeck		Date
For the Company		

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 75

For the Company

The Committee could not reach agreement. This case is referred to Fact Finding.

	(concur/dissent)	
Lou Mennel	, ,	Date
For the Union		
•	(concur/dissent)	
Ben Nordson	<b>,</b> , , ,	Date
For the Union	•	. 1
Meressa Lather	(concur/dissent)	11/30/15
Vanessa Parker		Date
For the Company		
SMC GWM	(concur/dissent)	12/6/15
Bobbi Weeck		Date



## **GRIEVANCE**

GR. NO.: 23183

IBEW, EOCAL UNION	1240		Physical Clerical
DIVISION: Mission	GRIEVANT(S): Spiro Jannings		
DEPARTMENT: Gas Compliance	CLASSIFICATION(S): Fieldperson	<del></del>	
HEADQUARTERS: Hayward	ADDRESS(ES): 1304 Shortridge Ave		
	San Jose, Ca. 95116		
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S):			
Positive Discipline Guidelines and any relevant precedent setting case.	PHONE NO.(S):		
	EMPLOYEE NUMBER: 00049709		
DISCUSSED BY:	** Policy and the state of the	***************************************	
	teward: Ben Nordson	on	5-6-2015
Human Resources Dept.: Vanessa Parker	and Bus. Rep.: Lou Mennel	on	5-7-2015
GRIEVANCE ISSUE: ☐ Continuation Sheet Attached Grievant was issued a written reminder in work perform CORRECTION ASKED FOR: ☐ Continuation Sheet Attach			
Remove or reduce discipline			
Submitted by: Lou Mennel Und Received for Co. HR Grv. Filing by: Ann Sabwa	der Section: 102 on 5/8/2015	on .	5-7-2015
COMPANY ANSWER: ☐ Continuation Sheet Attached The Grievant was issued a Written Reminder for just ar	nd sufficient cause. Request respectfully d	lenied	
For Compan	ıy: Vanessa Parker	on	
SETTLED:			
For Unio	n:	on	
REFERRED TO:	FOR OFFICE US	E ON	LY
L.I.C. on Meeting scheduled for	☐ SETTLED ON		
Fact Finding Committee on	☐ WITHDRAWN ON		
Pre-Review Committee on	Co, referred FF on	***************************************	
Review Committee on	Union received FF ref. on	****	
	Co, referred P-RC on	-	
Ad-Hoc Committee on			
Arbitration on	Union received P-RC ref. on		
	Co. referred RC on		
	Union received RC ref. on		
	Co. referred ARB on		
	Union received ARB ref. on		

E-mail to: Company at <a href="mailto:hrgrievancefiling@pge.com">hrgrievancefiling@pge.com</a> Local Union 1245 at cxcx@ibew1245.com cc to:

> Entered: 01/17/23 14:14:35 Exhibit Case: 19-30088 Doc# 13456 Filed: 01/13/23 of 224

ARB. CASE NO.:

## Spiro Jannings - Career History

#### Grievance # 23183

### SAP Data:

PA	2000	Utility		E	EGrp	3	Hourly	CoCd	PGE1	Active	
PSubarea	8010	IBEW T200		E	Sgrp	01	Regular	•	Field	dperson	
Start	ſ	1/28/2013	to	12/3	1/9999		Chng 01	30/201	3 ECM3	management of the	
Stait	1	1/20/2013	to	12/3.	1/9995	"	cind lary	90/201	olircus .	1	
					,,,,	.,'				and the same of the same of	
0041.056	- Franc	Beatra and the				er . Kaari	en entre jugare	energy property and a second			
0041 Dat		fications									
0041 Dat		Ncations	Date				Date typ	e		Date	
Date typi		fications	Date 01/02/	1997			Date typ	2016年6月1日	Hire	Date 01/28/2	013

01/28/2013

01/28/2013

Employee Ristory Report RFLERSUO

14 401K Adj. Service

23 Pens Cred Syc

Personnel area : 2000 Utility Company : FGE1 Pacific Gas & Electric Co 00049709 Spiro G Jannings Department : 50271879 Locate & Mark Diablo-Miss Exployee group : 3 Hourly Exployee Subgroup : 01 Regular

Start Date	End Date	CoCd	PA	Org.unit	Org Unit Short Text	Job key	Job Title	position	Fosition (Short Text)
01/28/2015	07/09/2015	FGE1	2000	50271879	Locate & Mark Diablo-Miss	50010161	Fieldperson	50029309	Fieldperson
07/28/2014	01/27/2015	PGE1	2000	50271879	Locate & Mark Diablo-Miss	50010161	Fieldperson	50029309	Fieldperson
05/16/2014	07/27/2014	PGE1	2000	50271879	Locate & Mark Diablo-Miss	50010161	Fieldperson	50029309	Fieldperson
01/28/2014	06/15/2014	PGE 1	2000	50012194	Mac Gas Damage Prevention	50010161	Fieldperson	51480014	Fieldperson
01/08/2014	01/27/2014	FGE1	2000	50012194	Mac Gas Damage Prevention	50010161	Fieldperaon	51480014	Fieldperson
07/28/2013	01/07/2014	FGE1	2000	50012194	M&C Gas Damage Prevention	50010161	Fieldperson	51480014	Fieldperson
02/11/2013	07/27/2013	PGE 1	2000	50012194	MaC Gas Damage Frevention	50010161	Fieldperson	51480014	Fieldperson
01/28/2013	02/10/2013	PGE1	2000	50012193	M&C - Gas Constr - San Ca	50010161	Fieldperson	51480014	Fieldperson
01/27/2013	01/27/2013	PGE1	2000	50382328	MaC - MaL/Leak Survey - C	50010081	Hiring Hall Fieldperson -	99999999	Integration: default posi
01/26/2013	01/28/2013	FGE1	2000	50382328	MsC - MsL/Leak Survey - C	50010081	Hiring Hall Fleldperson ~	99999999	Integration: default posi
08/27/2012	01/25/2013	PGE 1	2000	50382328	MaC - MaL/Leak Survey - C	50010081	Hiring Hall Fieldperson -	50481802	BB Fieldperson - Exper
08/15/2012	08/26/2012	FGE 1	2000	50012240	MsC - GC Gas Constr - Oak	50010081	Hiring Hall Fieldperson -	99999999	Integration: default posi
12/12/2011	08/14/2012	FGE 1	2000	50012240	MaC - GC Gas Constr - Oak	50010081	Hiring Hall Fieldperson -	50403977	HH Fieldperson - Exp
09/21/2011	12/11/2011	FGE1	2000	50012238	MaC - GC Gas Constr - Dia	50010081	Hiring Eall Fieldperson -	50403977	HH Fieldgerson - Exp
09/02/2011	69/20/2011	FGE1	2000	50271879	HaC - Mal/Leak Survey - C	50010081	Hiring Ball Fieldperson -	50403977	HH Fieldrerson - Exp
09/19/2009	09/01/2011	PGE1	2000	50012194	MsC - Hal/Leak Survey - S	50070869	Hiring Hall Fieldperson ~	99999999	Integration: default posi
10/03/2007	09/18/2009	PGE 1	2000	50012194	M&C Area 1 Gas Constr - P	50070869	Hiring Hall Fieldperson -	50198961	Hiring Hall Fieldperson
09/30/2007	10/07/2007	PGE1	2000	00000000		00000000		99999999	Integration: default posi
06/30/2008	09/29/2007	FGE1	2000	00000000		00000000		99999999	Integration: default posi

22 Vac Accr Seniority

01/01/2013

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AME	ENDED COMPLAINT

## **EXHIBIT "G"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 79

2015 191st day – 174 d	days follow FRIDAY 10 JULY
7:00 LIC MEE Locate	2-12:30 PM 12:30 - 1:W L ETING CS HHI
	S ATAGLANCE®

	JULY 11 SATURDAY	2015	192nd day – 173 days follow
<i>M</i> ./		on the second	
	Grendeny Locute		
	37\$30 New WK		
	Transemy Locute 37\$30 New WK 2:00 PM 3:00 Travel 1		
	5.0 PM 5 io 2 Localli-		
	5:00 pm 6:00 1 Tomes	· · · · · · · · · · · · · · · · · · ·	
	·		
<b>*</b>		***************************************	
***			
A 444			
<b>*</b> .÷——			
*\4			
<b>*</b>			
**			
#			
<u> </u>			
<u> </u>			
*** <u>-</u> -			3

JULY <b>13</b> MONDAY	lays follow
Locates HAHH	
7:00 7:15 Gas Truk Workers on 4P Cornection 10:30 pm 1:	30
	1

2015 195th day – 170 days follow	TUESDAY 14 JULY
Locatos HILITHA	
	-
	<b>♥</b> ATA-GLANCE®
	, •

2015 196th day - 169 days	s follow
JULY 15 WEDNESDAY	
JOLI	
DOCATES THE HALL	
Gechic USA 331001 Pm 31168201	
Gechac USA 331001 PM 31168201 10145 USA 334629 PM 310161653 GC ET Frement Citristy in D Brandow Ct. GCO: PM 9: WPM Travel 1.5 P.M. 308888	
GC &T Frement CHVISM NW DIEM 308888	336
and 9 mem Travel 115	
600. FM Locate Time	
9:00 11:00 PM Locate Time 9:00 11:00 PM Locate Time	
11:00 12:00 Trimer 170me	
	10
	ST ST
C. A.	

2015 197th day – 168 days follow  THURSDAY 16 JULY	
100. 10: 30 Ladett 1111  DIG IN 4906 4 MIlmont DD  Bull Man Magnilo 7: 00 mm - 9: 00  Dignar Townslation (0: 20 - 11: 20 Wilmonk WM)	• 
Electron 10:30 - 11:30 Normak MM] Electron 15:30 - 11:30 Normak MM]	جد مدر
Fred Durect Wifi Brings on Walnut 12:00 to 1248	
	*
	ر استر راستور
	د. نامهر
▼ ATA GLANCE®	

JULY 17 FRIDAY	2015 198th day – 167 days follow (Eid) al Fitr begins at sundown	
LOCKHES DIN!	-11.107	
USA # 334679 PM 31	010107	
OSA # 334679 PM		
Cors Trans 338393		
		_
		_

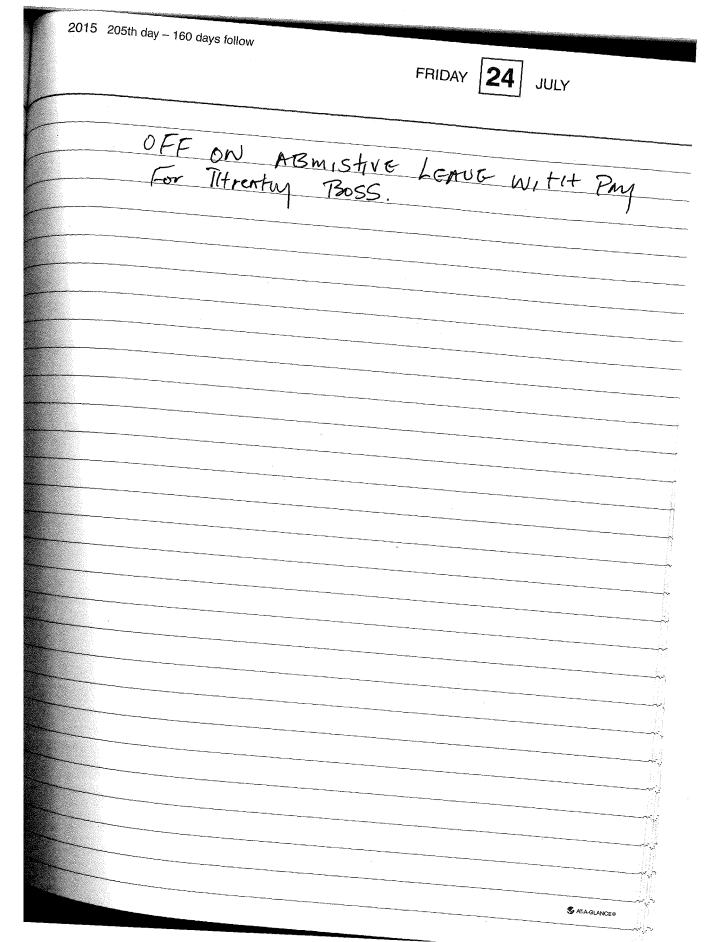
2015 199th day – 166 days follow SATURDAY 18 JULY	
Worked on 1-tp Comptent JOB  From Civic Center to Frement Ave 6:00 pm to 7:00 pm Tapara  7:00 pm to 2:30 pm  2:30 to 3:30 Tarvel Hemos	

		MONDAY	20 JULY	
	Locations 1	11 22.1		
ann				
GASTAM	342707 Pm 3			
1 0100	2 2422 PM 3	0604186		
<u> </u>	342142 PM	30604101		
Carl	342707 Pm 3 7 342742 Pm 5pnt #1tmr n 6mulony USA# 344073 ACA	+ INSALIANA		
01/5	Concloud USAH	213070 101	NITH HA	
-643	344073 ACM	54 26 19 VVG	star Bury Ot/	
	Ti CIF	CIACI PEVAT	in Blud lin	tre Bli
			10-	100 15/1
	3			
7.1h				

	2015 202nd day - 163 days follow	
JULY 21 TUESDAY	40191333	
Super Crew USA 346627 FI	Emint	
Super Crew USA 3400 C.		
11 11 SA 347034		
34708	0 (344675	
		-
GC TRANS 8:00 [2:00		
		_
		_
		_

2015 203rd day – 162 days follow	WEDNESDAY 22 JULY
Locate TITA HHII	
GASTUMS 201, 342742 V SUPEN CALW 394 350	30004180
SOPEN (1941) 34 350	152 03K
CONT. 1997	
	The state of the s
	<b>ॐ</b> ata-glance®

	JULY 23 THURSDAY	2015	204th day - 161 days folk	DW .
A port	Partie + Audite	and the second of the second o	\$	
	Locates HITH!  Par. Supen CAN 352732			
	75, Super Con 332 136			
Andrew Comments of the Comment	MERSTINO At Hayward & TAlked Morris WHITE.	SP91	100:4:30	
Andrew Landson	TAlkED Morris WHITE.	ABA	st.	
	My Frogren with Bobby			
			·	
				1
· · · · · · · · · · · · · · · · · · ·	<del></del>			
` ~				



2015 209th day – 156 days follow	TUESDAY 28 JULY
First Westinb Thanks maps.	Corpsencty on
	<b>S</b> ATA-GLANCE⊗

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

## **EXHIBIT "H"**

## Fremont Police Department



2000 Stevenson Blvd Fremont, CA 94538

Reported Date 07/27/2015 Nature of Call 1061 Officer PERRY, CRAIG

510-790-6800 Main Phone

510-790-6831 Fax

Agency Fremont Police Department		rtment	Report No 15072702	9	Supplement No Reported Date ORIG 07/27/2015				15007	Call No 0075314			
Status REPO													
Location 4210	5 BOY	CE RI	0			City Rep Dist Fremont 1061				Part of the Control o	Area 3	Beat 3 3	
From De 07/1	ste 5/201	1000	rom Time	To Date 07/15/2015	To Time 15:30	1000	ncer 3048/PER	RY, C	RAIG				
Assignm Swin		ft, Z	A Team	, Zone 3	Entered by 13048	RMS Transfer Approved By Approving Officer							
Approva	Date 8/201	5	10.75	oroval Time 5:57:51									
Arrest/E	xceptional C	learance	Dig	ital Evidence									
Per	son S	umr	nary							# - ed	10 100		AT 1-3
nvi PER	Invi No	Type	Name WEE	CK, BOBBIE				1	MNI	Rac	on   Sex	DOB	
invi PER	Invi No 2	Type	Name	RCE, WILLIA	м				MNI	Rac	se Sex	DOB	
invi PER	Invi No	Type	JAN	NINGS, SPIR	O GEORGE				MNI 1688843	Rac	se Sex	04/	23/1968

## NARRATIVE:

On 7/27/15, at approximately 1456 hours, I was dispatched to the Fremont Police Department Lobby on a report of a disturbance between two co-workers at PG&E. I arrived and contacted the reporting party (Weeck) who provided me the following digitally recorded statement in summary:

### WEECK'S STATEMENT:

Weeck said she is the supervisor for another employee (Spiro Jannings) at the PG&E facility located on Boyce Rd. Weeck said she issued Jannings a "written reminder" which she explained is documentation showing he had been verbally counseled. Weeck said Jannings had been having work performance issues in the past several weeks regarding time card issues and leaving job sites early. Weeck said Jannings has always had issues about her being his supervisor.

Weeck said on 7/23/15, she received a call from another superintendent (Pierce) that Jannings made some comments regarding her and he was concerned that Jannings might try to do something to her. Pierce told her that Jannings was talking to him on 7/15/15 about Weeck and said how she turned in a "written reminder" on him. Pierce then told Weeck that Jannings told him that she was going to feel his pain by sticking his dick in her ass. Pierce told Jannings to just do his job and to not worry about Weeck.

Weeck said Pierce left her a voice message and she was unable to call him back till 7/23/15, due to being out of town. Weeck said after speaking with Pierce and learning about what Jannings said, she then notified her boss who then contacted Human Resources. Weeck said Jannings was placed on leave and PG&E Corporate Security advised her to contact the police for any further advice. Weeck said she has not had any further contact with Jannings and he had never made any verbal threats to her in person.

Weeck requested this incident be documented and would seek a restraining order through her company. Weeck also requested I not contact Jannings regarding this incident so that she could speak with her company lawyers. I provided Weeck my business card that contained the case number to this incident. Weeck requested no further

Report Officer 32/10

150727029

Supplement No ORIG

## Fremont Police Department

## **Summary Narrative**

police action.

## PIERCE STATEMENT:

I called Pierce's cell phone and he provided me the following digitally recorded statement in summary:

Pierce said on 7/15/15, at approximately 1530 hours, He was at the PG&E yard located on Boyce Rd. Pierce said Jannings was telling him that Weeck is trying to get him fired and called her a "fucking bitch". Jannings then told him: "Just wait, she will feel my dick in her ass, she is going to feel my pain and I'm going to get her fired.

Pierce told Jannings to stop worrying about her and to just do his job. Pierce sald later in the night he started thinking of the comments that Jannings made and said he would feel guilty if Jannings tried to harm Weeck. Pierce then called Weeck the next morning. Pierce said she did not answer and that he left her a message. Pierce said Weeck was out of town and later contacted him on 7/23/15 and he told her what Jannings told him. Pierce said he also notified his supervisors about the incident.

Pierce said since Jannings has been placed on leave he has not heard or seen him.

## RECOMMENDATIONS:

This case is for documentation purposes only.

Report Officer

Printed At

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# EXHIBIT "I"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 98

## Ferguson, Desiree

From:

Corporate Security Department

Sent:

Thursday, August 06, 2015 12:42 PM

To:

Dickson, Joel

Cc:

Anderson, Barry; Stavropoulos, Nickolas; Torres, Albert; Kane, Julie; Joga, Robert; Soto Jr., Jesus; Campos, Stacy (Law); Neeley, Jeffrey; Winnie, Terri; Ledbetter, Kathy; Wix, Robin; Veader, Doug; Franklin, Margaret; Ballstrieri, Phillip; Leonard, Jim; Moss, Joel (Corporate Security); Douglas,

Stephanie (Corporate Security)

Subject:

Employee Conduct - Spiro Jannings

Attachments:

15-1225.pdf

## **Confidential Personnel Document Attached**

STEPHANIE DOUGLAS, SENIOR DIRECTOR CORPORATE SECURITY EMERGENCY PREPAREDNESS AND OPERATIONS

Security Operations & Investigations

Joel A. Moss, Manager

http://pgeatwork/corporatesecurity/Pages/default.aspx

1

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 29

## Memorandum

Date:

**AUGUST 6, 2015** 

File #:

15-1225

To:

DIRECTOR - T&D OPS COMPLIANCE

From:

CORPORATE SECURITY DEPARTMENT

Subject

Investigation Title:

Spiro Jannings

DOH: 1/28/2013

Fieldperson - Locate & Mark

Hayward ,

Employee Conduct: Disrespectful Actions and Threat

Of Violence Toward a Supervisor



JOEL DICKSON:

#### SUMMARY OF INVESTIGATIVE FINDINGS

### INVESTIGATIVE SUMMARY:

The Corporate Security Department (CSD) initiated an investigation on July 23, 2015, concerning an allegation of disrespectful conduct and a threat of sexual assault made by Spiro Jannings toward his supervisor. The threat was allegedly made to Superintendent William Pierce regarding Spiro's supervisor, Bobbie Weeck. An investigation which encompassed six interviews and a review of relevant documents was conducted. The investigation substantiated the allegation and determined Jannings' actions violated the Employee Code of Conduct.

#### PREDICATION:

On July 23, 2015, Labor Relations Specialist Vanessa Parker notified CSD of workplace violence concerns regarding a threat of sexual assault and the use of profanity by Jannings, toward his supervisor Bobbie Weeck. An investigation was initiated by Corporate Security Investigator James Leonard.

## INTERVIEWS CONDUCTED:

Manager, Gas Transmission & Distribution, William Pierce was interviewed by Leonard on July 24 and July 28, 2015. Pierce explained on July 15, 2015, shortly after 7:30 AM he was in the parking lot of the Fremont Service Center at 41800 Boscell Road, Fremont, after he provided

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35

breakfast burritos to his crew. While in the lot, between the buildings and east of the center gate, he was contacted by Jannings. Jannings, aware Pierce was a superIntendent, inquired about getting a "Super Crew" assignment. Jannings told him, "I've got to get out of this department." Jannings also made a contention about Weeck's direction regarding USA tickets.

Later the same day, during the afternoon, Pierce was in the Fremont Service Center yard, near the rear gate. Pierce was uncertain of the time, but estimated approximately 2:30 PM. There Pierce encountered Jannings, as Jannings drove his white company pick-up truck in the yard. Jannings stopped and Pierce spoke to Jannings as Jannings sat in the driver seat and Pierce stood at the open passenger window.

Pierce, who was smoking, gave Jannings a cigarette which Jannings smoked in the truck. Jannings began to discuss his supervisor Bobbie Weeck and stated, "F-cking Bobbie, she's trying to put me on a DML. Just wait, I'll get her. She's going to feel my d-ck in her a-s. She's going to feel the pressure. She's going to feel me," While saying these words Jannings appeared angry and raised his voice. Jannings also Jabbed his index finger toward Pierce in emphasis as he made the statements. Pierce confirmed to Leonard he was confident in his quotes of what Jannings said. After Jannings said these things, Pierce continued to speak with him to attempt to de-escalate his anger. Pierce told Jannings he needed to work through the situations to understand and meet his supervisor's expectations. Jannings contended he cleared 15 events a day. Pierce spoke to Jannings about "locate and mark" events verses "no conflict" events. Jannings said he was going to "tell Nick" about his unhappiness with his supervisor. Pierce understood that to mean Jannings contended he had a relationship with Gas Operations Executive Vice President Nick Stavropoulos. Pierce noted employees Chris Plummer and Joe Gonzalez were seated in a car nearby doing paperwork while Pierce spoke with Jannings. Pierce did not know if they noticed him speak with Jannings.

Pierce was questioned specifically as to how he interpreted Janning's threat to sexually assault Weeck. Pierce said the statement worried him, so during the afternoon of Thursday, July 16, 2015 he called Weeck to tell her about it. Weeck did not answer the phone call and Pierce opted not to leave a voice message. Pierce told his wife about Janning's threat but did not speak to anyone else in the company about it at that time. Pierce contemplated and struggled with the content of the threat for a day, and Janning's demeanor and anger as he said the words influenced Pierce not to discount them as figurative language. Pierce said in hindsight he should have escalated the statement immediately. During a telephone conversation with Weeck on Thursday, July 23, 2015, Pierce informed her of Spiro's threat and urged her not to meet with Jannings alone in the future. Weeck seemed disturbed when Pierce told her of Jannings' statements.

Locate and Mark Supervisor Bobbie Weeck was interviewed by Leonard on July 24, 2015. Weeck recalled she had received a telephone call earlier from William Pierce but was unable to answer. Pierce supervised surveyors and Weeck Intended to return the call on the assumption it concerned response to tickets. Weeck ultimately spoke with Pierce on July 23, 2015, by telephone, and at that time Pierce informed her of threatening statements about her, made to Pierce by Jannings. Weeck recalled Pierce seemed uncomfortable and hesitant to quote Jannings' statements, and initially just said they were disgusting and vulgar. Weeck pressed Pierce to fully explain the statements. Pierce then reluctantly said Jannings had stated, "That bitch is trying to put me on a DML; she's going to feel my pain, I'm going to stick my d-ck in her a-s and make her feel it."

Pierce told Weeck to be careful with Jannings and suggested she have another supervisor present whenever she spoke with him in the course of business; Pierce offered to accompany Weeck himself during any such meetings.

Weeck explained in the past she had learned from other employees about an allegation Jannings had referred to her as a "bitch." She confronted Jannings about the comment in the past months. He acknowledged the accuracy of it, and explained he was sorry and was "venting." Weeck told Jannings his actions were not acceptable, however, she did not document the incident. She recalled the event occurred early in 2015, but she could not recall the specific date. Referring to her having learned of Jannings' characterization of her, Weeck admonished Jannings that if he was going to say disrespectful things about her, he should make sure the people he said them to didn't know her.

As an example of what she meant by that admonishment, Weeck displayed for Leonard a text message on Weeck's telephone from July 21, 2015, 9:42 AM, from Edwin Morataya. The message stated, "I just met Spearow finally...What a character...This is Edwin by the way...Good Luck with this one."

Weeck also described a telephone conversation she had with Jannings on July 17, 2015, when she called to offer Jannings overtime on the weekend. She was unaware at the time of any conversation between Jannings and Pierce. When Jannings answered the phone and recognized Weeck, he started "screaming" at her. He stated he did his best on the job and, "You're always on my a-s." Weeck interjected and explained the overtime opportunity she had called about. On learning that, Jannings calmed down and agreed to the job, which was staffed with two other employees.

Weeck became emotional several times during the interview with Leonard, to include when she explained she had to confide Jannings' threat to her husband for safety reasons. Weeck noted she was a witness in a recent local investigating committee (LIC) meeting regarding a performance issue with Jannings.

Week made a report to the Fremont Police Department regarding Jannings' threat to sexually assault her (Fremont Police Report # 150727029). Weeck explained she made the police report because, "I can't trust him, I feel very uneasy, I don't know what he might do." Fieldperson Chris Plummer was interviewed by Leonard on July 29, 2015. Plummer worked on the Super Crew supervised by William Pierce. Plummer was questioned about any observations he may have had regarding Pierce speaking to Jannings on July 15, 2015. Plummer said he could not recall a specific date but did recall he was in proximity to Pierce in the past couple of weeks and had observed Jannings speak to Pierce. Plummer could not be certain if it was in the morning or afternoon but recalled it was the first time he had seen Jannings. He recalled Jannings arrived at the Fremont Service Center in his white F-250 locate truck. Plummer was in need of a "hook knife" at that time and asked Jannings if he had an extra knife. Jannings replied, "They treat you guys like dog sh-t around here." Plummer was surprised by Jannings' comment, having never met him before. He recalled Jannings sat in his truck when he made the statement. Jannings' voice was loud and he sounded angry and disgruntled. Plummer recalled his interaction with Jannings took place in the vicinity of the yellow crosswalk in the yard, just east of the gate. Moments later Plummer spoke to his partner, Joe Gonzalez, about the comments by Jannings. Gonzalez explained to Plummer he had past experience with Jannings and many people disliked Jannings due to his negativity. Leonard asked Plummer if he had been coached in any way prior to the interview and he said, "No,"

Fieldperson Joseph Gonzalez was interviewed by Leonard on July 29, 2015. Gonzalez worked for Pierce on the Super Crew. Gonzalez was questioned about any observations of Jannings speaking with Pierce on July 15, 2015. Gonzalez said he could not recall a specific date but recalled Jannings spoke to Pierce in the Fremont Service Center yard in the last two or three weeks. Gonzalez knew it was not the week of July 20<sup>th</sup>. The event he recalled may have been

in the morning or afternoon. Jannings drove into the Fremont yard in a work truck and stopped near the middle of the lot. Pierce spoke to him there as Jannings remained seated in the truck. Gonzalez never overheard any of the conversation between Jannings and Pierce. Gonzalez recalled his partner Chris Plummer told him Jannings made a statement, "They are treating you surveyors like sh-t." Gonzalez explained to Plummer his past observations and experience with Jannings from San Mateo and Foster City assignments in 2012 and 2013, when Gonzalez experienced Jannings' complaining nature. Gonzalez used the words "upset" and "aggressive" to describe his past experiences with Jannings. Gonzalez said based upon his experiences with Jannings, "He seems like kinda an angry guy." Gonzalez was asked if he was coached by Pierce or Plummer prior to the interview with Leonard. He responded, "No, not at all."

Apprentice Fitter Edwin Morataya was interviewed by Leonard on July 30, 2015. Morataya explained he had previously worked for Weeck and was now on a Super Crew. He was interviewed about a text he sent to Weeck concerning Jannings. Edwin said approximately two weeks ago he was on a job at Fremont Boulevard and Central Avenue in Fremont, when he encountered Jannings on a locate and mark assignment. He had never met Jannings before. Jannings discussed with Morataya discipline Jannings was involved in due to Weeck's actions as his supervisor. Jannings described Weeck's allegations of his job performance and his belief Weeck was checking up on him. Jannings complained Weeck was asking contractors about his departure times from jobs. He further described her review of his time cards. Moratoaya recalled Jannings said, "She doesn't know what she's talking about," Jannings also said, "She's out to get me." Morataya informed Jannings he had worked for Weeck and felt her expectations were easy to manage as long as one does their job. Morataya recalled Jannings was "very negative." Jannings made it very clear to Morataya that Jannings didn't like Weeck.

#### SUBJECT STATEMENT:

Locate and Mark Field Person Spiro Jannings was interviewed on July 28, 2015, by Leonard and CSD Senior Investigator Kevin Griswold. Jannings was represented by Shop Steward Eugene Sanchez. Both were allowed to discuss the general aspects of the case prior to the interview and took several breaks during the interview.

Jannings explained he had been with PG&E since 2013 and recalled he received compliance and ethics training when he was hired. When asked about Employee Code of Conduct expectations relative to treatment of others at PG&E he replied, "With the utmost respect," When asked about any conversation he had with Bill Pierce on July 15, 2015, at the Fremont Service Center, Jannings explained he spoke to Pierce in the morning about Super Crew opportunities. Asked if he spoke to Pierce that day regarding his supervisor, Bobbie Weeck, Jannings replied, "Just said we had a little bit of a problem, that was about it, didn't elaborate on anything." Jannings contended nothing more was said about Weeck. Regarding his inquiry about a position in the Super Crew, Pierce told Jannings he was not a team player and a transfer was not going to happen.

Jannings was asked specifically about statements regarding Weeck allegedly made by him to Pierce. Asked if he said, "F-cking Bobbie, she's trying to put me on a DML," Jannings said, "No never said that." Asked if he said, "Just walt, I'll get her," he said, "No, never said that, I know better than that." Asked if he said, "She's going to feel my d-ck in her a-s," Jannings said, "No way, not even." Asked if he said, "She's going to feel the pressure," Jannings said, "Never." Asked if he said, "She's going to feel me," he said, "No, never, she's my supervisor, you don't do stupid stuff like that." Asked if he ever said anything to Pierce similar to those alleged statements, Jannings replied, "Never sald any of that stuff ever, that's fabricated." Jannings

said he only spoke with Pierce on July 15, 2015 in the morning; he did not speak to Pierce in the afternoon. In fact, Jannings stated, he was not even at the Fremont Service Center the afternoon of July 15, 2015. He recalled he arrived there at approximately 7:00 AM that day, was in the bull room, was with his truck in the lot, later fueled his truck, worked on his tablet, conducted locates and then went directly home from the field.

The shop steward questioned the time line of events in this investigation and commented training required immediate action by a supervisor for statements such as those alleged to have been made by Jannings.

Jannings was asked if Pierce was lying about what he claimed Jannings said about Weeck. Jannings responded, "Heck year he is, that's serious stuff, instant termination!" Jannings was asked what would motivate Pierce to lie about what Jannings said. Jannings responded, "I don't know, everything has been kosher, looks like he turned on me." He explained he had never been reprimanded by Pierce, did not work for him, and always responded when Pierce called him in the past while on call.

Jannings was asked if he ever told Pierce he cleared 15 tags a day. Jannings said he recalled he made that statement. Asked the context of that statement given his assertion he did not speak about Weeck, Jannings explained he believed Pierce asked him about his work ethic relative to Super Crew.

Jannings added he only spoke to Pierce the morning of July 15, 2015 while he was seated in his truck. Asked if there was any possible way he made any form of statement similar to the allegations in this matter, Jannings elected to take a break and consult his steward. Upon return he recalled the question and said he never made any similar statements. He added Pierce had provided him a cigarette which he smoked in front of Pierce while in his work truck. Concerning his meeting on July 24, 2015, with Supervisor John Camera and direction to be off duty with pay due to an investigation, Jannings recalled the admonishment to keep the investigation confidential. The interview was concluded with an admonition to Jannings the investigation was on-going and information remained confidential with the exception of his shop steward or business agent. He said he understood.

#### ADDITIONAL INVESTIGATION

Available company documentation was reviewed with regard to Jannings' assertion he fueled his truck on July 15, 2015 and was not at the Fremont Service Center that afternoon.

A review of cell phone activity for the company phone assigned to Weeck revealed a nine minute phone call to Jannings' phone, 650-242-7030, at 11:48 AM on July 17, 2015 at 11:48 AM. Additionally, on July 27, 2015, 3:18 PM, a 27 minute phone call was noted between Pierce and Weeck. Those calls correlated with information from Pierce and Weeck about Weeck's overtime offer conversation with Jannings, and Pierce's discussion with Weeck about Jannings' alleged threats against her.

A review of cell phone activity for the company phone assigned to Jannings, 650-242-7030, revealed 30 calls on July 15, 2015. Calls which indicated a Fremont origination occurred that afternoon at 1:30 (1 minute), 1:34 (2 minutes), 1:39 (1 minute), 2:42 (24 minutes), 3:07 (5 minutes) and 3:22 (12 minutes). A call at 3:37 PM (9 minutes) indicated a Santa Glara origination.

Locate and Mark ticket locations for Jannings on the afternoon of July 15, 2015, indicated he was from 1.5 to 3.13 miles away from the Fremont Service Center. Time frames from ticket information revealed an overlap in documentation. A review of Locate and Mark tickets and cell calls for the afternoon of July 15, 2015 for Jannings showed:

Cell Call	Locate Time Arrived:	Locate Time Departed:	Locate Time:	Location:	Number Called
1:30 (1 Min)				Fremont	510-516-5929
1:34 (2 Min)			1	Fremont	510-516-5929
Locate & Mark	1;34:00	2:15:26	2:13:00	Grimmer @ Lopes, Fremont	Take to
1:39 (1 Min)				Fremont	916-591-0590
Locate & Mark	2:15:00	2:44:18	2:43:00	4046 Glenwood St. Fremont	
2:42 (24 Min)				Fremont	650-622-6533
Locate & Mark	2:37:00	3:06:42	3:05:00	4817 Hanover PL. Fremont	
3:07 (5 Min)				Fremont	951-285-0703
3:22 (12 Min)				Fremont	925-278-4374
3:37				Santa Clara	916-591-0590

A review of fuel records for Spiro Jannings and vehicle B22853 showed Jannings fueled his truck on July 13, 2015, with 24.9 gallons and on July 16, 2015, with 33.3 gallons. No fuel was obtained on July 15, 2015.

There were no recorded access card swipes at the Fremont Service Center for Jannings on July 15, 2015. The Fremont Service Center is not equipped with security cameras.

### BENEFIT/LOSS STATEMENT

Not applicable.

### DOCUMENTS PERTINENT TO THE INVESTIGATION

- Locate & Mark Tickets for July 15, 2015
- Daily Individual Time Card for Spiro Jannings
- · Cell Phone Records
- Text from Edwin Morataya

## MITIGATING OR AGGRAVATING FACTORS

Jannings was cordial during his CSD interview. Jannings was previously counseled by Weeck concerning his making of disparaging remarks about her to other employees.

#### CONCLUSION

The Employee Code of Conduct requires employees to "Treat fellow employees and customers with respect." Additionally, employees are prohibited from acts or threats of physical violence or intimidation. Though Pierce's report of Jannings' threat toward Weeck was not submitted with the timeliness expected of a person in Pierce's position, CSD found no basis to support Jannings' assertion the report was a fabrication. To the contrary, Jannings had a history of

antagonism toward Weeck, witnesses confirmed Jannings and Pierce spoke together at about the time in question, records indicated Jannings was in Fremont the afternoon he and Pierce allegedly spoke, and no logical foundation was revealed for why Pierce should be disbelieved or would be motivated to invent an allegation of such detail and magnitude concerning Jannings. CSD therefore concluded a violation of the Employee Code of Conduct was committed by Jannings with respect to disrespectful treatment of and a threat of violence toward his supervisor.

All policies, standards, and admonitions relating to employee conduct investigations were followed during this investigation. Please advise this department of any action taken in connection with this matter. Please refer any questions to Corporate Security Investigator, James Leonard at

STEPHANIE DOUGLAS

SD/JL/df

CC:

BAnderson

**NStavropoulos** 

ATorres

RJoga

**JSoto SCampos** 

JNeelev

**TWinnie** 

KLedbetter

RWix

**DVeader** 

MFranklin

PBalistrieri

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35

#### INTERVIEWS CONDUCTED:

2

6

1

3 Manager, Gas Transmission & Distribution, William Pierce was interviewed on July 24, and July

4 28, 2015, by Leonard. Pierce explained on July 15, 2015, shortly after 7:30 AM he was in the

5 parking lot of the Customer Service Center at 41800 Bocell after providing breakfast burritos to

his crew. While in the lot, between the buildings and east of the center gate, he was contacted

5 by Jannings who inquired about getting a super crew assignment. He recalled Jannings stating,

8 "I've got to get out of this department." Additionally, he made a contention about Bobbi's

9 direction regarding USA tickets.

10

12

13

14

Later during the day during the afternoon he was in the Fremont Customer Service Center yard,

near the rear gate. Pierce was uncertain of the time, but estimated approximately 2:30 PM. He

encountered Jannings as Jannings was driving his white company pick-up truck. Pierce spoke

to Jannings as Jannings sat in the driver seat and Pierce stood at the open passenger window.

15 Pierce said he is aware Janning's knows he is a superintendent as Jannings had inquired with

16 him about "Super Crew" positions.

17

18

21

22

23

24

Pierce recalled he gave Jannings a cigarette which Jannings smoked in the truck, Pierce was

smoking also. Jannings started to discuss his supervisor Bobbi Weeck and stated, "F-cking

Bobbi, she's trying to put me on a DML." "Just wait, I'll get her." "She's going to feel my D-ck in

her -ss." "She's going to feel the pressure." "She's going to feel me." Pierce described that

while speaking to Jannings he appeared angry, raising his voice. He described how Jannings

jabbed his index finger toward him in emphasis as he made the profane statements. Leonard

read the statements back to Pierce. He confirmed the statements and explained he was

25 confident in the quotes. He continued to speak with Jannings attempting to de-escalate him and

Internal

Ì

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 107

explained he needed to work through the situations to understand and meet his supervisor's

expectations. He recalled Jannings contending he cleared 15 events a day. Pierce recalled

speaking to Jannings about locate and mark events verses no conflict events.

4

2

3

5 Pierce explained Jannings said he was going to tell "Nick". Pierce explained he was aware

6 Jannings contended a relationship with Nick Stavropoulos.

7

9

12

13

14

16

17

18

8 Pierce was questioned as to how he interpreted Janning's statement. Pierce said the statement

worried him and during the afternoon of Thursday, July 16, 2015 he called Weeck. She did not

answer and he opted not to leave a voice mail. Pierce said he told his wife about the incident

but did not speak to anyone else in the Company. Pierce said in hindsight he should have

escalated the statement immediately. Later during a telephone conversation with Weeck on

Thursday, July 23, he informed her of Spiro's statement and warned her, urging her not to meet

with Jannings alone in the future. Pierce said Weeck seemed disturbed when she heard of

15 Spiro's statement on the telephone. Pierce said he contemplated and struggled with the content

of the statement for a day and Janning's demeanor and anger during the statement influenced

him not to discount the statement as figurative language. Pierce recalled employees Chris

Plumber and Joe Gonzalez we seated in their car nearby doing paper work while he spoke to

19 Jannings in the afternoon. He did not know if they noticed him speaking to Spiro.

20

21

Internal

2

4

5

7

9

12

13

15

16

17

18

19

2 Locate and Mark Supervisor Bobbi Weeck was interviewed by Leonard on July 24, 2015.

3 Weeck recalled she received a telephone call from Pierce but was unable to answer. She

explained Pierce supervises surveyors and she intended to return the call assuming its content

was regarding response to tickets. She ultimately spoke with Pierce on July 23, 2015, and

6 Pierce informed her of threatening statements made to him by Jannings. Weeck recalled Pierce

seem uncomfortable and hesitant to quote the statements and initially said they were disgusting

8 and vulgar. She pressed Pierce to explain the statements. She recalled Pierce reluctantly said

Jannings had stated, "That bitch is trying to put me on a DML, she's going to feel my pain, I'm

going to stick my d-ck in her a-s and make her feel it."

11 Weeck said Pierce told her to be careful with Jannings and suggested she have another

supervisor with her when she spoke with him in the course of business; he offered to

accompany her during any meetings.

14 Weeck explained in the past she has learned from other employees the allegation Jannings had

referred to her as a B-tch. She said she confronted Jannings about the comment in the past

months and he explained he was sorry and was venting. She explained she told him his actions

were not acceptable. She said she did not document the incident. She recalled the event

occurred early in 2015, she could not recall the specific date. Weeck said she admonished

Jannings that if he was going to say disrespectful things about her, he should make sure they

20 don't know her.

As an example she showed me a text message on her telephone from July 21, 2015, 9:42 AM,

22 from Edwin Morataya which stated, "I just met Spearow finally...What a character...This is

23 Edwin by the way...Good Luck with this one."

Internal

3

- Additionally Weeck explained a telephone call she had with Jannings on July 17, 2015, when
- she called to offer Janning's overtime on the weekend. She was unaware of any conversation
- 3 between Jannings and Pierce. Upon his initial answering the phone and recognizing Weeck, he
- started "screaming" at her stating he does his best on the job and stating, "You're always on my
- 5 ass." She interjected explaining the overtime opportunity and explained Jannings calmed down,
- agreeing to the job which was staffed with two other employees.
- 7 Weeck became emotional several times during the interview including when she explained she
- 8 had to confide the threatening statement to her husband for safety reasons. Weeck explained
- 9 she was a witness in a recent local investigating committee regarding a performance issue with
- 10 Jannings.
- 11 Weeck later made a report to the Fremont Police Department regarding the threat made by
- Jannings to Pierce (Fremont Police Report # 150727029). Weeck explained, "I can't trust him, I
- feel very uneasy, I don't know what he might do."

Internal

4

7

10

14

2 Field Person Chris Plummer was interviewed as a witness by Leonard on July 29, 2015.

3 Plumber works on the supercrew supervised by Pierce. Plumber was questioned about any

observations he may have had regarding Pierce speaking to Jannings on July 15, 2015.

5 Plumber said he could not recall a specific date but did recall speaking with Jannings and

6 observing Jannings speaking to Pierce and being in proximity to Pierce in the past couple of

weeks. He could not be certain if it was the morning or afternoon but recalled it was the first

8 time he had seen Jannings. He recalled Jannings arriving in his white F-250 locate truck.

9 Plummer was in need of a "hook knife" and asked Jannings if he had an extra knife. He recalled

Jannings replied, "They treat you guys like dog Sh-t around here." Plummer described he was

surprised by Janning's comment, having never met him before. He recalled Jannings was

sitting in his vehicle when he made the statement. Plummer said Jannings voice was loud and

13 sounded angry and disgruntled. He recalled the comments took place in the vicinity of the

yellow crosswalk in the yard, just east of the gate. Moments later he spoke to his partner, Joe

15 Gonzalez about the comments from Jannings. Plummer said Gonzalez explained to him he had

past experience with Jannings and said many people dislike Jannings due to his negativity.

17 Leonard asked Plummer if he had been coached in any way prior to the interview; he said, "No."

18

Internal

5

2

Field Person Joseph Gonzalez was interviewed by Leonard on July 29, 2015. Gonzalez works 3 4 for Pierce on the supercrew. Gonzalez was questioned about any observations of Jannings 5 speaking with Pierce on July 15, 2015. Gonzalez explained he could not recall a specific date 6 but recalled Jannings speaking to Pierce in the Fremont yard in the last 2 or 3 weeks. He knew it was not the week of July 20th. He recalled the event may have been in the morning or 7 8 afternoon. He recalled Jannings driving into the Fremont yard in a work truck and stopping near 9 the middle of the lot. He recalled Jannings seated in his truck and Pierce speaking to him. Gonzalez never overheard any conversation between Jannings and Pierce. Gonzalez recalled 10 11 his partner Chris Plummer telling him that Jannings made a statement, "They are treating you 12 surveyors like Sh-t." Gonzalez recalled he explained to Plummer his past observations and experience with Jannings from San Mateo and Foster City assignments in 2012 and 2013 when 13 he experienced the complaining nature of Janning's comments. Gonzalez said based upon his 14 experience with Jannings, "He seems like kinda an angry guy." Gonzalez used the words 15 16 "upset" and "aggressive" to describe his past experience with Jannings. Gonzalez was asked if he was coached by Pierce or Plummer prior to the interview; he responded, "No, not at all." . 17

18

Internal 6

Apprentice Fitter Edwin Morataya was interviewed by Leonard on July 30, 2015. Morataya 2 3 explained he had previously worked for Weeck and is now on a supercrew. He was interviewed about a text he sent to Weeck concerning Jannings. Edwin said approximately two weeks ago 4 5 he was on a job at Fremont Blvd and Central Ave, in Fremont when he encountered Jannings 6 on a locate and mark assignment. He had never met Jannings before. Jannings discussed 7 discipline he was involved in due Weeck's actions as his supervisor. He described to Morataya 8 Weeck's allegations of his job performance and his belief that Weeck is checking up on him. He 9 complained she was asking contractors about his departure times from jobs. He further 10 described her review of his time cards. Moratoaya recalled Jannings said, "She doesn't know what she's talking about." He also recalled Janning's saying, "She's out to get me." Morataya 11 12 informed Jannings he had worked for Weeck and felt her expectations were easy to manage as long as one does their job. He recalled Jannings being "very negative." Morataya explained he 13 believed Janning's made it very clear that he didn't like Weeck. 14

15

16

Internal

7

2

3

#### SUBJECT STATEMENT:

4

5 Locate and Mark Field Person Spiro Jannings was interviewed on July 28, 2015, by Leonard

and Senior Investigator Kevin Griswold. Jannings was represented by Shop Steward Eugene

7 Sanchez. Both were allowed to discuss the general aspects of the case prior to questioning and

8 took several breaks during the interview.

9

10

12

13

14

15

16

17

Jannings explained he has been with PG&E since 2013 and recalls compliance and ethics

training when he was hired. When asked about Employee Code of Conduct expectations

relative to treating others at PG&E he replied, "With the utmost respect." When he was asked

about any conversation with Bill Pierce on July 15, 2015, at the Fremont Service Center, he

explained he spoke to Pierce about supercrew opportunities in the morning. When asked if he

spoke to Pierce regarding his supervisor, Bobbie Weeck he said, "Just said we had a little bit of

a problem, that was about it, didn't elaborate on anything." He contended nothing more was

said about Weeck. He explained that regarding his inquiry about a position in the supercrew,

Pierce explained Weeck was not a team player and a transfer was not going to happen.

19

22

20 Jannings was asked questions about the following alleged statements:

When asked if he ever said, "F-cking Bobbi, she's trying to put me on a DML", Jannings said,

"No never said that." When asked if he ever said, "Just wait, I'll get her.", he said, "No, never

said that, I know better than that." When asked if he ever said, "She's going to feel my D-ck in

24 her –ss", he said, "No way, not even." When asked if he ever said, "She's going to feel the

pressure." he said, "Never." When asked if he ever said, "She's going to feel Me.", he said, "No,

Internal

8

- 1 never, she's my supervisor, you don't do stupid stuff like that." When asked if he ever said
- 2 anything similar to the alleged statements to Pierce he said, "Never said any of that stuff ever,
- that's fabricated." He continued to explain he only spoke with pierce on the 15<sup>th</sup> in the morning;
- 4 he did not speak to him in the afternoon. He explained he was not at the Fremont Service
- 5 Center in the afternoon. He described he arrived there at approximately 7:00 AM, was in the
- 6 bull room, was with his truck in the lot, later fueled, worked on his tablet, conducted locates and
- 7 went directly home from the field.
- 8 The shop steward questioned the time line of events and commented training required
- 9 immediate action by a supervisor if such statements had been made.
- 10 Griswold asked Jannings if Pierce was lying; Jannings responded, "Heck yeah he is, that's
- 11 serious stuff, instant termination!" Leonard asked Jannings what would motivate Pierce to lie
- about the statement. Jannings responded, "I don't know, everything has been kosher, looks like
- he turned on me." He explained he had never been reprimanded by Pierce, he does not work
- for him, and always responded when Pierce called him in the past while on call.
- 15 Leonard asked Jannings if he every explained to Pierce that he cleared 15 tags a day.
- Jannings explained he recalled making that statement. When asked the context of his statement
- 17 given his assertion he did not speak about Weeck, he explained he believed Pierce asked him
- about his work ethic relative to supercrew.
- 19 Jannings added he only spoke to Pierce in the morning while he was seated in his truck. When
- asked if there was any possible way he made any form of statement similar to the allegations
- Jannings elected to take a break and consult his steward. Upon return he recalled the question
- 22 and said he never made any similar statements. He added Pierce had provided him a cigarette
- which he smoked in front of Pierce while in his work truck.

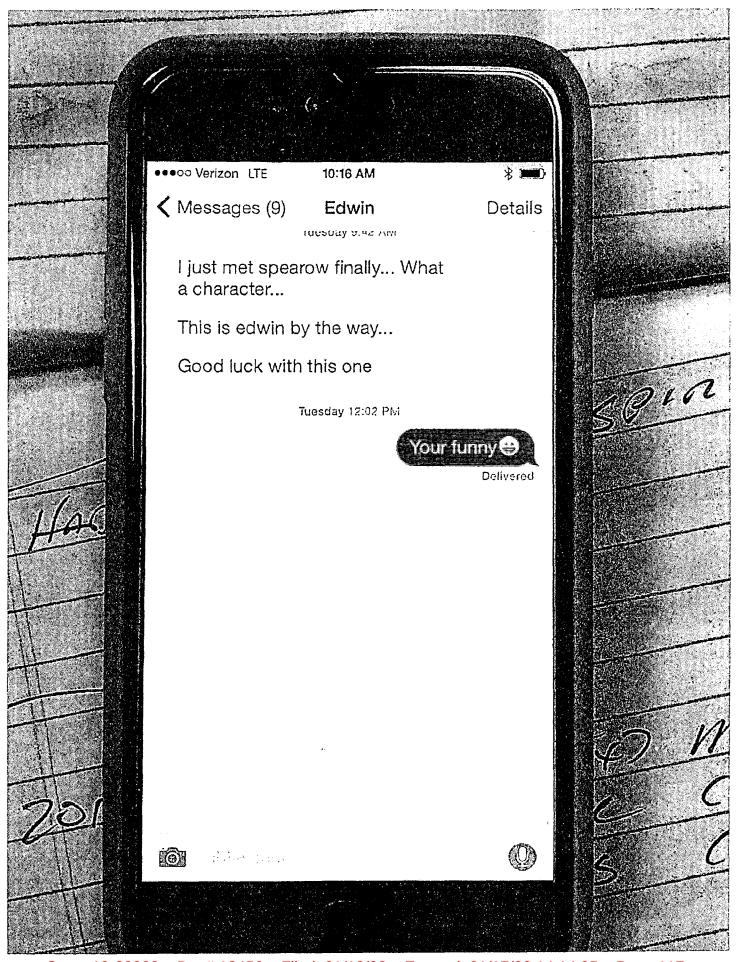
Internal

9

- 1 In response to questions about his meeting on July 24, 2015, with Supervisor John Camera and
- 2 direction to be off duty with pay due to an investigation Jannings recalled the admonishment to
- 3 keep the investigation confidential. The interview was concluded with an admonition to
- 4 Jannings the investigation was on-going and information remained confidential with the
- 5 exception of his shop steward or business agent. He said he understood.

Internal 10

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 116



Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 117 Case: 19-30088

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "J"**

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 118



August 27, 2015

Spiro Jannings 1304 Shortridge Ave. Unit C San Jose, CA 95116

Spiro Jannings:

Effective today Aug. 27, 2015, your employment with Pacific Gas And Electric Company is being terminated.

Your termination of employment is based on the findings of a Corporate Security Investigation into your conduct. It has been concluded that you're your actions of disrespectful treatment and threat of violence towards your supervisor is in violation of the Employee Code of Conduct. Based on the severity of your behavior, your employment has been terminated.

You will be ineligible for rehire as a regular employee or hiring hall employee, agency worker or contractor assigned to work on PG&E facilities.

All Company property including keys, ID card, gate entry card and Company tools in your possession are to be returned immediately.

Your final paycheck is enclosed. You will receive benefit information from the HR Service Center in approximately two weeks. In the meantime, you may contact the HR Service Center directly at (415) 973-2363 or at (800) 788-2363.

Sincerely,

Jeff Carroll
Superintendent

cc: Labor Relations

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 119

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
N/C	)		
VS.	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AMI	ENDED COMPLAINT

# **EXHIBIT "K"**



# **GRIEVANCE**IBEW, LOCAL UNION 1245

GR. NO.: 23334

Physical

	Clerical
GRIEVANT(S): Spiro Jannings	
` ' <u> </u>	
PHONE NO.(S):	
EMPLOYEE NUMBER:	
Steward: Eugene Sanchez o	n <u>8-27-2015</u>
and Bus. Rep.: Lou Mennel	n 8-31-2015
7-2015.	
ding, but not limited to lost wages, benefits and	l overtime.
Inder Section: 102	n 8-31-2015
on 9/1/2015	
est respectfully denied.	is supervisor
231160	
bause	
nion: Kit Stice c	n 11/16/2016
FOR OFFICE USE	ONLY
	11/16/2016
☐ WITHDRAWN ON	
Co. referred FF on	02/23/2016
Union received FF ref. on	02/23/2016
Co. referred P-RC on	
Union received P-RC ref. on	
Co. referred RC on	-
Co. referred ARB on	
Union received ARB ref. on	
	Steward: Eugene Sanchez o and Bus. Rep.: Lou Mennel o o extraord and bus extraord and threat of violence towards he est respectfully denied.  any: Vanessa Parker o extraord and bus extr

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 121

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033	
	)			
Plaintiff;	)			
	)			
VS.	)			
	)			
PACIFIC GAS & ELECTRIC CO et al	)	FIRST AM	ENDED COMPLAIN	Г

# EXHIBIT "L"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 122

#### **Local Investigating Committee Report**

### Subject of the Grievance

Grievance No.:

23334

Department:

Gas - Locate and Mark

Date Grievance Filed:

August 31, 2015

Headquarters:

Hayward

Grievance Issue:

The grievant was terminated unjustly on or about 8-27-2015.

Correction Requested:

Reinstate the grievant, make whole in all ways, including, but not limited to lost

wages, benefits and overtime.

Company Answer:

The Grievant was discharged as a result of disrespectful treatment and threat of

violence towards his supervisor in violation of the Employee Code of Conduct.

Request respectfully denied.

#### **Exhibits:**

Exhibit 1		Grievance 23334
Exhibit 2		Career History
Exhibit 3		Discharge Letter (Dated Aug. 27, 2015)
Exhibit 4		Employee Performance Log
Exhibit 5 a-e		Code of Conduct (excerpts)
Exhibit 6 a-g		Corporate Security Report (Dated Aug. 6, 2015)
Exhibit 7 a-e		Training History
Exhibit 8 a-d		PRC 12913
Exhibit 9 a-b		PRC 14169
Exhibit 10 a-b		PRC 18746
Exhibit 11 a-b		PRC 19150
Exhibit 12 a-b		PRC 20560
Exhibit 13 a-c		RC 14765
Exhibit 14 a-q		Arbitration 241
Exhibit 15 a-r		Arbitration 246
Exhibit 16 a-w		Arbitration 305
Exhibit 17 a-h		US Department of Labor – Workplace Violence Program
Exhibit 18	:	PD Guidelines (excerpt)
Exhibit 19 a-k		Time Card / FAS Tickets - 7/15/15
Exhibit 20 a-c		Phone Records
Exhibit 21 a-b		Character Emails

#### **Investigation Procedures**

A Local Investigating Committee comprised of Lou Mennel, Union Business Representative; Eugene Sanchez, Shop Steward; Jeff Carroll - Superintendent; and Vanessa Parker, Labor Relations Specialist, met on 10/15/15 and 10/16/15 at the Hayward Service Center. The Grievant, Spiro Jannings was also present.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 123

#### **Facts of the Case**

- 1. The Grievant, Spiro Jannings, has a recent hire date of date of Jan. 28, 2013; title: Fieldperson; headquartered in Hayward, schedule Monday through Friday 7-3:30.
- 2. Grievants' prior history (dates are approximate; Exhibit 2)
  - a. 1996 2000 (regular status) worked Edenvale as T&D assistant and Fieldperson was trained by a female on Fieldperson duties
  - b. 2000 2013 (Hiring Hall various time periods / positions) across the region San Carlos, Salinas,
     Monterey, Watsonville
  - c. 2011 2013 (Hiring Hall Fieldperson) Oakland and Diablo Division working for Bobbi Weeck and Katherine Mack (then Supervisor)
- 3. A Corporate Security investigation initiated on July 23, 2015 concerning vulgar and inappropriate comments made by the Grievant about the Grievants' female supervisor, Bobbi Weeck (Exhibit 6 a-g). The Grievant was placed on Crisis Suspension with pay beginning on July 24, 2015 pending the outcome of the investigation.
- 4. The investigation concluded that the Grievant made inappropriate remarks of a sexual nature about his female supervisor. As a result, the Grievant was terminated on August 27, 2015 (Exhibit 3).
- 5. At the time he was on an active Written Reminder in the Work Performance category.

#### Testimony of Bill Pierce - Field Superintendent

- 6. Bill Pierce, Field Superintendent of Supercrews has been with the Company for five years, all in management. Prior to PG&E he had 20 years in management.
- 7. Pierce is familiar with the Locate and Mark duties, 3 years ago he supervised locators in Mission and Peninsula Divisions. Supervisor Bobbi Weeck is his counterpart in Diablo Division.
- 8. Collectively Pierce and Weeck have five yards, and throughout a normal work day / month there are times they are in need of help with an employee in a yard that the other supervisor may be in. With both being from dual Damage Prevention before the split, they are familiar with each other's' jobs and responsibilities.
- 9. They support each other for employee requests, these may include calling out an employee for a locate, helping with a field meet or assist with a stand-by.
- 10. Supervisors are managed to reports and at times they would discuss employee issues. They provide each other with guidance, for example if she previously supervised someone he saw had struggles, he would ask her how she may have managed them.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 124

- 11. Despite having large areas to cover each handled their own investigations. Pierce was aware Weeck had work performance concerns with the Grievant; that the Grievant was not completing 15 jobs a day (paint on the ground), that he was completing 15-19 with 50-60% being no conflict (i.e. no paint on the ground)
- 12. Pierce had never supervised the Grievant, did not know him on a personal level and his interaction was limited to the 212 call-out process. The first face to face interaction was at the Fremont Service Center on July 15, 2015.
- 13. At the time of the LIC, Pierce could not recall the time of day when the conversation concerning the vulgar comments took place. However, in the CS Report (Exhibit 6 a-g)), Pierce states the conversation took place in the afternoon. The Grievant was driving through the Fremont Service Center parking lot and stopped by Pierce.
- 14. Pierce described their interaction from 7/15/15.
  - a. Grievant remained in the vehicle; Pierce was on the passenger side
  - b. Grievant reached out and shook hands with Pierce
  - c. Grievant initiated conversation inquiring whether or not there was room on SuperCrew
  - d. Grievant began discussing the issues he was experiencing with his supervisor, Bobbi Weeck
  - e. Grievant disclosed she was giving him a bad time about the number of tickets being closed out and she's trying to put him on a DML.
  - f. Grievant mentioned he was going to a BBQ with Nick Stavropoulos (VP Gas Ops) and intended to tell Nick about Weeck's management practices.
  - g. Pierce counseled the Grievant and offered the advice that as long as he was performing well he didn't have anything to worry about, and to ensure if the ask is for 15 tags a day, and he could only do 9, make sure to explain why 15 didn't get completed.
  - h. Grievant brought up again the topic of Weeck trying to put him on a DML.
  - i. Grievant then said, "it's about time she feels some Fuckin pressure I am tired of feeling the pain she's going to feel my dick in her ass"
- 15. Pierce described the Grievants' demeanor:
  - a. During performance and DML discussion, the Grievant looked angry and disturbed
  - b. When the sexual comments were made, the Grievant seemed mad about the situation
- 16. The conversation began to cease after the comments about Weeck were made and the Grievant asked for a cigarette.
- 17. The Grievant did not share current positive discipline status that he was on a Written Reminder.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 125

- 18. Pierce acknowledged that when he heard the comments he was shocked and was trying to process what he had just heard. The car was on and no music was playing during their conversation.
- 19. He acknowledged he was not sure what to do with what had been said. Part of him felt he should call someone and say something while the other grappled with whether or not the Grievant was just blowing off steam.
- 20. He felt it was a very fine line as to the true intent behind the comments. Pierce clarified his perception of "fine line" and it meant trying to define the nature / intent of the remarks.
- 21. Pierce had a two hour commute home and when he arrived home that evening the conversation continued to bother him.
  - a. He spoke with his wife about the conversation to get her opinion. Her only comment was, 'what if someone said this about me? What would you do?
  - b. At that point, Pierce knew he needed to reach out to Weeck and made the decision to call her the following day rather than that evening.
  - c. He had an 18 hour day, arrived home at approximately 8 pm and would leave the following day at 4 am.
- 22. July 16, 2015, Pierce contacted Weeck but did not speak with her directly, he recalled her voicemail may have mentioned she was on vacation and listed a back-up. He elected not to leave her a message.
- 23. It was not until July 23, 2015, that Weeck and Pierce finally connected. The conversation was business as usual and then Pierce informed her of the conversation between him and the Grievant. Pierce described their conversation:
  - a. Weeck pleaded with Pierce to tell her everything
  - b. Advised not to meet with the grievant one-on-one at any given time.
  - c. He struggled with disclosing the details and tried to avoid telling her verbatim
  - d. He eventually told her the comments
  - e. Weeck became upset and admonished Pierce for not having contacted her sooner on her personal phone to discuss the incident
- 24. Records show that it took 8 days for the Company to be officially notified and launch an investigation. When asked once it is determined that statements have crossed the line, how soon notification should be made, Pierce responded immediately.
- 25. Pierce wholeheartedly acknowledged that he should have acted in a more expedient fashion after these comments were made to him. He realizes the mistakes he made by not contacting Joel Dickson or Jeff Carrol once he could not get in touch with Weeck on his first call to her.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 126

- 26. Pierce provided the time line of the events:
  - a. July 15, 2015 (Wednesday) Vulgar comments made by Grievant
  - b. July 16, 2015 (Thursday) Call to Weeck rec'd voicemail, did not leave a message
  - c. July 17, 2015 (Friday) Does not recall calling her, recollects voicemail from previous day said she'd be out of the office
  - d. July 18 and July 19, 2015 (Weekend)
  - e. July 20, 2015 (Monday) Left Weeck a voicemail to call, needed to talk about something
  - f. July 23, 2015 (Wednesday) Pierce and Weeck connected on a different issue, Pierce informed Weeck of the incident
- 27. Pierce has received instructor led harassment training; however this was the first time in his 15 years of supervisory experience that he'd never encountered a situation such as this.
- 28. Pierce described his previous phone interactions with the Grievant on a 212 call-out
  - a. Typical 212 call-out would take 5 10 minutes to gather relevant information
  - b. One of the first times he spoke with the Grievant, he talked to Pierce for about 25-30 minutes.
  - c. Doesn't recall exact verbiage but recalls he was unhappy with PGE supervision and wasn't thrilled to be called
  - d. Total 212 call-outs approximately 3-5 times
- 29. Pierce unequivocally denied the accusations that lied and/or fabricated these allegations about the conversation concerning the vulgar comments made to him by the Grievant about the Grievants' direct supervisor, Bobbi Weeck. Pierce has no reason to lie and has nothing to gain by the Grievants discharge.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 127

#### <u>Testimony Jim Leonard – Corporate Security Department</u>

- 30. Jim Leonard was the Corporate Security Investigator. He has four years with the Company, 25 years with the California Highway Patrol and five years with the Pleasant Hill Police Department.
- 31. Leonard walked us through the process:
  - a. July 23, 2015 Contacted by Labor Relations
  - b. Allegations involved very specific terms with a threatening sexual assault nature
  - c. Conducted multiple interviews
- 32. Leonard walked us through interview details of Bill Pierce that took place on July 24, 2015:
  - a. Informed two conversations occurred between Grievant and Pierce, one in the morning the other in the afternoon
  - b. Pierce recalled he provided breakfast for his crews
  - c. Grievant spoke to Pierce about a potential Supercrew assignment
  - d. Grievant said he needed to get out of his department
  - e. Later that afternoon same yard about 2:30 Pierce encountered Grievant driving company vehicle
  - f. Grievant was in the driver seat
  - g. Pierce recalled they were smoking, Grievant began to discuss supervisor Weeck
  - .h. Pierce recalled the statements made by the Grievant, "F\*\*\*\*\* Bobbi she's trying to put me on a DML; "it's about time she feels some f\*\*\*\* pressure I am tired of feeling the pain she's going to feel my d\*\*\* in her a\*\*"
  - i. Pierce recounted Grievant was pointing his finger, tried to de-escalate the anger.
  - j. Discussed the tags per day
  - k. Pierce was asked why did he not escalate this situation more rapidly
  - 1. Response received was he was trying to figure out if Grievant was really trying to make a threat
- 33. Given the nature of the comments described, Leonard explained that this was a very serious sexual threat.

  Leonard confirmed with Pierce if he was sure he heard these comments correctly. He was very resolute. Had he not been, the interview would've gone down a different path.
- 34. Leonard reiterated that Pierce struggled with saying verbatim the sexual comments made and that Pierce was worried.
- 35. Leonard concluded by stating he is not a lie detector, but Pierce did not display characteristics of being untruthful during their interview. He seemed authoritative and it was as though he was recalling the actual conversation.
- 36. Leonard walked us through interview details of Bobbi Weeck that took place on July 24, 2015:

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 128

- a. Weeck recalled she received a call from Pierce earlier that week
- b. Intended to call back but didn't; figured it involved job tickets they were working on.
- c. When they did connect Pierce informed her of the comments.
- d. Pierce seemed uncomfortable because they were vulgar and disgusting.
- e. He reluctantly said it. "That bitch is trying to put me on a DML...going to stick..."
- f. Pierce suggested she should be careful and not be alone when interacting with the Grievant
- g. Weeck broke down and became emotional when quoting the comments
- h. Weeck informed her supervisor and husband about the incident
- 37. Weeck shared with Leonard previous circumstances concerning comments the Grievant had made about her to other employees that she became aware of:
  - a. Grievant expressed displeasure about her management skills to Edwin Moratoya
  - b. Showed her work phone with a text from Edwin saying "what a character"
  - c. Weeck previously confronted Grievant for calling her a "b\*\*\*\*" (early 2015)
  - d. Weeck admonished Grievant but didn't document the incident
- 38. Weeck described to Leonard a phone conversation on 7/17/15 with the Grievant:
  - a. Grievant answered, knew it was Weeck
  - b. Weeck said Grievant began to scream saying he does his best and she's always on his ass.
  - c. Weeck interjected that it was about OT
  - d. He then became pleasant and anger de-escalated.
- 39. Leonard informed Weeck that with this type of allegation it is at her discretion if she wanted to pursue filing a formal police report with Law Enforcement.
- 40. Weeck did file the police report because she felt uneasy and not safe. The local police department where she resides was also contacted as a safety precaution to increase patrols near her residence.
- 41. Leonard walked us through interview details for Joe Gonzalez and Chris Plummer:
  - a. Interviewed these individuals because Pierce recalled their presence at the Fremont Service Center
     on 7/15/15
  - b. Both Plummer and Gonzalez work for Pierce
  - c. Plummer claimed he did not know the Grievant very well
  - d. Recalled speaking with the Grievant and seeing Pierce speak with the Grievant but could not confirm it occurred on 7/15/15
  - e. Plummer recalled Pierce and Grievant speaking mid-way through the yard, Grievant remained in vehicle

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 129

- f. Plummer asked for a hook knife, recalled the Grievant commented "they're treating you like dog s\*\*\*\*"
- g. Grievant appeared disgruntled; Plummer felt the comments were odd
- h. Gonzales described Grievant as an angry guy
- i. Gonzales and Plummer stated they were not coached by Pierce
- 42. Leonard walked us through interview details of Edwin Moratoya, on July 30, 2015:
  - a. Moratoya previously worked for Weeck
  - b. Moratoya was on a job a few weeks beforehand and met the Grievant for the first time
  - c. Grievant told Moratoya Weeck is always checking up on him
  - d. Moratoya confirmed he sent the text to Weeck about the character of the Grievant
  - e. Moratoya got the impression the Grievant disliked Weeck
- 43. The Grievant was interviewed by Jim Leonard and Kevin Griswold on July 30, 2015. The interview lasted about an hour with breaks. Leonard described the Grievant as polite and professional.
- 44. Leonard walked us through interview details of the Grievant:
  - a. Provided Grievant overview of what the interview was going to be about
  - b. Leonard asked each allegation as provided by Pierce, Grievant responded in the negative
  - c. Grievant states on 7/15/15 only spoke to Pierce in the morning and never in the afternoon
  - d. Grievant denied being in the Fremont yard in the afternoon on 7/15/15
  - e. Griswold asked if Pierce was lying about the allegations, Grievant responded yes he is lying but could not produce a reason as to why
- 45. Leonard pulled phone records for the Grievant and Weeck. Cell phone records provide cell sites and proximity but are not accurate to geography.
- 46. Weeck cell records confirm:
  - a. 9 minute call to the Grievant on 7/17/15 -- which correlated with her call to the Grievant about OT
  - b. 27 minute call between Pierce and Weeck -
  - c. CS reports shows date of July 27, 2015 for this call, however, Leonard believes that was a typo, call occurred on July 23, 2015
- 47. Grievant cell records contain the following (Exhibit 20 a-c):
  - a. 7/15/15 calls originated in the Fremont area
  - b. Suggests the Grievant was in the Fremont vicinity
  - c. 3:37 pm call came in shows Grievant was in the Santa Clara area

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 130

- 48. Leonard reviewed time cards and FAS documents for 7/15/15 (Exhibit 19 a-k), to triangulate a location of whether or not the Grievant was in the yard. The documents show that he was within a 1.5 to 3 mile driving distance of the Fremont Service Center during the afternoon.
- 49. Swipe card data did not show that he used his access card to open the Fremont Service Center gates on July 15, 2015. However, in Leonard's observations, employees often follow each other into the yard.
- 50. Leonard is not a medical doctor; as such a Fitness for duty evaluation is not his decision. Leonard's observation objective was to determine if he was able to make good decisions. The day of the interview, Leonard's assessment was that the Grievant was not suffering any mental health issues.
- 51. Confirming any history of violence was applicable to the investigation. Leonard did a search of a public records database and did not find any history of criminal or violent behavior.
- 52. The allegations that prompted this investigation do not deal with weapons. Generally Corporate Security does not pat individuals down prior to interviews; typically they look for imprinting of weapons. None was observed.
- 53. It is difficult to assign a percentage to the number of delayed reporting instances, typically there is a delay. In many cases it is because individuals are not sure, don't want to be wrong and/or don't want to get someone in trouble.
- 54. Leonard was asked to discuss the conclusion of the investigation and the reasonableness to which the Grievant made these statements:
  - a. This is a serious allegation about a very violent statement, which was denied by the Grievant
  - b. Look at the totality of the information, what does or does not corroborate it
  - c. Reviewed with the supervisor who claims this statement was made
  - d. Have to look at the fact that the company made him a supervisor and that he has to hold others accountable
  - e. Weeck's statements of what Pierce told her was consistent with Pierces' statements in our interview
  - f. Previous incidents displayed by the Grievant shows frustration with Weeck
  - g. Text serendipitous about his behavior
  - h. Speaking to the guys, who speak to the interactions of the grievant
  - i. Grievant never worked for Pierce, no reason why Pierce would fabricate a story of this nature
  - j. Collectively everything cannot disprove the allegations
  - k. Corporate Security leadership provides case analysis on the report and did not question the conduct in this instance

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 131

#### **Testimony of Jeff Carroll - Superintendent**

- 55. Jeff Carroll Superintendent Locate and Mark North for 10 years, with 30 years of service. Carroll has supervised Weeck since January 2014 and has never supervised the Grievant.
- 56. Carroll received a call from Weeck on July 23, 2015 and provided the following details:
  - a. Weeck described in detail the conversation between her and Pierce
  - b. He could hear her crying, voice shaking
  - c. Explained she didn't know what to do
  - d. Carroll began to make the notifications to launch the investigation
- 57. Carroll does not supervise Pierce, but interacts with Pierces' supervisor, which was Kevin Armada at the time.
- 58. Carroll was aware Weeck had work performance concerns with the Grievant. Prior to formal positive discipline action taken, it is discussed with Carroll.
- 59. Weeck did share with Carroll an incident of inappropriate language by the Grievant when it first occurred but did not have any documents related to it.
- 60. Carroll supported Weeck in admonishing the Grievant, but did not follow-up whether or not this was documented on the Grievants Employee Performance log.

<u>Testimony of Spiro Jannings – Grievant</u>

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 132

- 61. Weeck respected his work-life balance 100%. Grievant resides in the San Jose area so to help alleviate a longer commute she placed him the in the Fremont area. Grievants area of responsibility was from the North side of Dixon Rd. in Fremont all the way to Central Newark (commonly referred to as the South folder).
- 62. Grievant did not report to the Fremont yard on a daily basis, only when time cards were due, re-stock or clean out the Company vehicle. Grievant claims his peers informed him that he had no business coming into the yard in the afternoons. As such, the only time he was in the yard in the afternoon was on Fridays around 2:45 3 pm when he would drop the Company truck off prior to the weekend.
- 63. Occasionally he attended tailboards at his headquarters (Hayward).
- 64. Grievant was in the yard on Monday, July 13, 2015 to get his Company vehicle, put gas in it and gather the necessary supplies needed for the week. Grievant concurs that he did speak to Pierce about moving to Supercrews, but that the conversation occurred on July 13, 2015, not July 15, 2015 and it was on the Grievant's way out of the Fremont yard.
- 65. Grievant provided his recollection of their conversation:
  - a. Recalls talking to Pierce through the window of the truck
  - b. Did get a cigarette from him
  - c. Grievant offered locating help to Pierce
  - d. Wanted to try out Supercrew; needed a break from what he was currently doing
  - e. Pierce informed Grievant moving to Supercrew wasn't going to happen because of operational need in the Grievants' current department
  - f. Does not recall others around
  - g. Recalls informing Pierce he was on active PD
  - h. Pierce responded to work through it, they (PD) go away
- 66. The Grievant wanted a break from his current position / duties and try something new. He did not like the predicament that he was currently in and felt that it would be easier to get work done.
- 67. Grievant contends that in his Locate and Mark Journal, for July 13, 2015 he was in Fremont getting paint and spoke to Pierce. His location for July 15, 2015 according to his journal was that he never went to the Fremont yard because he was on a big job. At the time of the LIC, the Grievant could not recall the name of the job, location and/or the contractor.
- 68. The Grievant agrees that on July 15, 2015 he was in the Fremont area working tags and that in the evening time he received a 212 call-out to a GC job on Automall Parkway and Christy Street.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 133

- 69. On Thursday, July 16, 2015 the Grievant traveled to his headquarters (Hayward) to share his learning from the issue he encountered the night before on the 212 call-out.
- 70. The Grievant stated that he has never had any disrespectful words to say about Weeck to other employees, much less calling her a b\*\*\*\*. Further, that he did not have an issue with her management skills. The Grievant was disappointed with how things were going and that he was going to wind up on a DML.
- 71. Grievant stated that he did not know Nick Stavropoulos, President Gas Operations on a personal level and was not going to a BBQ that upcoming weekend where he would have the opportunity to talk with Nick about Weeck. Grievant did not know why Pierce said what he said about the BBQ
- 72. Grievant has never reported to Pierce, but agrees that Pierce when needed would contact the Grievant for 212 call-outs.
- 73. Grievant does recall the conversation between him and Pierce several months earlier when contacted for a 212 assignment; and that the conversation consisted of the Grievant wanting to move to Supercrews.
- 74. The Grievant responded to the interview of Chris Plummer in the Corporate Security Report:
  - a. Grievant does not know Plummer
  - b. Does not recall Plummer asking for a hook knife
  - c. Never worked with Plummer on a job
- 75. The Grievant stated that Chris Plummer was not truthful in his interview with Jim Leonard.
- 76. The Grievant responded to the interview of Joe Gonzalez in the Corporate Security Report:
  - a. Grievant does not recall working with Joe Gonzalez in 2012/2013 in San Mateo / Foster City area.
  - b. Grievant stated he was in Cupertino and moved to San Carlos in 2013.
  - c. (Exhibit 2 shows Jan. 2013)
- 77. The Grievant was asked whether or not it was likely he could have worked with Joe Gonzalez because he was in the San Carlos area in 2013, Grievant's response was he did not recall.
- 78. The Grievant stated that Joe Gonzalez was not being truthful in his interview with Jim Leonard. However, could not provide any reason as to why Gonzalez would lie.
- 79. The Grievant recalls speaking with Edwin Morataya only one time, but was unable to recall when the conversation took place.
- 80. Grievant provided his recollection of their conversation while at a job site:
  - a. Nature of the conversation was discussing hooking up service
  - b. Moratoya asked the Grievant if he had the South folder
  - c. Morataya asked the Grievant if things have been busy and things can be trying at times (in the South Folder)

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 134

- d. Grievant concured with this statement about the South Folder
- e. Grievant informed Moratoya that he would be moving on to do something else.
- f. Grievant did not discuss Weeck's allegations of work performance issues
- g. Grievant did not discuss Weeck as a supervisor in general.
- h. Grievant did not discuss any positive discipline issues and/or disclose he was on a level of discipline at the time.
- i. Grievant did not comment that she (Weeck) was out to get him
- 81. In the Corporate Security report during the Moratoya interview, he states that the Grievant shared with him he was on an active level of discipline during this one time conversation.
- 82. During the LIC, the Grievant was unable to explain how or why Moratoya was aware of such a fact.
- 83. The Grievant was unsure whether or not Weeck was out to get him, but felt that Weeck was making it difficult for him to perform his work. He was unaware as to why she was making things difficult considering he had not had any dig-ins.
- 84. The Grievant provided his recollection of the July 17, 2015 conversation and stated that this is an example of Weeck was making it difficult for him to perform his job;
  - a. Weeck called and questioned the Grievant why he left a jobsite he was scheduled to be at all-day.
  - b. Grievant informed Weeck he received a call from ARB and he had to leave for 45 min.
  - c. Weeck responded and gave him additional help
  - d. Grievant denies telling Weeck she was always on his a\*\*
  - e. Grievant contends he told Weeck she's on top of me all the time and I was trying to deal with the situation at hand
  - f. Grievant concurs that Weeck did ask him to work OT, but at the end of their conversation
- 85. Grievant acknowledges that his voice was raised during this conversation because he was aggravated. But that this was the first time he had ever raised his voice to Weeck. He also concedes that a raised voice when talking to a supervisor is inappropriate.
- 86. Another example of Weeck making it difficult for the Grievant to perform his work was that she would call to see what he was doing and confirm he was taking and uploading pictures. The Grievant never asked his coworkers if Weeck called them as much as he claims she called him.
- 87. Weeck's office was in Concord so their interactions were primarily by phone and email. The Grievant did not initially take the increase in calls personal. However, two weeks after he filed a grievance concerning upgrades he felt he was on a fine line and was subsequently issued PD for sloppy time cards.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 135

- 88. The upgrade grievance was filed on March 27, 2015; Grievant was issued a Written Reminder in the Work Performance category on May 6, 2015. The LIC convened on July 10, 2015 to hear the facts of the Written Reminder. Weeck was the LIC Committee member for the Company.
- 89. Grievant was not upset at the issuance of the Written Reminder just disappointed because he worked for many years and now all of a sudden he began to have a problem. The Grievant enjoyed working for the Company and did his best to pay attention and not blow through jobs.
- 90. After the issuance of the Written the Grievant did not resent Weeck, but felt he needed to move on.
- 91. The Grievant has no idea why Pierce turned on him or why he would do this, but characterized his story of these comments as a fabrication. The Grievant has no relationship with Pierce other than the limited conversations during 212 call-outs and has no idea what Pierce would gain.
- 92. The Grievant does not know Plummer or Gonzalez and that their story is also fabricated.
- 93. The Grievant theorizes that he has been set-up, but doesn't know by whom, but that it's interesting as to the chain of events.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 136

ot 224

#### **Statement and Referral**

Union Position

This alleged conversation was not reported to anyone at PGE for 8 days. The supervisor with 20 years' experience surely would have taken such action sooner if he felt this were a credible threat.

The Grievant never made the alleged remarks. He was not in the yard that afternoon, even the company records show him no closer than 1.5 miles to the yard that afternoon. There were no witnesses that place him in the yard on that afternoon.

The problems began for the Grievant soon after he filed a grievance on March 27, 2015 to be paid at appropriate rate when performing duties in higher classification.

The Union asks that the Grievant be returned to work immediately and made whole in all ways.

#### **Company Position**

The statements this employee made are reprehensible and a threat directed towards his supervisor. Although the employee denies making any such remarks, through the investigation, statements to the contrary have been documented.

In the witness statement of Edwin Moratoya, he indicates that the Grievant told him he was on an active Written Reminder. The Grievant denies making any such statement to the witness (#82). However, how does an employee who is not in the same work group and never met the Grievant prior aware of discipline issued, if not made by the Grievant himself.

During the interview conducted by Corporate Security, the Grievant states that he spoke to Bill Pierce the morning of July 15, 2015 at the Fremont Service Center, while seated in his truck. However, during the LIC, the Grievant changed his version of the events, stating that he spoke to Bill Pierce on July 13, 2015, two days prior (#64).

The investigation established that this employee on more than one occasion spoke negative about his immediate supervisor to various individuals. There is no basis to support that these comments were a fabrication concocted by Supervisor Weeck or Supervisor Pierce.

It is unfortunate that Supervisor Pierce did not act more expeditiously when the comments were made and he fully acknowledged that he failed to act quickly, both during the investigation and the LIC. As testified by Jim Leonard, in his experience there is often a delay in reporting because the individual may not be sure (#53). However, this does not excuse the behavior of the Grievant. Arbitration case #305 cited that "whether a specific statement is truly a threat depends on the context in which the statement was made, the way the words are used and the overall circumstances existing at the time the words are used." Further, PRC 14169 stated that threatening a supervisor could be a dischargeable offense.

Due to the nature of the disrespectful conduct and threat instigating sexual assault toward his female supervisor, discharge is appropriate.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 137

The Committee could not reach agreement. This case is referred to Fact Finding.

	(concur/dissent)	
<b>Lou Mennel</b> For the Union		Date
	(concur/dissent)	
Eugene Sanchez For the Union		Date
	(concur/dissent)	
Vanessa Parker		Date
For the Company	•	
	(concur/dissent)	
Jeff Carroll		Date
For the Company		

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 138

The Committee could not reach agreement. This case is referred to Fact Finding.

	(concur/dissent)	
Lou Mennel	, ,	Date
For the Union		
	(concur/dissent)	
Eugene Sanchez		Date
For the Union		
	(concur/dissent)	
Vanessa Parker	,	Date
For the Company.		
Jel (M)	(concur/dissent)	2/9/16
Jeff Carroll		Date
For the Company		



The Committee could not reach ag	reement. This case is	referred to Fact Finding.
Lou Mennel	(concur)dissent)	2-22-16 Date
For the Union		
Eugene Sanchez	(concur/dissent)	2/18/16 Date
For the Union  Wanessa Parker	(concur/dissent)	2/22/16 Date
For the Company		
	(concur/dissent)	
Jeff Carroll		Date
For the Company		



### GRIEVANCE IBEW, LOCAL UNION 1245

GR. NO.:

23334

Physical

The state of the s			Clerical
DIVISION: Mission	GRIEVANT(S): Spiro Jannings		
DEPARTMENT: Gas Compliance	CLASSIFICATION(S): Fieldperson		
HEADQUARTERS: Fremont	ADDRESS(ES): 1304 Shortridge Ave		
	San Jose, Ca 95116		
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S):			
Positive Discipline Guidelines and any other	PHONE NO.(S):		
relevant document.			· · · · · · · · · · · · · · · · · · ·
1	EMPLOYEE NUMBER:		
DISCUSSED BY:			AT
	eward: Eugene Sanchez	on	8-27-2015
Human Resources Dept.: Vanessa Parker	and Bus. Rep.: Lou Mennel	on	8-31-2015
GRIEVANCE ISSUE:   Continuation Sheet Attached			
The grievant was terminated unjustly on or about 8-27-2	2015.		
CORRECTION ASKED FOR:   Continuation Sheet Attache Reinstate the grievant, make whole in all ways, including		rd ov	vortimo
Reinstate the ghevant, make whole in all ways, including	g, but not inflited to lost wages, bettertts at	IU OV	erume.
200, 11101	ler Section: 102	on	8-31-2015
Received for Co. HR Grv. Filing by: Rachel Wilson	on 9/1/2015		
COMPANY ANSWER:   Continuation Sheet Attached The Grievant was discharghed as a result of disrespect		s his	supervisor
in violation of the Employee Code of Conduct. Request	respectionly deflied.		
For Company	y: Vanessa Parker	on	9/15/15
SETTLED:		***************************************	
For Union	n:	on	
REFERRED TO:	FOR OFFICE US	E ON	ILY
L.I.C. on Meeting scheduled for	☐ SETTLED ON		<u> </u>
☐ Fact Finding Committee on	☐ WITHDRAWN ON		
Pre-Review Committee on	Co. referred FF on		
Review Committee on	Union received FF ref. on		
Ad-Hoc Committee on	Co. referred P-RC on		
☐ Arbitration on	Union received P-RC ref. on		
	Co. referred RC on		
	Union received RC ref. on	tren sterr	
	Co. referred ARB on		
	Union received ARB ref. on		
	ARB. CASE NO.:		THE STATE OF THE S

E-mail to: Company at <a href="mailto:hrgrievancefiling@pge.com">hrgrievancefiling@pge.com</a>
cc to: Local Union 1245 at <a href="mailto:excx@ibew1245.com">excx@ibew1245.com</a>

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 141

#### Grievance #23334

### Career History - Spiro Jannings

Pers.No.	49709 Spiro G	Jannings	
PA	2000 Utility	EEGrp 3 Hourly	CoCd PGE1 Withdrawn
PSubarea	8010 IBEW T200	ESgrp 01 Regular	Integration: default posl
Start	08/28/2015	to 12/31/9999 Chng 08/25	5/2015 WF-BATCH

Date type	Date	Date type	Date
01 Original Hire	01/02/1997	02 Most Recent Hire	01/28/2013
04 Last Day Worked	08/27/2015	08 Adj Service	01/28/2013
13 Ret Med Cred Svc	01/28/2013	14 401K Adj. Service	01/28/2013
22 Vac Accr Seniority	01/01/2013	23 Pens Cred Svc	01/28/2013
and the second of the second formal and a maintained the second production and product and comment of the second and seco	The second secon	Agreement of the sign of the s	

Fersonnel area : 2000 Utility Company : FGE1 Pacific Gas & Electric Co 00049709 Spiro G Jannings Department : 50271879 Locate & Mark Diablo-Miss Employee group : 3 Hourly Employee Subgroup : 01 Regular

Start Date	End Date	CoCd	PA	Org.unit	Org. Unit Sh	ort Text	Job ke	Job Title		Position	Position (Short Text)
08/28/2015	10/14/2015	FGE1	2000	50271879	Locate & Ma	rk Diablo-M	Lss 5001016	Fieldparson	n.	99999999	Integration: default posi
01/28/2015	08/27/2015	PGE1	2000	50271879	Locate & Ma	rk Diablo-M	iss 5001016	l Fieldperson	n.	50029309	Fieldperson
07/28/2014	01/27/2015	FGE1	2000	50271879	Locate & Ma	rk Diablo-M	188 5001016	Fieldperso	n.	50029309	Fieldperson
05/16/2014	07/27/2014	PGE1	2000	50271879	Locate & Ma	ck Diablo-M	iss 5001016	l Fieldperson	n	50029309	Fieldperson
01/28/2014	06/15/2014	PGE1	2000	50012194	McC Gas Dam	age Prevent:	ion 5001016	i Fieldperso	n	51480014	Fieldperson
01/08/2014	01/27/2014	PGE1	2000	50012194	M&C Gas Dam	age Prevent:	ion 5001016	1 Fieldperson	n	51480014	Fieldperson
07/28/2013	01/07/2014	PGE1	2000	50012194	MaC Gas Dam	age Prevent	ion 5001016	i Fieldperso	n	51480014	Fieldperson
02/11/2013	07/27/2013	PGE1	2000	50012194	M&C Gas Dam	age Prevent	ion 5001016	l Fieldperso	n	51480014	Fieldperson
01/28/2013	02/10/2013	PGE1	2000	50012193	Mac - Gas C	onstr - San	Ca 5001016	1 Fieldperso	n	51480014	Fieldperson
01/27/2013	01/27/2013	EGE1	2000	50382328	MeC - MeL/L	eak Survey	- c  5001008	1 Hiring Hal	l Fieldperson -	99999999	Integration: default pos:
01/26/2013	01/26/2013	PGE1	2000	50382328	Mac - Mal/L	eak Survey	- C 5001008	1 Hiring Hal	l Fieldperson -	99999999	Integration; default pos
08/27/2012	01/25/2013	PGE1	2000	50382328	Mac - Mal/L	eak Survey	- C 5001008	1 Hiring Hal	l Fieldperson ~	50481802	HH Fieldperson - Exper
08/15/2012	08/26/2012	PGE1	2000	50012240	MsC - GC Ga	g Constr -	Oak 5001008	1 Hiring Hal	l Fieldperson -	9999999	Integration: default pos:
12/12/2011	08/14/2012	PGE1	2000	50012240	Mac - GC Ga	s Constr -	Dax 5001008	1 Hiring Hal	l Fieldperson -	50403977	HH Fieldperson - Exp
09/21/2011	12/11/2011	PGE1	2000	50012238	MaC - GC Ga	s Constr - 1	Dia 5001008	1 Hiring Hal	l Fieldperson -	50403977	HH Fieldperson - Exp
09/02/2011	09/20/2011	PGE1	2000	50271879	MEC - MEL/L	eak Survey	- C 5001008	1 Hiring Hal	l Fieldperson -	50403977	HH Fieldperson - Exp
09/19/2009	09/01/2011	PGE1	2000	50012194	MeC - MeL/L	eak Survey	- S 5007086	9 Hiring Hal	l Fieldperson -	99999999	Integration; default pos
10/08/2007	09/18/2009	PGE1	2000	50012194	Mac Area 1	Gas Constr	- P 5007086	9 Hiring Hal	l Fieldperson -	50198961	Hiring Hall Fieldperson
09/30/2007	10/07/2007	FGE1	2000	00000000			0000000	0		99999999	Integration: default pos



August 27, 2015

Spiro Jannings 1304 Shortridge Ave. Unit C San Jose, CA 95116

Spiro Jannings:

Effective today Aug. 27, 2015, your employment with Pacific Gas And Electric Company is being terminated.

Your termination of employment is based on the findings of a Corporate Security Investigation into your conduct. It has been concluded that you're your actions of disrespectful treatment and threat of violence towards your supervisor is in violation of the Employee Code of Conduct. Based on the severity of your behavior, your employment has been terminated.

You will be ineligible for rehire as a regular employee or hiring hall employee, agency worker or contractor assigned to work on PG&E facilities.

All Company property including keys, ID card, gate entry card and Company tools in your possession are to be returned immediately.

Your final paycheck is enclosed. You will receive benefit information from the HR Service Center in approximately two weeks. In the meantime, you may contact the HR Service Center directly at (415) 973-2363 or at (800) 788-2363.

Sincerely,

Jeff Carroll
Superintendent

cc: Labor Relations

Exhibit\_3

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 143

## EMPLOYEE PERFORMANCE RECORD

EMPLOYEE'S	NAME:SPIRO JANNINGS

Instructions: After every employee contact, write the date, the supervisor's name, the performance category, the action taken and a summary of the discussion that took place. When you determine that the problem has been solved or is deactivated, advise the employee and enter the date deactivated or resolved.

PERFORMANCE CATEGORY

Work Performance Conduct Attendance ACTION
Positive Contact
Coaching/Counseling
Oral
Written
DML
Termination

DATE	CATEGORY ACTION	SUMMARY OF DISCUSSION	DATE DEACTIVATED/
SUPERVISOR			RESOLVED
4/15/14 FXMU	Work performance	Moving ticket out of Assigned folder w/o permission. Previously discussed & Tailboarded	peachvaled
9/16/2014 B.WEECK	SAFETY DRIVING -e7C	Sept 16, 2014 spoke with Spiro Jannings regarding talking on a cell phone while driving a co. vehicle. Spiro said he didn't recall talking on the phone, but could not say he wasn't on the phone while driving. He said he was never given a hands free device. Explained if he gets another complaint (driver check) there will be more severe action that will be taken.	Deactivated
4/21/15	Driving CC.	Spoke with spire regarding a driver check. Spire west received a ticket Needs to Violanian for running a red light. Following wot standbys at the Schedulid start, times the out his timeland. Time auds do not match standbys at the out his timeland.	
B-Weeck	Work perfermoned worlten	Not Showing up at steindby's at the Scheduled start, times, It correctly filled out his timeland. Timelands do not match Stand by times.	
		O 100 0 9 111 180.	

## SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "M"**

of 224

# Grievance Tracking System

Home

FeedBack

PaGE ONE

**WWWHR** 

Help

My Grievances | Create A Grievance | Create A Grievance For More Than 1 Person | Find A Grievance |

Reports | Admin

# Grievance Number: 23334

Status: Closed

Grievant: Jannings

Incident Date: 8/27/2015

Union: IBEW - Physical

File Date: 8/31/2015

Job Description: Fieldperson

Settle Date: 11/16/2016

Location: Havward Service

Outcome: Company

Center

Favor

Labor Agreement Department: T200 Gas

Transmission and

Reference Number:

Distribution

Org Unit: Gas Operations

Area: 2

HR Contact: Vanessa Parker

Business Representative: Mennel, Lou

Contract Title: Management of Company

Type: Discharge

SubType: Work Performance

Discipline: Discharge

Final Discipline: Discharge

Issue: The grievant was terminated unjustly on or

about 8-27-2015.

Reinstate the grievant, make whole in all

Asked For: ways, including, but not limited to lost wages, benefits and overtime.

Back to Top

# **Step Information**

Step Name	Step Date	Step Result	Result Date	Days In Step	Total Days
Filed	8/31/2015	FF	2/22/2016	175	175
Details: Referred to FF					
Fact Finding	2/22/2016	P-RC	3/17/2016	24	199

Details: Referred to P-RC					
Pre Review Committee	3/17/2016	RC	6/22/2016	97	296
Details: Referred to RC.					
Review Committee	6/23/2016	Closed	11/16/2016	146	442
Details: This is not the first involving threats made to a					

18746, 12913, 12884, 12694, and 20560 also support discharge. The Committee agreed the discipline was issued for just cause. This case is closed

without adjustment.

#### SUPERIOR COURT OF CALIFORNIA

## **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "N"**

of 224

1	
2	CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD
3	SAN JOSE OFFICE OF APPEALS
4	
5	ROBERT LOFGREN, ADMINISTRATIVE LAW JUDGE
6	)
7	SPIRO GEORGE JANNINGS, )
8	Claimant-Appellant ) NO. 5640330 )
9	and )
10	PG&E, )
11	Employer. )
12	
13	
14	REPORTER'S TRANSCRIPT OF AUDIO PROCEEDINGS
15	February 23, 2016
16	
17	APPEARANCES:
18	For the Claimant: SPIRO GEORGE JANNINGS, In Pro Per
19	For the Employer: MS. TURNER
20	JEFF CARROLL
21	
22	
23	
24	
25	

1	
2	TRANSCRIBED BY:
3	PATRICIA L. DAVIS, RPR Certified Shorthand Reporter No. 11521
4 5	37333 Jerome Ln Murrieta CA 92562
	(831) 998-4275
6 7	
	-000-
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	

1		—
1		
1	INDEX OF EXAMINATIONS	
2	WI DNE CC	
	WITNESS	
4	JEFF CARROL Page:	
5	By The Court 11	
6	By Ms. Turner 31	
7		
8	SPIRO GEORGE JANNINGS	
9	By The Court 17	
10	By Ms. Turner 23	
11		
12	-000-	
13		
14		
15	INDEX OF EXHIBITS	
16		
17	Exhibits: Page:	
18	1-17 Admitted (not attached) 11	
19	18 Admitted (not attached) 14	
20		
21	-000-	
22		
23		
24		
25		

Filed: 01/13/23 of 224 Entered: 01/17/23 14:14:35 Page 151

#### PROCEEDINGS

THE COURT: We're on the record in Case

No. 5640330. Today's appeal hearing is being conducted

in the San Jose hearing facility of the California

Unemployment Insurance Appeals Board.

The hearing is being conducted on Tuesday,

February 23, 2016. It's currently 1:53 p.m., and the

matter is being heard before Administrative Law Judge

Robert Lofgren.

Appearing this afternoon is the claimant Spiro George Jannings. Appearing on behalf the respondent employer PG&E are its witness Jeff Carroll and the employer's representative (inaudible) Turner. Before I turned on the recorder, I confirmed the addresses of both parties.

Are there any additional witnesses this afternoon?

MS. TURNER: No.

THE COURT: And, Mr. Jannings, is it correct you don't have a representative for the hearing?

MR. JANNINGS: No, I don't.

THE COURT: All right. You've appealed the Notice of Determination and Ruling which issued on

October 5, 2015. In the decision, the EDD determined that you were discharged for reasons of misconduct connected with your most recent work as a result of threatening a coworker.

The department accordingly determined that you were disqualified for benefits under Section 1256 of the Unemployment Insurance Code beginning August 23, 2015. The employer's reserve account was relieved of benefit charges under Sections 1030 and 1032 of the Unemployment Insurance Code.

The issue to be resolved is whether

Mr. Jannings was discharged for reasons of misconduct

connected with his most recent work or whether he

voluntarily quit his most recent work without good cause

and whether the employer's reserve account should be

relieved of benefit charges.

The additional issues this afternoon are under Section 5067, Title 22, California Code of Regulations, and that is whether or not that Mr. Jannings had good cause for his failure to appear at a previously scheduled hearing on October 18, 2015.

The additional issue under Section 5005 of
Title 22, California Code of Regulations, is whether
Mr. Jannings had good cause for his late application to
reopen the dismissed appeal. In order for the

application to reopen the dismissed appeal to be timely it was to be submitted on or before November 8, 2015.

However, the application was not submitted until more than one month later on December 11, 2015.

The issue of the failure to appear and the late application are jurisdictional issues. If it's determined that good cause does not exist for either the failure to appear or the late application, I will (inaudible) jurisdiction to alter or amend the previously issued department determination.

In a moment I'm going to swear in both witnesses and then proceed to take the testimony initially of Mr. Carroll as the EDD determined that the employer was the (inaudible) party to the separation from employment.

And, Mr. Carroll, when I get through asking questions of you, if you have any -- strike that.

When I get through asking questions, if your representative has any additional questions, I'll afford her the opportunity to ask you those questions before giving Mr. Jannings the opportunity to ask you questions.

And when all the testimony and questioning of Mr. Carroll is concluded, I'll then ask questions of you, Mr. Jannings. And when I'm through asking

questions, if you think there's something else which is important that I haven't inquired about, I'll give you the opportunity to provide that additional information.

And when you're through testifying, Ms. Turner will have the opportunity to ask you questions.

And when all the testimony is finished, I will give both Ms. Turner and Mr. Jannings the opportunity to make a brief closing statement. I'll then take the matter under submission and I'll be issuing a written decision to both parties soon after the hearing.

All right. Do both parties understand how the hearing is going to be conducted this afternoon?

MR. JANNINGS: Yes.

2.4

MR. CARROLL: Yes.

THE COURT: And before I take the testimony,
I'm going to first identify for the record the exhibits
in the claim file. When I'm through doing that, I'm
going to propose that these various exhibits be admitted
into evidence so that I can consider them in addition to
the other evidence received in the course of this
afternoon's hearing.

The first exhibit is a series of six pages of internal user documents submitted by the EDD. The second exhibit is a two-page series of claim notes. The third exhibit is a two-page claim information document.

The fourth exhibit is the employee's 13-page response to Notice of Unemployment Insurance Claim Filed. The next Exhibit 5 is a three-page record of claim status interview for misconduct. The sixth exhibit is the two-page Notice of Determination and Ruling mailed to the employer's agent.

2.4

The seventh exhibit is the two-page Notice of Determination and Ruling which Mr. Jannings has appealed. The eighth exhibit is the envelope used to transmit the timely appeal. Exhibit 9 is the appeal. Exhibit 10 is the appeal transmittal.

Exhibit 11 is the two-page Notice of Hearing for the hearing scheduled November 18, 2015 before

Judge Miner. Exhibit 12 is the two-page dismissing the appeal for nonappearance. Exhibit 13 is an envelope submitted -- excuse me, continuing the application to -- strike that. Exhibit 13 is a letter used to transmit a subsequent appeal, which was construed to be the request to reopen the dismissed appeal.

Exhibit 15 is the internal office of appeal document regarding the reopening issue. Exhibit 16 is the acknowledgment of the request to reopen the dismissed appeal. Exhibit 17 is a three-page notice of this afternoon's hearing.

And is it correct that before the hearing, both

```
parties had a brief opportunity to review the 17
1
 2
    exhibits?
 3
             UNIDENTIFIED SPEAKER: Yes.
             MS. TURNER: Judge, I do have a question about
 4
5
    those -- that 13 that you were looking at.
                                                 I do see
6
    that there were two appeal letters in that file.
 7
             THE COURT:
                         This is a -- Exhibit 14 is an
8
    appeal document, but that was what was used by the
    Office of Appeal to determine that Mr. Jannings wished
10
    to file an application to reopen the dismissed appeal.
11
             MS. TURNER:
                         Well, I'm -- from when I looked at
12
    that, it looks to me like -- I'm not sure. I just want
13
    to get the dates right on these, if you don't mind.
             THE COURT: It was received in the Office of
14
15
    Appeal on December 11th.
16
             MS. TURNER: On December 11th? But it appears
17
    to me from the envelope it was mailed in September.
18
                         That was the transmittal envelope
             THE COURT:
19
    on the appeal which was transmitted in September.
20
    was the initial appeal of the adverse determination.
21
             MS. TURNER: Okay. And then the second --
22
             THE COURT:
                         The actual date was -- it doesn't
    have a cancellation date on it.
23
2.4
             MS. TURNER: I see the stamp at the bottom,
25
    there's that 9/24, those numbers.
```

```
Yeah, I don't believe that's a --
1
             THE COURT:
 2
             MS. TURNER: That's identical to the other
 3
    envelope.
 4
             THE COURT:
                         I'm sorry.
             MS. TURNER: That is identical to the other
 5
 6
    envelope.
 7
             So just for my clarification, I know there are
8
    two letters of appeal and there are two envelopes.
9
    I think that one envelope probably goes with one letter
10
    of appeal that's dated 9/19, and I think the other
11
    envelope, the other is dated nine something.
12
             THE COURT:
                         It's not dated.
13
             MS. TURNER: Oh, the other one is not dated?
14
             THE COURT:
                         The initial appeal is dated
15
    September 19, 2015, which in and of itself is somewhat
16
    interesting because the determination didn't issue until
17
    October 5.
18
                          Right. I'm totally confused with
             MS. TURNER:
19
    these dates. The second appeal, I don't know about why
20
    that -- when I look at the two envelopes, those stamps
21
    at the bottom, it looks like those are dates stamps at
22
    the bottom, and they both look like September 9 -- do
23
    you see the numbers at the bottom of the envelope?
2.4
             THE COURT: I see that, but I also see a
25
    handwritten note (inaudible) by the presiding judge at
```

```
the bottom indicating received 12/11/15.
1
             MS. TURNER: I do see that handwritten note
 2
 3
    there.
            Thank you.
 4
             THE COURT:
                         Is there any objection by the
    employer to admit the documents into the record?
5
 6
             MS. TURNER:
                          No.
                                Thank you.
 7
                         Without objection, Exhibits 1 to 17
             THE COURT:
    are admitted into the record in Case 5640330.
8
             (Exhibits 1-17 admitted into evidence.)
10
             THE COURT: Will both witnesses please raise
11
    your right hand.
12
             Do you swear or affirm under penalty of perjury
    the testimony you'll give this afternoon will be the
13
14
    truth, the whole truth, and nothing but the truth?
15
             MR. CARROLL: Yes.
16
             MR. JANNINGS: Yes.
             THE COURT: Both witnesses have affirmed the
17
18
    oath.
19
                           JEFF CARROLL,
20
    having been first duly sworn by the Administrative Law
21
    Judge testified as follows:
22
23
                     EXAMINATION BY THE COURT
24
        Q.
             And, Mr. Carroll, what's your position at PG&E?
25
             Superintendent (inaudible).
        Α.
```

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 159

- Q. And was Mr. Jannings employed in that department?

  A. Yes.

  Q. And how long was he employed there?
  - A. There were multiple hires. The most recent was
- 6 | since January 28, 2013.
  - Q. And why were there multiple hire dates?
  - A. He had held various positions prior to that and left for various reasons --
- 10 Q. Um-hum.

7

8

- 11 A. -- over a number of years.
- Q. All right. And was he continuously employed from January 26, 2013 until his discharge?
- 14 A. January 28, 2013, yes, continuously.
- Q. And when was his last day of work?
- 16 A. Last day worked was August 27, 2015.
- 17 Q. And was he employed on a full-time basis?
- 18 A. Yes.
- 19 Q. And what was his rate of pay?
- 20 A. I've got that in here.
- Q. (Inaudible) represented by the employer that
  the rate of pay is (inaudible) per hour; is that
  correct?
- 24 A. That's correct.
- 25 Q. And what was -- let me confirm, is it correct

Mr. Jannings was discharged? 1 2 Α. Yes. 3 And who discharged him? Q. T did. Α. And what date? 5 Q. 6 Α. August 27th. 7 Does that coincide with his last day of work? Q. Yes. 8 Α. And how did you let him know he was being Q. 10 discharged? 11 Α. We brought him into the office, and I shared 12 the discharge letter with him. 13 And what was the reason provided to him for his Q. 14 discharge? As stated in the letter, Termination of 15 16 employment is based on the findings of the corporate 17 security investigation into your conduct. It concludes 18 your actions of disrespectful treatment and threat of 19 violence towards your supervisor is in violation of our 20 employee code of conduct. 21 0. Do you have the letter? 22 Α. I do. 23 Q. Was the letter transmitted to Mr. Jannings?

25 | believe.

24

13

MS. TURNER: Oh, no, not this letter, I

1 MR. JANNINGS: Oh, no. Mr. Carroll gave that 2 to me the day of terminating me. I have a copy of it. 3 THE COURT: Do you have any objection to it being admitted into the record? 5 MR. JANNINGS: No, I have no objection. 6 THE COURT: All right. It will be entered as 7 Exhibit 18. (Exhibit 18 admitted into evidence.) 8 BY THE COURT: 10 Who was the supervisor that was allegedly 11 threatened by Mr. Jannings? 12 Α. Her name is Bobbie Weeck, W-E-E-C-K. And is Bobbie Weeck still employed there? 13 Q. She is. 14 Α. 15 And why isn't she here today? Q. 16 Because the nature of the statements were troubling to her, and she works for me and so I stepped 17 18 in in this situation to handle the termination so that 19 she would not have to face Mr. Jannings. 20 Q. What was it that Mr. Jannings allegedly did 21 which constituted the threat? 22 There were statements made to a separate 23 supervisor that does not work for me regarding Bobbie 24 Weeck, his supervisor. And those statements were

14

recorded by the other supervisor and provided to Bobbie

```
Weeck and subsequently came out in the corporate security investigation, a rather crude -- I'm not real comfortable stating them. I can provide you the documents to read them, if you'd like.

Q. Mr. Jannings has an opportunity and a right to be aware of any allogations raised against him by any
```

- Q. Mr. Jannings has an opportunity and a right to be aware of any allegations raised against him by any person.
  - A. Understood.

2

3

5

6

7

10

11

12

13

- Q. So I'm not going to redact the names.
- A. It's not names I'm concerned about. It's the nature of the words that are used. They're pretty crude.
- Q. Well, we're all adults here.
- 14 MS. TURNER: Just say it.
- THE WITNESS: Okay. I'm most concerned about saying --
- MS. TURNER: I read them, so don't worry.
- 18 THE WITNESS: Okay. Thank you.
- 19 I'm reading from the corporate security
  20 investigation where our investigator spoke with
- 21 Mr. Pierce, the supervisor that heard the words from
- 22 Mr. Jannings.
- Pierce said that Jannings has stated that, That bitch is trying to put me on a DML. In PG&E that's a
- 25 | Decision Making Leave. It's a disciplinary process.

```
She's going to feel my pain. I'm going to stick my dick in her ass and make her feel it.
```

BY THE COURT:

3

5

6

7

8

9

10

21

22

23

2.4

25

- Q. And when was that allegedly made, that comment?
- A. July 15, 2015.
  - Q. And why isn't Mr. Pierce here today?
- A. Mr. Pierce does not work for me. He's in a different department.
  - Q. He works for PG&E. Why isn't he here?
  - A. He was not available today.
- 11 Q. Why wasn't he available?
- 12 A. Had a critical assignment to --
- 13 | Q. What critical assignment?
- 14 A. I did not ask. His supervisor would not 15 release him.
- Q. Is that the only statement attributed to Mr. Jannings which resulted in his discharge?
- A. No, there are other statements that were -
  turned up in the corporate security report as they spoke

  with other employees.
  - Q. Who investigated it from corporate security?
  - A. The investigator's name is James Leonard.
  - Q. Why isn't Mr. Leonard here since he performed the investigation?
  - A. I spoke with Mr. Leonard. He is involved in

```
another investigation today and was unable to be here.
1
 2
             Did you personally hear any of the remarks
 3
    attributed to Mr. Jannings?
         Α.
             I did not.
             Other than the alleged profane statements, what
 5
6
    other reasons did the employer consider for wanting to
 7
    discharge him?
             Those profane statements were.
         Α.
             Is that the only reason he was discharged?
         Q.
10
         Α.
             Yes.
11
             THE COURT: Any additional questions of your
12
    witness, Ms. Turner?
13
             MS. TURNER: No. Thank you.
             THE COURT: Mr. Jannings, any questions you'd
14
15
    like to ask Mr. Carroll?
16
             MR. JANNINGS: No. I have no questions to ask
    Mr. Carroll.
17
18
                      SPIRO GEORGE JANNINGS,
19
    having been first duly sworn by the Administrative Law
20
    Judge, testified as follows:
21
22
                     EXAMINATION BY THE COURT
23
             Is it correct that you were discharged by
24
    Mr. Carroll on August 27th?
25
         A. Yes, I was.
```

Q. And at the time did he share with you the contents of the investigative report performed by PG&E?

2.4

- A. Yes, he did. He -- I got to read the corporate security report with my shop steward present. I read it, and then he basically handed me my last check and a copy of the termination paper and said we will be no longer needing your services here at PG&E again.
- Q. Did he ask you whether or not you admitted or denied making the statement?
- A. No, I don't recall it. It was pretty much cut and dry.
- Q. Did you make the statement attributed to you by Mr. Pierce?
- A. No, sir, I did not. And I have a copy of that corporate security report. And the interesting thing of all these allegations made against me is -- second to last page, I highlighted it -- it shows by the company's GPS triangulation (inaudible) closing tags out by Mr. Leonard, it says locate and mark ticket's locations of Jannings on afternoon July 15, 2015, indicating he was 1.5 to 3.3 miles away from Fremont Service Center. The time frames and ticket information revealed (inaudible) documentation (inaudible) locate marked ticket, cell calls on afternoon of July 15, 2015. It's all there.

I was 1.5 to 3.3 miles away from the yard. Their cell phone and my GPS on the truck and on that company tablet would show me in that yard from 2:15 to 2:30 as they stated.

2.4

It says, The review of the fuel records of Mr. Jannings' vehicle showed that he fuelled the truck up on the 13th -- which I wasn't in the yard that day -- with 24.9 gallons in July 16th. I was in the Hayward yard at a meeting, which I filled up 33.3 gallons. No fuel was obtained on the 15th. There was no record of access card swipes of Fremont Service Center of Jannings on July 2015. The Fremont Service Center is not equipped with security cameras.

So it's really difficult for me to be somewhere saying allegations about my boss when I wasn't there, and then they went ahead and fired me on it on hearsay.

- Q. All right. Mr. Pierce reported that the incident occurred in the back of his truck on July 15th.
- A. Right. But if you look, it says here 2:15 to 2:30 I was in the yard talking to him. And the last page, it says from 1:30 -- 1:34 to 2:15 I was at Grimmer and Lopes in Fremont and then after that I was at 4046 Glenwood in Fremont from two -- 2:44 to 2:43 and then from 2:37 to 3:06 I was at Hannover Place in Fremont.
  - Q. According to the investigation report,

(inaudible) morning of July 15, which is before the days 1 2 identified in the report. 3 Were you with Mr. Pierce that morning? Α. No, sir. I never even went in the yard that 4 5 day. It shows --6 Were you in his truck that day? Q. 7 Α. No, sir. 8 Q. (Inaudible) discharge? Oh, yes. Α. And what's the substance of discharge, the 10 Ο. 11 grievance? 12 I don't know. I mean, it's in limbo. I have a lawyer now, so we're going to proceed with that. 13 14 Were you contacted by the investigator during 0. 15 the investigation? Yes, sir, I was. 16 Α. 17 Did you give a statement? 18 Yes, I did. They called me in, let's see, the Α. 19 24th. I was put on administrative leave in July for 20 five weeks. On the 27th was the day of my first 21 grievance for my boss for being mispaid, and they fired 22 me on that day that grievance was supposed to come to 23 fact finding. 2.4 And that's when Mr. Carroll had given me this

20

notice, and -- let's see, the 24th, 25th, 26th, 27th,

- the 28th I met with corporate security at the meter

  plant with Mr. Leonard and -- I forget who the other

  individual was. And they went through the whole

  process, you know, I said this, I did that, you know, it

  was rather entertaining.
  - Q. Now, there was a previous hearing scheduled on October 18, 2015. You were not in attendance at that hearing. Why not?
    - A. That was my mistake.
  - Q. What was your mistake?

7

10

15

16

17

18

19

20

21

- 11 A. I typed the wrong date in my phone, and I
  12 missed the date.
- Q. Did you receive the decision dismissing the appeal?
  - A. Someone called me. Some lawyer called me, and I was what was this about. And then I realized later on, uh-oh, I missed the date.
  - Q. Who was the lawyer?
  - A. I don't know, some lawyer saying, you know, you got X amount of money coming from you. We can help fight you. I said no, I don't want that.
- So then I realized, oh, I missed the date. I
  don't know -- I got a call from someone. It was some
  law office. I guess they wait when these things don't
  go through or whatever it is. I have no idea.

- Q. (Inaudible) procedures.
- A. Okay. Well, I realized that I --
  - Q. Do you know the name of the person who allegedly called you?
  - A. No, sir.

2

3

4

5

6

7

8

9

10

11

14

15

18

19

20

21

22

23

2.4

- Q. Did you receive the decision that was mailed to your home address dismissing your appeal?
- A. Yes, I got it.
- Q. And did you note that if you wished to reopen the appeal, you had to do so within 20 calendar days from the date of the notice?
- 12 A. Yes.
- 13 Q. And --
  - A. That's why that other envelope is sent. And I didn't hear nothing for a long time. And then --
- 16 Q. Just a moment.
- 17 A. Okay. Sorry.
  - Q. This decision issued on November 18. Twenty days from that is on or about (inaudible). And this document here, I'm just curious what this document is --
    - A. Yeah, that's correct. I filled that out.
  - Q. Is this the document you sent in to try to reopen the appeal?
    - A. Yes. I went down to the office on Brokaw.
- 25 Q. Have you ever worked somewhere else?

```
(No audible response.)
1
         Α.
 2
             I need a verbal response.
         Q.
 3
             Oh.
                   No.
         Α.
 4
             All right. I have no further questions to ask
         Q.
    you. Is there anything more you would like to add
 5
6
    before I give Ms. Turner the opportunity to ask you
 7
    questions?
             I have no questions to ask.
         Α.
         Q.
             None?
10
         Α.
             No.
11
             Is there anything you'd like to add before she
         Q.
12
    asks you questions?
13
         Α.
             No.
14
             THE COURT: Any questions for him?
             MS. TURNER: Just a couple on the reopening
15
16
    first.
17
                     EXAMINATION BY MS. TURNER
18
             So when you said you delivered that to -- I
         Ο.
19
    don't know if you delivered. You said you went to
20
    Brokaw?
21
                     I went to the EDS, and I told them that
         Α.
             Yeah.
22
    I had missed my date by accident.
23
         Q.
             Um-hum.
24
             So they gave me paperwork and they told me to
```

wait two weeks and turn it in. To re-file for a new

```
1
    appeal.
 2
         Q.
             Oh.
                 And so did you mail it in?
 3
             Yeah, I mailed it in.
         Α.
             So how did you --
         Q.
 5
             THE COURT: I'm going to interject for a
 6
             I misidentified the date of the previous
 7
    hearing. Your actual date, I misrepresented it as
    October 18, was actually November 18th.
8
9
             MS. TURNER:
                          Right.
10
             THE COURT: So a timely reopening would have
11
    been December 8.
12
             MS. TURNER:
                          Right.
13
             THE COURT:
                          So this date of received appears to
14
    be three days later.
15
             MS. TURNER: Right.
16
    BY MS. TURNER:
17
             So you mailed it. They told you to wait for
         Q.
18
    two weeks, you said?
19
             Yeah.
         Α.
20
         Q.
             So do you remember about when you went into the
21
    Brokaw office or whatever office that was?
22
         Α.
             That was four or five days later.
23
         Q.
             After you got the dismissal notice?
2.4
         Α.
             Yes.
25
             Okay. So the dismissal notice was mailed out
         Q.
```

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 172 of 224

```
on the 18th, so you probably got it just before
1
 2
    Thanksgiving?
 3
             Yes, I did. I remember mailing it out the week
         Α.
 4
    after Thanksqiving.
             So did you know why they told you to wait a
 5
6
    couple of weeks?
 7
             To reopen the file, you have to wait a couple
         Α.
    weeks.
8
             No, to file the appeal --
         Q.
10
             To file the appeal.
         Α.
             Who told you that you had to wait a couple of
11
         Ο.
12
    weeks?
13
             The lady in the EDS office.
         Α.
14
             Okay. And you said you got a call from the
         Q.
15
    lawyer?
16
             Yeah, after -- the day -- the day that I was
17
    supposed to be here, I got a call from some lawyer. I
18
    don't know who it was.
19
             So the day you were supposed to be here was the
         Q.
20
    18th, which was a Wednesday, it looks like, and you got
21
    a --
22
             At 11 o'clock, I think it was.
         Α.
23
         Q.
             And you got a call like the next day?
24
         Α.
             No, the afternoon at 1 o'clock.
```

Oh, the same day?

25

Q.

```
Yeah.
1
         Α.
 2
             And then did that person tell you that you
 3
    missed the hearing?
 4
         Α.
             Yes.
 5
             So that day you knew that you had?
         Q.
         Α.
             Yes.
 6
 7
             So then why did you wait until the next week to
         Q.
    go down to the EDD office?
8
9
             Because I wasn't in the area.
         Α.
             Oh, you were out of town?
10
         Q.
11
             Yeah.
                    I was up north.
         Α.
12
         Q.
             Okay. In where?
13
         Α.
             Does it matter where? At my folks' property.
14
         Q.
             Okay.
15
             THE COURT:
                          What was your purpose of being up
16
    north?
                            Some individual took out about
17
             THE WITNESS:
18
    300 feet of fence at our property, so my brother went up
19
    there putting it back up.
20
             THE COURT: How long did it take you?
21
             THE WITNESS: Four days.
22
                          And what days were you up there, do
             THE COURT:
23
    you recall?
24
             THE WITNESS: I would say I was up there on a
25
    Wednesday and didn't come home until about Tuesday.
```

```
THE COURT: What days though? (Inaudible.)
1
 2
    2015 calendar.
 3
             THE WITNESS: Let's see where we are. January,
    February -- I was -- the 11th, I think, to the 16th. I
 4
5
    can't be positive.
6
             THE COURT:
                         That's a period of six days. So it
7
    took six days to mend the fence or four days?
8
             THE WITNESS: Four days to mend the fence.
9
             THE COURT: No more questions for him.
    BY MS. TURNER:
10
11
             So you did get the hearing notice, but you put
        0.
12
    the wrong date in your phone?
13
        A. Yes.
14
             Do you remember what date in your phone you
15
    put?
16
             The 12th or whatever date it was. The hearing
17
    was on --
18
             THE COURT: November 18th.
             THE WITNESS: The 18th? I think I put down the
19
20
    19th.
21
    BY MS. TURNER:
22
            Okay. So there was a -- you said you were
        Q.
23
    interviewed by the security officer; is that correct?
24
        Α.
             Yes. Two of them, Mr. Leonard and Mr. -- I
    don't see it now. Mr. Leonard did all the speaking.
25
```

- Q. Okay. And did you have your union steward present with you?
  - A. Yes, I did, Eugene Sanchez, my shop steward.
- Q. And are you a coworker of Mr. Pierce or a friend of Mr. Pierce?
- A. Nope. He was -- he would call me every once in a while to go out on overtime. I've never worked for him personally. When they had the 212 list to go out and do overtime when something got -- needed to be dug up for a water break or a sewer problem or gas.
- Q. So is there any reason he would lie about what you said?
  - A. That I have no idea.
- Q. So you had no argument or fight with him about anything?
- A. (No audible response.)
- Q. Now, you said these logs prove something, and I didn't totally follow what you said they proved. So what is it? Just briefly. I'm sorry, I didn't follow your argument.
- 21 A. The dates, they're saying I was in at the 22 time --
- 23 Q. On the 15th?

2

3

5

6

7

10

11

12

13

24 A. -- on the 15th. It shows from 1:30 to -- from 25 1:34 to 2:15 -- to 2:13 I was at --

THE COURT: -- the document we all have. 1 2 MS. TURNER: Right. 3 BY MS. TURNER: So I'm not sure what you're saying. I mean, Ο. 5 did they go over this log with you when they interviewed 6 you? 7 Α. Yes. 8 So it shows that you were on a cell phone, I guess, at certain specific times? 10 A. Correct. And it shows locate times, too, when 11 I closed tickets out. 12 So what does that mean, locate time? Q. So when you pull up to the job and you start 13 your job and when you close the ticket at these 14 15 addresses. 16 So the conversation that you allegedly had with Ο. 17 Mr. Pierce, was that in the Fremont yard itself? 18 That's what it claims here. Α. So I'm not sure I'm understanding. Are you 19 Q. 20 saying that you were not in the Fremont yard at all that 21 day? 22 No, ma'am, I wasn't. My timecard even reflects 23 it. In the morning I was working a job for almost three and a half hours for CableCom. 2.4

Q. And do you know what three and a half hours

29

```
that they were?
1
 2
            Yeah, it was on Fremont Boulevard. I forget
 3
    the -- Fremont and -- I don't know what the cross street
 4
    is.
5
            Well, what hours were they that you were at
        Q.
6
    CableCom?
 7
        A. It was a ticket I was doing for CableCom. I
    wasn't at CableCom.
8
9
             THE COURT: She's asking what time you were
10
    there.
11
             THE WITNESS: I was there from about 8:45 until
12
    about one -- 12:45, 1:10.
13
    BY MS. TURNER:
14
             Okay. And that's on the 15th?
        Q.
15
        Α.
             Yes.
16
             So is it that this log doesn't cover that
        Q.
17
    period of time otherwise there would be a location for
    that on here?
18
19
        A. Correct.
20
        Q.
             Okay.
21
             MS. TURNER: That's all the questions I have.
22
    Thank you.
23
             THE COURT: All right. (Inaudible) would you
24
    like to make a brief closing statement or does the
25
    testimony suffice?
```

MS. TURNER: I do have a redirect with Mr. Carroll.

#### JEFF CARROLL,

having been previously duly sworn by the Administrative Law Judge testified as follows:

2.4

#### EXAMINATION BY MS. TURNER

- Q. Mr. Carroll, regarding the log, how does the log establish that Mr. Jannings was in the Fremont Center or in the Fremont Center location at the time that Mr. Pierce said that he was having a conversation with him?
- A. The log itself includes times that have seconds associated with them that are odd seconds clearly date stamped by the system. It also has times that have zeros in the seconds column. Those obviously are not a date stamped time. It couldn't come out on the minute each time. Those times are actually entered by the locator; in this case, it would be Mr. Jannings. They can be manipulated and often they are.

Corporate security included this document to show that, as in the paragraph above the chart states, he was within one and a half to three miles of the Fremont Service Center during the time frame in question.

- Q. And what is the time frame in question? That hasn't been established.
- A. Between 1:30 and 3:30, which this call logs and these time stamps indicate. And --

THE COURT: I don't understand that last response since the investigation report indicates that Mr. Pierce indicated (inaudible) in the morning.

investigation report, it states on the first page at the bottom, Pierce explained shortly after 7:30 a.m. he was in the parking lot in Fremont. While in the lot between the buildings, he was contacted by Jannings and there was one conversation then. And then the next paragraph down, it says, Later the same day during the afternoon.

So there were two interactions. The one during the afternoon is when Mr. Pierce states that

Mr. Jannings made the comments about Bobbie Weeck,

approximately 2:30 p.m. as it says in the second

paragraph at the top of the second page.

MS. TURNER: The pages aren't numbered. That's unfortunate.

THE WITNESS: Yeah.

THE COURT: Continue.

24 BY MS. TURNER:

Q. Can you help explain how we can identify what

```
1
    page you're on?
 2
             If you start at the bottom of the first page.
 3
             Uh-huh.
         Q.
             And read that paragraph, continue on the next
 4
 5
    page while reading the second paragraph.
 6
             At the top of the second page, how does that --
 7
    what's the first word?
             Breakfast burritos to his crew.
8
         Α.
9
             MS. TURNER: You see, Judge?
10
    BY MS. TURNER:
11
             And then what paragraph are you referring to,
         0.
12
    the second paragraph?
13
         Α.
             The second paragraph.
             The first --
14
         Ο.
15
             Starting -- the first full paragraph on that
         Α.
16
    page starting, Later the same day.
17
             Okay. So during the afternoon?
         Q.
18
         Α.
             Yes.
                   Is there any reason that you had to --
19
             Okay.
         Q.
20
    that, to your knowledge, you believe Mr. Jannings would
21
    have made these comments?
22
             Ask me again.
         Α.
23
             Is there any reason that you might have, to
24
    your knowledge, that you would believe that Mr. Jannings
```

33

might have made these comments?

25

```
Α.
             No.
 1
 2
         Q.
             Okay.
 3
             MS. TURNER: Those are all the questions I
    have.
 5
             THE COURT: Any questions you want to ask him
 6
    about the last testimony?
 7
             MR. JANNINGS: No, I don't have any. It's
    pretty much cut and dry on this piece of paper.
 8
 9
             THE JUDGE: All right. Final statements.
10
             MS. TURNER: (Inaudible) on the record. Thank
11
    you.
12
             MR. JANNINGS: No, I have no final statements.
13
             THE COURT: All right. I'll take the matter
14
    into submission. It's 2:30.
15
              (End of audio record.)
16
17
18
19
20
21
22
23
2.4
25
```

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 182

34

```
1
    STATE OF CALIFORNIA
                                 )
 2
    COUNTY OF RIVERSIDE
 3
             I, Patricia L. Davis, CSR No. 11521, in and for
 4
    the County of Riverside, State of California, hereby
 5
 6
    certify that the foregoing audio recording was
 7
    transcribed by me, a Certified Shorthand Reporter and a
    disinterested person, to the best of my ability.
 9
             IN WITNESS WHEREOF, I have hereunto set my
10
    hand.
11
12
13
    Date: April 21, 2018.
14
15
16
17
18
                                 L. DAVIS, RPR
                       PATRICIA
19
                       CSR No. 11521
20
21
22
23
24
25
```

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 183

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "O"**

# CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD



# SAN JOSE OFFICE OF APPEALS 2665 N FIRST ST STE 100 SAN JOSE CA 95134

(408) 232-3036

SPIRO G JANNINGS Claimant-Appellant

PACIFIC GAS & ELECTRIC c/o EQUIFAX WORKFORCE SOLUTIONS

Account No: 002-2199

**Employer** 

Case No. **5640330 - Reopened** (Formerly Case No. **5596690**)

Issue(s): 1030/32, 5067, 5005, 1256

Date of Application to Reopen: 12/11/2015

EDD: 0410 BYB: 09/13/2015

Date and Place of Hearing(s):

(1) 02/23/2016 SAN JOSE

**Parties Appearing:** 

Claimant, Employer

# **DECISION**

The decision in the above-captioned case appears on the following page(s).

The decision is final unless appealed within 30 calendar days from the date of mailing shown below. See the attached "Notice to Parties" for further information on how to file an appeal. If you are entitled to benefits and have a question regarding the payment of benefits, call EDD at 1-800-300-5616.

Robert M. Lofgren, Administrative Law Judge

SPIRO G JANNINGS 1304 SHORTRIDGE AVE STE C SAN JOSE, CA 95116-2375

Date Mailed: FEB 2 4 28%

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 185

Case No.: 5640330 San Jose Office of Appeals

CLT/PET: Spiro G. Jannings ALJ: Robert M. Lofgren

Parties Appearing: Claimant, Employer

Parties Appearing by Written Statement: None

### **REV**

# **ISSUE STATEMENT**

The claimant appealed from a Notice of Determination and Ruling which disqualified him for unemployment benefits under Unemployment Insurance Code section 1256. A ruling held the employer's reserve account was not subject to charges. The issue in this case is whether the claimant was discharged for misconduct connected with the most recent work.

A further issue is whether there is good cause for failure to attend a previously scheduled hearing.

### **FINDINGS OF FACT**

The claimant's appeal was initially scheduled to be heard November 18, 2015. The claimant did not appear at the scheduled hearing because he entered the date of the hearing incorrectly on his cell phone memo. The claimant received the decision dismissing his appeal for nonappearance and submitted an application to reopen the dismissed appeal which was received in the Office of Appeal on December 11, 2015. To be timely, the application to reopen the dismissed appeal was to be found on, or before, December 8, 2015. The claimant mailed his application to reopen the dismissed appeal during the first week of December 2015. The application to reopen the dismissed appeal was timely.

The claimant established a benefit year claim beginning September 13, 2015. Prior to filing his claim, he was most recently employed by the respondent employer, Pacific Gas & Electric Company, on August 27, 2015 when he was discharged as a consequence of allegedly making a profane threatening remark about a coworker.

The employer conducted an investigation which included securing statements from the alleged percipient witnesses to the statement, and also by cross-referencing electronic data regarding the claimant's actions on the date of the alleged incident.

The claimant did not threaten the coworker or make the profane statement attributed to him.

5640330-000000

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23

# **REASONS FOR DECISION**

An appeal dismissed for nonappearance may be reopened if the appellant shows good cause for failing to appear at the hearing. (California Code of Regulations, title 22, section 5067(e).)

The application to reopen an appeal shall be filed within 20 days after service of the decision dismissing the appeal. (California Code of Regulations, title 22, section 5067(a).)

"Good cause" means a substantial reason under the circumstances, considering the diligence of the proponent and any burden or prejudice to any person involved. Good cause includes, but is not limited to, mistake, surprise, inadvertence, or excusable neglect. (California Code of Regulations, title 22, section 5000(hh).)

Based upon the evidence received herein, it is found that the claimant's application to reopen the dismissed appeal was untimely received by the Office of Appeal on December 11, 2015, but that the application was mailed the preceding week and was timely.

The claimant's sworn testimony regarding the time sequence of events subsequent to receiving the decision dismissing his appeal for nonappearance was provided in a manner which caused the administrative law judge to determine his testimony credible.

The direct evidence of one witness who is entitled to full credit is sufficient for proof of any fact. (Evidence Code, section 411.)

The reason the claimant missed the previous scheduled hearing, as a result of his inadvertent mistake entering the appeal hearing date and time information onto his cell phone memo, is determined to constitute good cause for his failure to appear at the previously scheduled hearing.

An individual is disqualified for benefits if he or she has been discharged for misconduct connected with his or her most recent work. (Unemployment Insurance Code, section 1256.)

The employer's reserve account may be relieved of benefit charges if the claimant was discharged for misconduct. (Unemployment Insurance Code, sections 1030 and 1032.)

The entirety of the evidence presented by the employer is hearsay. The employer had the opportunity to present the alleged percipient witnesses to the incident

5640330-000000

3

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 187

and the individual who conducted the detailed investigation on behalf of the employer, yet neglected to do so. As the entirety of the testimony offered by the employer witness was predicated upon such hearsay evidence, such testimony is accorded diminished evidentiary weight relative to the sworn direct testimony of the claimant.

If weaker and less satisfactory evidence is offered when it was within the power of the party to produce stronger and more satisfactory evidence, the evidence offered should be viewed with distrust. (Evidence Code, section 412.)

As the claimant unequivocally testified he did not make the threatening profane remark allegedly made by him, his sworn testimony will be adopted to resolve the conflict in the evidence herein.

Testimony given at the hearing under oath and subject to cross-examination is generally entitled to greater weight than hearsay statements, whether or not such statements are signed under penalty of perjury. (Precedent Decisions P-B-218, P-B-293, and P-B-378.)

The appeals board and its administrative law judges are not bound by common law or statutory rules of evidence or by technical or formal rules of procedure but may conduct hearings and appeals in such manner as to ascertain the substantial rights of the parties. (Unemployment Insurance Code, section 1952.)

Hearsay evidence is admissible for whatever weight the administrative law judge deems it to be worth. (Precedent Decision P-B-235.)

As the employer witness unequivocally testified that the sole basis for the employer's decision to discharge the claimant was the alleged profane, threatening remark, and based upon the evidence received herein it is found that the claimant did not make the alleged profane remark, it is accordingly found that the employer has failed to sustain its burden of proof on the issue.

Except as otherwise provided by law, the burden of proof requires proof by a preponderance of the evidence. (Evidence Code, section 115.) Preponderance of the evidence simply requires proof that a matter in question is more likely to be true than not true. (Precedent Decision P-T-493.)

The employer has the burden of proving misconduct. (*Prescod v. California Unemployment Insurance Appeals Board* (1976) 57 Cal.App.3d 29.)

Based on the foregoing, the Notice of Determination and Ruling will be reversed.

5640330-000000

4

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 188

# **DECISION**

The Notice of Determination and Ruling is reversed.

The claimant was discharged for reasons not constituting misconduct connected with his most recent work. The claimant is not disqualified for benefits under section 1256 of the Unemployment Insurance Code. Benefits are payable, provided the claimant is otherwise eligible.

The employers reserve account is not relieved of benefit charge under sections 1030 and 1032 of the Unemployment Insurance Code.

The claimant's timely application to reopen the dismissed appeal is granted. The previously issued decision dismissing his appeal for nonappearance is vacated.

RML (1/2)

5640330-000000

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 189

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033	
	)			
Plaintiff;	)			
	)			
VS.	)			
	)			
PACIFIC GAS & ELECTRIC CO et al	)	FIRST AM	ENDED COMPLAIN	Г

# EXHIBIT "P"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 190

# Grievance Tracking System

<u>Home</u>

FeedBack

PaGE ONE

**WWWHR** 

Help

My Grievances | Create A Grievance | Create A Grievance For More Than 1 Person | Find A Grievance |

Reports | Admin

# Grievance Number: 23183

Status: Closed

Grievant: Jannings

Incident Date: 5/6/2015

Union: IBEW - Physical

File Date: 5/7/2015

Job Description: Fieldperson

Settle Date: 5/26/2016

Location: Hayward Service

Outcome: Company

Center

Favor

Labor Agreement Department: T200 Gas Transmission

Reference Number:

and Distribution

Org Unit: Gas Operations

Area: 2

HR Contact: Vanessa Parker

Business Representative: Mennel, Lou

Contract Title: Management of Company

Type: Positive Discipline
SubType: Work Performance
Discipline: Written Reminder
Final Discipline: Written Reminder

Issue: Grievant was issued a written reminder in

work performance

Asked For: Remove or reduce discipline

# Back to Top

# **Step Information**

	Step Name	Step Date	Step Result	Result Date	Days In Step	Total Days
Filed		5/7/2015	FF	12/11/2015	218	218

**Details:** LIC scheduled for 7/10/15. Supervisor was on vacation May 22 - 6/16; HR on vacation 6/22-6/26 Sent LIC Report to BR 9/21/15; called on 10/6 to f/u, f/u 10/15, f/u 11/6, rec'd signature from BR 11/11 (no company position) rec'd LIC report from BR on 11/24 along with SS signature (LR on vacation) sent to LOB on 12/4, rec'd signature back on 12/7. 1/17. Referred to FF

Fact Finding	12/11/2015	P-RC	3/17/2016	97	315	
Details: Referred to P-RC						
Pre Review Committee	3/17/2016	Closed	5/26/2016	70	385	
<b>Details:</b> The Committee agreed the discipline was for just cause. This case is closed without adjustment.						

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# EXHIBIT "Q"



# PRE-REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT 375 N. WIGET LANE, SUITE 130 WALNUT CREEK, CA 94598 (415) 973-8599 INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

KIT STICE, SECRETARY

CLAIRE IANDOLI, CHAIRPERSON

- DECISION
- LETTER DECISION
- PRE-REVIEW REFERRAL

# Pre-Review Committee Number 23183 Gas – Locate & Mark – Hayward

Vanessa Parker Company Member Local Investigating Committee Lou Mennel
Union Member
Local Investigating Committee

### Subject of the Grievance

This case concerns a Written Reminder issued to a Fieldperson at the Hayward Service Center for work performance issues including arriving late to assignments, delayed assignments, leaving the work site early, and failing to record his hours accurately on timecards.

### Facts of the Case

The Grievant is a Fieldperson with 3 years of service. The Grievant reports to the Locate and Mark Supervisor who has offices in Concord and Hayward. He had no active discipline at the time of the incidents.

The Grievant was performing Standby work when these incidents arose. Standby work requires the Fieldperson to observe the contractor while they excavate and/or break soil within 5 feet of the Company's gas transmission lines in order to ensure safe excavation practices.

In order to obtain a Standby, the contractor must put the request in writing with the time requested and contact the Stand by Coordinator to schedule the appointment.

The Grievant was assigned 5 Standby assignments on 3/9/15, 3/24/15, 3/26/15, 3/27/15 and 3/31/15.

- On 3/9/15, the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:30 p.m. The contractor released the grievant at 11:30 a.m. The grievant contacted the dispatcher at 1:30 p.m. and filled out his timecard indicating he was on Standby from 7:00 a.m. 3:30 p.m.
- On 3/24/15 the Standby form requested PG&E excavation oversight from 7:30 a.m.-3:00 p.m. The grievant arrived at the job at 10:30 a.m. and left the worksite at approximately

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 194

11:45 a.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.

- On 3/26/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant had a DOT appointment on this day at 1:00 p.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. 3:30 p.m.
- On 3/27/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-3:30 p.m. The job was shut down at 1:00 p.m. due to a problem. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. 3:30 p.m.
- On 3/31/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant's supervisor received a call from a contractor at approximately 10:15 a.m. stating the grievant was not at the jobsite. Grievant did not arrive on the job until 11:30 a.m.

### Discussion

The Union argued that this case was merely one related to training the grievant on paperwork. According to the Union, the supervisor should have advised the grievant to correct his timecard in early March rather than waiting a month to address the inconsistencies. The Union argued that no discipline was appropriate in this case.

The Company argued that the grievant submitted inaccurate timecards, reflecting he was working at the jobsite when he clearly was not present, and his late reporting on at least two occasions demonstrate substandard work performance at minimum and potential falsification of records. Given the scrutiny after San Bruno, the Company's records, especially excavating records, must be completed accurately to account for actual work performed. Based on his late reporting to assignments, leaving the worksite early on other occasions, and the multiple inconsistencies and inaccuracies in his record-keeping and timecards, the Written Reminder was issued for just cause.

### <u>Decision</u>

The Committee agreed the discipline was for just cause. This case is closed without adjustment.

Claire landoli, Chairperson Date

**Review Committee** 

Kit Stice, Sec

**Review Committee** 

5/21/16 Date

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 195

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033	
	)			
Plaintiff;	)			
	)			
VS.	)			
	)			
PACIFIC GAS & ELECTRIC CO et al	)	FIRST AM	ENDED COMPLAIN	Г

# **EXHIBIT "R"**



# **GRIEVANCE**IBEW, LOCAL UNION 1245

		☐ Clerical
DIVISION: Mission	GRIEVANT(S): Spiro Jannings	
DEPARTMENT: Gas Compliance	CLASSIFICATION(S): Fieldperson	
HEADQUARTERS: Hayward	ADDRESS(ES): 1304 Shortridge Ave	
APPLICABLE CONTRACT OF CTION(C)	San Jose, Ca. 95116	
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S): Positive Discipline Guidelines and any relevant precedent setting case.	PHONE NO.(S):	
	EMPLOYEE NUMBER: 00049709	
DISCUSSED BY: Supervisor: Bobbie Weeck and S Human Resources Dept.: Vanessa Parker		on 5-6-2015 on 5-7-2015
GRIEVANCE ISSUE:   Continuation Sheet Attached Grievant was issued a written reminder in work perfor	mance	
CORRECTION ASKED FOR:   Continuation Sheet Attack  Remove or reduce discipline	ched	
Submitted by: Lou Mennel Ur Received for Co. HR Grv. Filing by: Ann Sabwa	nder Section: 102 on 5/8/2015	on <u>5-7-2015</u>
COMPANY ANSWER:		
For Compa	ıny:	on
SETTLED: COMMITTEE AGREED THE DISCIPLINE WAS FOR	JUST CAUSE	
For Uni	on:	on <u>05/31/2016</u>
REFERRED TO:	FOR OFFICE US	E ONLY
L.I.C. on Meeting scheduled for		05/31/2016
Fact Finding Committee on	☐ WITHDRAWN ON	
Pre-Review Committee on	Co. referred FF on	12/15/2015
Review Committee on	Union received FF ref. on	12/15/2015
Ad-Hoc Committee on	Co. referred P-RC on	03/18/2016
Arbitration on	Union received P-RC ref. on	03/18/2016
	Co. referred RC on	
	Union received RC ref. on	
	Co. referred ARB on	
	Union received ARB ref. on	

GR. NO.: 23183

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 197

ARB. CASE NO.:



# PRE-REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT 375 N. WIGET LANE, SUITE 130 WALNUT CREEK, CA 94598 (415) 973-8599 INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

KIT STICE, SECRETARY

CLAIRE IANDOLI, CHAIRPERSON

- DECISION
- LETTER DECISION
- PRE-REVIEW REFERRAL

# Pre-Review Committee Number 23183 Gas – Locate & Mark – Hayward

Vanessa Parker Company Member Local Investigating Committee Lou Mennel Union Member Local Investigating Committee

### Subject of the Grievance

This case concerns a Written Reminder issued to a Fieldperson at the Hayward Service Center for work performance issues including arriving late to assignments, delayed assignments, leaving the work site early, and failing to record his hours accurately on timecards.

### Facts of the Case

The Grievant is a Fieldperson with 3 years of service. The Grievant reports to the Locate and Mark Supervisor who has offices in Concord and Hayward. He had no active discipline at the time of the incidents.

The Grievant was performing Standby work when these incidents arose. Standby work requires the Fieldperson to observe the contractor while they excavate and/or break soil within 5 feet of the Company's gas transmission lines in order to ensure safe excavation practices.

In order to obtain a Standby, the contractor must put the request in writing with the time requested and contact the Stand by Coordinator to schedule the appointment.

The Grievant was assigned 5 Standby assignments on 3/9/15, 3/24/15, 3/26/15, 3/27/15 and 3/31/15.

- On 3/9/15, the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:30 p.m. The contractor released the grievant at 11:30 a.m. The grievant contacted the dispatcher at 1:30 p.m. and filled out his timecard indicating he was on Standby from 7:00 a.m. 3:30 p.m.
- On 3/24/15 the Standby form requested PG&E excavation oversight from 7:30 a.m.-3:00 p.m. The grievant arrived at the job at 10:30 a.m. and left the worksite at approximately

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 198

11:45 a.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.

- On 3/26/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant had a DOT appointment on this day at 1:00 p.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.
- On 3/27/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-3:30 p.m. The job was shut down at 1:00 p.m. due to a problem. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.
- On 3/31/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant's supervisor received a call from a contractor at approximately 10:15 a.m. stating the grievant was not at the jobsite. Grievant did not arrive on the job until 11:30 a.m.

### Discussion

The Union argued that this case was merely one related to training the grievant on paperwork. According to the Union, the supervisor should have advised the grievant to correct his timecard in early March rather than waiting a month to address the inconsistencies. The Union argued that no discipline was appropriate in this case.

The Company argued that the grievant submitted inaccurate timecards, reflecting he was working at the jobsite when he clearly was not present, and his late reporting on at least two occasions demonstrate substandard work performance at minimum and potential falsification of Given the scrutiny after San Bruno, the Company's records, especially excavating records, must be completed accurately to account for actual work performed. Based on his late reporting to assignments, leaving the worksite early on other occasions, and the multiple inconsistencies and inaccuracies in his record-keeping and timecards, the Written Reminder was issued for just cause.

### Decision

The Committee agreed the discipline was for just cause. This case is closed without adjustment.

Claire landoli. Chairperson Date

Claire Iandoli, Chairperson **Review Committee** 

**Review Committee** 

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 199

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "S"**



# **GRIEVANCE**IBEW, LOCAL UNION 1245

GR. NO.: 23334

Physical

The second secon		Clerical
DIVISION: Mission DEPARTMENT: Gas Compliance	GRIEVANT(S): Spiro Jannings CLASSIFICATION(S): Fieldperson	
HEADQUARTERS: Fremont	ADDRESS(ES): 1304 Shortridge Ave	
TIE/IDQO/INTERO. TICHIOIR	San Jose, Ca 95116	
APPLICABLE CONTRACT SECTION(S) and/or SUPPLEMENT(S):	<u></u>	
Positive Discipline Guidelines and any other	PHONE NO.(S):	
relevant document.		
	EMPLOYEE NUMBER:	
DISCUSSED BY:		
·	teward: Eugene Sanchez	on 8-27-2015
Human Resources Dept.: Vanessa Parker	and Bus. Rep.: Lou Mennel	on 8-31-2015
GRIEVANCE ISSUE: Continuation Sheet Attached		
The grievant was terminated unjustly on or about 8-27	-2015.	
CORRECTION ASKED FOR: Continuation Sheet Attack		d a carthar a
Reinstate the grievant, make whole in all ways, including	ng, but not limited to lost wages, benefits and	d overtime.
Submitted by: Lou Mennel Uni	der Section: 102	on 8-31-2015
Received for Co. HR Grv. Filing by: Rachel Wilson	on 9/1/2015	
COMPANY ANSWER:   Continuation Sheet Attached The Grievant was discharged as a result of disrespection violation of the Employee Code of Conduct. Requesting For Comparison Comp	st respectfully denied.	nis supervisor
<u> </u>	variessa i aikei	09/13/13
SETTLED: Committee agreed the discipline was issued for just ca	ause	
For Unic	on: Kit Stice	on <u>11/16/2016</u>
REFERRED TO:	FOR OFFICE USE	ONLY
L.I.C. on Meeting scheduled for		11/16/2016
Fact Finding Committee on	 ☐ WITHDRAWN ON	
Pre-Review Committee on	Co. referred FF on	02/23/2016
Review Committee on	Union received FF ref. on	02/23/2016
Ad-Hoc Committee on	Co. referred P-RC on	
Arbitration on	Union received P-RC ref. on	
	Co. referred RC on	
	Union received RC ref. on	
	Co. referred ARB on	
	Union received ARB ref. on	
	ARB. CASE NO.:	

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 201



# PRE-REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT 375 N. WIGET LANE, SUITE 130 WALNUT CREEK, CA 94598 (415) 973-8599 INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

KIT STICE, SECRETARY

CLAIRE IANDOLI, CHAIRPERSON

- DECISION
- LETTER DECISION
- PRE-REVIEW REFERRAL

# Pre-Review Committee Number 23183 Gas – Locate & Mark – Hayward

Vanessa Parker Company Member Local Investigating Committee Lou Mennel
Union Member
Local Investigating Committee

### Subject of the Grievance

This case concerns a Written Reminder issued to a Fieldperson at the Hayward Service Center for work performance issues including arriving late to assignments, delayed assignments, leaving the work site early, and failing to record his hours accurately on timecards.

### Facts of the Case

The Grievant is a Fieldperson with 3 years of service. The Grievant reports to the Locate and Mark Supervisor who has offices in Concord and Hayward. He had no active discipline at the time of the incidents.

The Grievant was performing Standby work when these incidents arose. Standby work requires the Fieldperson to observe the contractor while they excavate and/or break soil within 5 feet of the Company's gas transmission lines in order to ensure safe excavation practices.

In order to obtain a Standby, the contractor must put the request in writing with the time requested and contact the Stand by Coordinator to schedule the appointment.

The Grievant was assigned 5 Standby assignments on 3/9/15, 3/24/15, 3/26/15, 3/27/15 and 3/31/15.

- On 3/9/15, the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:30 p.m. The contractor released the grievant at 11:30 a.m. The grievant contacted the dispatcher at 1:30 p.m. and filled out his timecard indicating he was on Standby from 7:00 a.m. 3:30 p.m.
- On 3/24/15 the Standby form requested PG&E excavation oversight from 7:30 a.m.-3:00 p.m. The grievant arrived at the job at 10:30 a.m. and left the worksite at approximately

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 202

11:45 a.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.

- On 3/26/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant had a DOT appointment on this day at 1:00 p.m. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.
- On 3/27/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-3:30 p.m. The job was shut down at 1:00 p.m. due to a problem. The grievant filled out his timecard indicating he was on Standby from 7:00 a.m. - 3:30 p.m.
- On 3/31/15 the Standby form requested PG&E excavation oversight from 8:00 a.m.-1:00 p.m. The grievant's supervisor received a call from a contractor at approximately 10:15 a.m. stating the grievant was not at the jobsite. Grievant did not arrive on the job until 11:30 a.m.

### Discussion

The Union argued that this case was merely one related to training the grievant on paperwork. According to the Union, the supervisor should have advised the grievant to correct his timecard in early March rather than waiting a month to address the inconsistencies. The Union argued that no discipline was appropriate in this case.

The Company argued that the grievant submitted inaccurate timecards, reflecting he was working at the jobsite when he clearly was not present, and his late reporting on at least two occasions demonstrate substandard work performance at minimum and potential falsification of Given the scrutiny after San Bruno, the Company's records, especially excavating records, must be completed accurately to account for actual work performed. Based on his late reporting to assignments, leaving the worksite early on other occasions, and the multiple inconsistencies and inaccuracies in his record-keeping and timecards, the Written Reminder was issued for just cause.

### Decision

The Committee agreed the discipline was for just cause. This case is closed without adjustment.

Clar I - 5/26/16 Claire landoli, Chairperson

**Review Committee** 

5/21/16 Date

Review Committee

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 203

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# **EXHIBIT "T"**



# REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT 375 N. WIGET LANE, SUITE 130 WALNUT CREEK, CA 94598 (415) 973-8599 INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

KIT STICE, SECRETARY

CLAIRE IANDOLI, CHAIRPERSON

DECISION

LETTER DECISION

PRE-REVIEW REFERRAL

# Review Committee Number 23334 Gas – Locate & Mark – Hayward

Vanessa Parker Company Member Local Investigating Committee Lou Mennel
Union Member
Local Investigating Committee

### Subject of the Grievance

This case concerns the termination of a Field Person at the Hayward Service Center for Code of Conduct violations including disrespectful treatment and threats of sexual violence toward his supervisor.

### Facts of the Case

The Grievant is a Field Person with 3 years of service. Grievant was on an active Written Reminder at the time of his discharge for issues relating to arriving late to assignments, leaving the work site early, and failing to record his hours accurately on timecards.

Prior to his dismissal, the Grievant reported to a female Locate and Mark Supervisor who had issued the Written Reminder.

A Corporate Security Investigation initiated on July 23, 2015 found that Grievant had made vulgar and inappropriate comments of a sexual nature about his female Supervisor to another male Supervisor. As a result, Grievant was terminated on August 27, 2015.

Although Grievant denied the specific threats of sexual assault, he did not deny that he had a conversation with the male Supervisor regarding his female Supervisor and admitted that he told the male Supervisor, "... we had a little bit of a problem." Grievant also spoke to another co-worker about his Supervisor and said, "She's out to get me."

### Discussion

The Union argued two points: 1) The male Supervisor who heard these comments did not act on the comments immediately and waited 6 days before telling the female Supervisor of

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 205

Grievant's threats. The Union opined this was "shop talk" and had these been credible threats, he would have reported them immediately. 2. The Union argued the GPS records did not indicate that Grievant was in the yard later in the day when the male Supervisor said the conversation took place. Accordingly, the Union argued for a reduction in the penalty.

The Company acknowledged the male Supervisor did not report the incident as quickly as he should have, but that does not negate the fact that the conversation took place. Even the Grievant admitted the conversation took place but denies making the vulgar comments. Further, in the interest of protecting his job, Grievant had a motive to lie but he could not provide a motive as to why the male Supervisor or any of his co-workers would fabricate these stories against him. Finally, GPS is only triggered for Locate and Mark employees when they are entering information into the computer. Therefore, when Grievant was in the yard speaking to the male Supervisor, GPS was not tracking him because he was not inputting data into the computer.

### Decision

This is not the first case that has come before the Review Committee involving threats made to a Supervisor. Pre-Review Committee Decision Nos. 18746, 12913, 12884, 12694, and 20560 also support discharge. The Committee agreed the discipline was issued for just cause. This case is closed without adjustment.

Claire landoli, Chairperson Date Review Committee

11/16/16

Kit Stice, Secretary **Review Committee** 

Date

11-16-14

### PACIFIC GAS & ELECTRIC COMPANY Referral to Pre-Review Committee GRIEVANCE NO. 23334

#### SUBJECT:

This case concerns the termination of a Hayward Fieldperson. The termination was based upon the Company's investigation into the Grievant's behavior in July, 2015. A Corporate Security Investigation found that the Grievant had made threatening and inappropriate sexual remarks towards his supervisor.

#### **POSITION OF THE PARTIES:**

The Company opined that there is no question that the Grievant made highly inappropriate and threatening remarks to a PG&E Supervisor about his own supervisor. While there is concern as to why the remarks were not reported for several days, that person has publicly acknowledged he made a mistake. This admission adds to his credibility. In fact, there is also additional witness statements that support the facts of this case. The Company noted that the prior cases noted in the LIC are clear that threatening a supervisor could be a dischargeable offense. Finally, in accordance with our standards and policies, PG&E will in no way tolerate this behavior. Given all of the above, the termination is appropriate and for just cause.

The Union maintained that this is a case of an employee versus another supervisor's testimony and that the Company cannot prove these statements occurred. Given the lack of facts and the lack of credibility of the witnesses in this case, the Grievant should not have been terminated. The Union opined that the Grievant should be returned to his position immediately.

As a resolution could not be reached, the case is referred to the Pre-Review Committee.

r Union Date

For Company Date 3/17/20/6

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 207

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# EXHIBIT "U"



### REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY 2850 SHADELANDS DRIVE, SUITE 100 WALNUT CREEK, CALIFORNIA 94598 (925) 974-4282

MARGARET A. SHORT, CHAIRMAN

DECISION LETTER DECISION PRE-REVIEW REFERRAL RECEIVED by LU 1245
FEB. 13, 2002

CASE CLOSED
FILED & LOGGED

INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 4790 VVALNUT CREEK, CALIFORNIA 94596 (925) 933-6060 SALIM A. TAMIMI, SECRETARY

Pre-Review Committee Nos. 12913, 12884, 12694

Deanna Radford
Company Member
Local Investigating Committee

Larry Pierce Union Member Local Investigating Committee

### Subject of the Grievance

This case concerns the termination of a lineman with 22 years of service for making a death threat against his supervisor after being told about his DML. Concurrent grievances were also referred to the Pre-Review Committee for the Grievant's Decision Making Leave and Written Reminder (#122884 and #12694 respectively).

#### Facts of the Case

#### Termination #12913

The Grievant was terminated on Monday, August 13, 2001 for multiple acts of misconduct during and after he was placed on a DML. At the time of termination, the Grievant was on an active Decision Making Leave (DML), a Written Reminder, an Oral Reminder and received two coaching and counselings subsequent to the Written Reminder for unavailability.

Based on the totality of misconduct while on the Decision Making Leave, the Grievant was terminated effective August 13, 2001.

The Grievant was instructed by the Electric Crew Foreman to meet with his Supervisor on the morning of July 25, 2001, at which time, the Grievant was placed on a DML for unavailability. During the DML meeting, the grievant was uncooperative and verbally abusive. During this meeting, the grievant sat with his back to the Supervisor. When told to turn around, he called the Supervisor "an a hole." The following day, July 26, 2001, the Grievant was instructed to take the DML day off to consider the terms and commitment of employment with Pacific Gas and Electric Company.

Exhibit 8a

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 209

The Electric Crew Foreman stated on July 25, 2001 the crew was waiting in the yard for the Grievant to return from the meeting with the Supervisor. When the Grievant returned from the meeting, he appeared to be very upset and stated, "I'm going to my car and get my gun and fill the Supervisor with holes..." The Electric Crew Foreman stated two Linemen were nearby when the Grievant made the threat. The Electric Crew Foreman informed management of the Grievant's threatening remarks later that day when the crew returned from the job sites.

The crew, including the Grievant proceeded to several job sites. Upon arriving at the third job site, the Electric Crew Foreman observed the Grievant sitting in his truck writing. The Grievant informed the Electric Crew Foreman he was writing down the events that occurred on a prior day when the Crew Foreman took him to a hospital. The Grievant also asked the Electric Crew Foreman to write down what he recalled from that day. The Electric Crew Foreman told the Grievant this was not the time and there was work to do and to get to work with the crew. The Grievant refused to go to work and continued to write. The Electric Crew Foreman instructed the Grievant to return to the yard if he was not going to work with the crew. The Grievant and the Electric Crew Foreman got upset and yelled at each other; during which the Electric Crew Foreman, again, instructed the Grievant to return to the yard. The Grievant left the job site and returned to the yard.

When the Electric Crew Foreman returned to the yard, he learned the Grievant's Supervisor was not available. He contacted another Supervisor and reported the threatening remarks the Grievant made earlier that morning, i.e. shooting his Supervisor.

When interviewed by Corporate Security, the Grievant denied making the threatening statement regarding the Supervisor or anyone else. The Grievant denied that he has ever brought a firearm onto company property. The Grievant further informed Corporate Security on the day he was given the DML, he was very upset after speaking with the Supervisor and was talking loudly to the Electric Crew Foreman in the yard about what took place during the meeting with the Supervisor. The Grievant stated he did not recall exactly what he said to the Electric Crew Foreman, however, maintains he did not make threatening remarks. The Grievant declined to provide a signed statement from the Corporate Security interview.

Corporate Security also interviewed the two Linemen the Electric Crew Foreman stated were nearby when the Grievant made the threatening remarks. Both employees stated the Grievant appeared to be upset, was talking loudly to the Electric Crew Foreman, however, did not hear him make threatening remarks.

Corporate Security concluded although the two employees did not overhear the Grievant make threatening remarks directed toward the Supervisor, the Electric Crew Foreman had no apparent motive to be untruthful when he reported the threat to management. Corporate Security further concluded the Grievant violated standard practice 735.6-1, Employee Conduct Policy by threatening to shoot the Supervisor.

Exhibit 86

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 210

### Decision Making Leave #12884

On July 26, 2001 the Grievant was placed on a DML for unavailability. The Grievant's availability for work had not improved since he received a Written Reminder. Prior to the DML, the Grievant was placed on a Written Reminder on April 20, 2001 and two subsequent coaching and counselings; May 14, 2001 and June 18, 2001. When the Grievant was issued the DML, he had no accumulated sick leave.

On May 1, 2001 the Grievant requested sick leave stating his truck broke down. The Grievant was denied sick time, however, was granted vacation. On the same day, the Supervisor warned the Grievant about his availability problem and that the issue would be addressed when he returned to work.

On May 22, 2001, the Grievant requested and was granted vacation stating his dog ran away.

On June 12, 2001, the Grievant requested and was denied vacation, again, stating his dog had gotten away. When denied vacation, the Grievant changed his story and stated he needed time off due to his mother's illness while traveling somewhere in a mobile home. The Grievant was informed he needed to return to work, however, was granted the use of Family Medical Leave. The Grievant called the following day, June 13, 2001 stating his mother was still ill and needed time off. The Supervisor requested proof of illness for his absence during this time; which took weeks and multiple requests for the Grievant to provide. The final time off prior to the DML occurred on July 19, 2001 when the Grievant experienced chest pains. The Grievant was treated at the hospital and released, without restrictions. The following day, he was a no call, no show until part way into his shift stating he needed more time off for further medical test. The Grievant also requested vacation the following Monday, however, was denied.

Throughout the Grievant's excessive use of sick leave, he was advised of the availability of EAP several times. Since the Grievant was placed on a WR he continued to have excessive sick leave usage and was issued a DML.

#### Written Reminder #12694

The Grievant was placed on a Written Reminder on April 20, 2001. At the time of the Written Reminder, the Grievant had used 64 hours of sick leave. The Grievant was off work ill a number of days. The Supervisor contacted the Grievant by telephone to request proof of illness upon his return to work. The Grievant provided proof of illness but states he would not have been off ill one of the days if he was not required to provide proof of illness prior to returning to work. There was no proof of illness requirement prior to the Supervisor's telephone message on April 10, 2001.

Since the Grievant's Oral Reminder on February 20, 2001 the Supervisor had on-going discussions and two coaching and counselings sessions regarding his availability. Due to the Grievant's on-going unavailability within the first four months of the year, he was given a Written Reminder.

Exhibit 8C

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 211

### Pre-Review Committee Nos. 12913, 12884, 12694

The case is considered closed without adjustment.

Page 4

### Discussion

The Committee discussed and agreed to the appropriateness of the WR but the Union questioned whether the DML was appropriate.

However, the Pre-Review Committee agreed the Grievant's behavior while on the DML was inappropriate. During the DML meeting, the Grievant called his Supervisor an "a\_hole" and turned his chair to face the corner. The Grievant made serious threatening remarks directed toward his Supervisor and while on one of the job sites refused to work, all of which are unacceptable behavior in the work place.

The Company takes threats to do harm very seriously and has an obligation to act on each and every one. Although, the Grievant's threatening remarks were not substantiated by the two Linemen, the Pre-Review Committee agreed the Electric Crew Foreman had no reason to fabricate a story that the Grievant made threatening remarks. However, it was substantiated the Grievant was in a very angry frame of mind after receiving the DML and acted and spoke inappropriately throughout the day.

The termination of the Grievant is supported by Arbitration 228 in which the discharge of an employee with no active discipline for placing bullets outside of his Supervisor's office was upheld.

### **Decision**

Based on the multiple acts of misconduct during and after the Grievant was placed on a DML, the Pre-Review Committee agreed, the Grievant was terminated for just and sufficient cause.

Margaret A. Short, Chairman
Review Committee

Salim A. Lamini,
Sam Tamimi, Secretary
Review Committee

 $\frac{2/13/02}{\text{Date}} \qquad \frac{2-13-02}{\text{Date}}$ 

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page

of 22/

Page 212 PGE900048



# REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT MAIL CODE NZZ P.O. BOX 770000 SAN FRANCISCO, CA 94177 (415) 973-6725

INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

JOHN MOFFAT, CHAIRMAN

BOB CHOATE, SECRETARY

- LI DECISION
- D LETTER DECISION
- D PRE-REVIEW REFERRAL

# Pre-Review Committee No. 18746 Energy Delivery – Support Services – Richmond

Joe Cerruti Company Member Local investigating Committee

Lula Washington Union Member Local Investigating Committee

### Subject of the Grievance:

Termination of an Operating Clerk for inappropriate behavior, insubordination and conduct.

#### Facts of the Case:

On November 6, 2008 the grievant was terminated for inappropriate behavior, insubordination and conduct. The grievant had 28 years of service.

On July 21, 2008, the grievant had returned to work and was assigned to perform operating clerical work related to service planning work and street lights. September 2008 the supervisor began performance discussions with the grievant due to her poor performance.

October 8<sup>th</sup> the grievant was told to attend a meeting following a safety celebration. She showed up 10 minutes late and was disruptive in the meeting and would not listen. She was told several times by the supervisor to stop being disruptive but refused.

On October 18<sup>th</sup> the grievant's street light work was reviewed and was unsatisfactory. On October 21<sup>st</sup> the same issues was present. The supervisor continued to monitor the grievant's performance on street lights.

On October 22, 2008, the supervisor met with the grievant to discuss her behavior, conduct and work performance. The outcome of this disciplinary meeting was to issue an Oral Reminder in both conduct and Work Performance. During this meeting the grievant became very aggressive and argumentative and disruptive. The supervisor recommended that EAP was available to her. The grievant then stated that she was not going to any "f..... EAP". The shop Steward made an effort to calm the grievant down but to no avail. The grievant asked to be excused and told the supervisor to "fire" her. The grievant left work and was off October 23 and 24.

On October 27 the grievant returned to work and a meeting was set up with her supervisor along with a shop steward and Service Planning Supervisor. The grievant was offered a "pink slip" to complete because she complained of job stress. The grievant refused to complete the form. During the meeting the Company told the grievant that she was being sent for a "fitness for duty". The grievant upon hearing she was being sent for a "fitness for duty" she called her supervisor a "f....... liar". The supervisor told the

Exhibit Da

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 213

ot 224

grievant to stop but the grievant continued calling the her a "f..... liar", "f..... w.... and also a "f..... b...". The grievant went on to say that "God is going to kill you". She also blurted out that "cameras were watching her and her husband having sex". Employees in the area were concern about their safety to due the outburst.

Corporate Security was called and heard some of the above outburst and arrived at the headquarters within 45 minutes. The grievant was told by Corporate Security Representative to take her personal belongings and leave the Company property and leave immediately. The grievant then told the representative that "I am not leaving the property, you white m..... f..... and don't touch me." The grievant then proceeded to pick up the computer monitor and keyboard and slammed them down on the desk. At this point the police were called. After about ten minutes before the police arrived the grievant was walked to her car by the Corporate Security representative. As they walked to the car the grievant continued to call the representative a "white m...... f......" The grievant sat in her car for another ten minutes during which time the police arrived. She was informed by the officer if she returned she would be arrested for trespassing.

The grievant denied any performance problem, calling anyone names; that she was being harassed, did not use profanity. Subsequent to the discharge and the LIC the grievant sought professional help and is now under the care of a psychiatrist and is receiving State Disability. She has also expressed remorse for her actions on October 27 and asked the Union to confer her apology to the Company

### Discussion

The Union argued that the grievant is a long service employee who simply lost control of her emotions. The Union does not believe that the discharge is appropriate and if anything the grievant should be placed on long term disability (LTD). The grievant has sought professional care and is currently on State disability.

The Company argues that the grievant's discharged is based on multiple incidents of her outbursts. She was insubordinate, threatening and used profanity and racial slurs. Her behavior clearly warranted discharge. In regard to the assertion that she should be placed on LTD, the Company position is that eligibility for LTD is not a proper subject for the grievance procedure.

### Decision:

Based on the facts presented in this case the case is closed without adjustment.

_s/John Moffat	_s/Bob Choate	
John A. Moffat, Chairman	Bob Choate, Secretary	
Review Committee	Review Committee	
9/4/09	9/4/09	
Date	Date	

Exhibit\_\_\_\_\_\_\_

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 214

ot 224



# REVIEW COMMITTEE



PACIFIC GAS AND ELECTRIC COMPANY LABOR RELATIONS DEPARTMENT MAIL CODE N2Z P.O. BOX 770000 SAN FRANCISCO, CA 94177 (650) 598-7567

INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, AFL-CIO LOCAL UNION 1245, I.B.E.W. P.O. BOX 2547 VACAVILLE, CALIFORNIA 94696 (707) 452-2700

F.E. (ED) DWYER Jr, SECRETARY

DOUG VEADER, CHAIRMAN

- □ DECISION
- LETTER DECISION
- □ PRE-REVIEW REFERRAL

Pre-Review Committee Number 20560 Electric Operations - GC Station - San Francisco

Michelle Lee Company Member Local Investigating Committee

Landis Marttila Union Member Local Investigating Committee

### Subject of the Grievance

This case concerns a discharge for sending threatening text messages and making inappropriate and threatening comments directed at co-workers.

### Facts of the Case

The grievant was a Utility Worker with 3 years of service and an active coaching and counseling at the time of discharge.

The grievant's supervisor was contacted by an employee who expressed concerns over threats made by the grievant. A Security Department investigation was initiated and determined that the grievant sent threatening text messages and made inappropriate and threatening comments.

The grievant admitted sending the text messages, but denied making the comments. He indicated that he tries to control his mouth and that he may have made threatening comments before entering a chemical dependency program in 2008, but has not made any since then. The grievant received training on the Code of Conduct on August 10, 2010.

### Discussion

The Company pointed out that multiple witnesses stated that the grievant made threats of violence towards another individual. The grievant's text messages also clearly threaten this same individual. The witness statements paint a consistent picture that the grievant regularly used profanity, made inappropriate comments regarding national origin and sexual orientation, bragged over his weapons expertise, and openly expressed his dislike for the individual he threatened to harm.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35

The Union stated that it does not agree that an employee who makes a threat of violence may be automatically terminated. In this case, however, the grievant is a short service employee who made multiple threats confirmed by multiple employees.

### Decision

The Committee agrees the discharge was for just cause and closes this case without adjustment. This settlement is made without prejudice to the positions of the parties regarding whether a threat of violence is grounds for automatic discharge.

Doug Veader		F.E. (Ed) Dwyer, Jr.		
Doug Veader, Chairman Review Committee		F.E. (Ed) Dwyer Jr, Secretary Review Committee		
September 28, 2011		September 28, 2011		
	Date		Date	

Exhibit 126

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 216 of 224

# SUPERIOR COURT OF CALIFORNIA

# **COUNTY OF SANTA CLARA**

SPIRO JANNINGS,	)	Case No.:	17CV315033
	)		
Plaintiff;	)		
	)		
VS.	)		
	)		
PACIFIC GAS & ELECTRIC CO., et al.	)	FIRST AM	ENDED COMPLAINT

# EXHIBIT "V"

# **Grievance Tracking System**

Home

FeedBack

PaGE ONE

Help

My Grievances | Create A Grievance | Create A Grievance For More Than 1 Person | Find A Grievance | Reports |

Grievance Number: 23090

Status: Closed

Grievant: Jannings

Incident Date: 2/17/2015

Union: IBEW - Physical

File Date: 3/27/2015

Job Description: Fieldperson

Settle Date: 6/22/2017

Outcome: Company

Location: Hayward Service Center

Favor

Labor Agreement Department: T200 Gas Transmission and

Distribution

Reference Number;

Org Unit: Gas Operations

Area: 2

HR Contact: Vanessa Parker

Business Representative: Mennel, Lou

Contract Title: Wages and Classification

Type: Contractual

SubType: Discipline: Final Discipline:

Issue: Grievant has done work of higher classification on

several occasions since the clarification of duties on 2/17/2015. He has not received the upgrade, in addition the timecards have been changed without

his knowledge.

Asked For: Pay for past upgrades, cease and desist changing

of timecards without informing employee.

### Back to Top

# Step Information

	Step Name	Step Date	Step Result	Result Date	Days In Step	Total Days
Filed		3/27/2015	Withdrawn	6/22/2017	818	818

Details: 6/15/17 - Union will look to withdraw this case given the Grievant is no longer with the company. Per email from Lou Mennel dated 6/22/17 - the Uniom withdraws this grievance.

https://wwwhri.utility.pge.com/Grievance/viewGrievance.asp?ID=23090 Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/ Entered: 01/17/23 14:14:35

# EXHIBIT "Y"

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 219 of 224

Subject: Scott Furstman

From: ENadeau@littler.com
To: jannings1@att.net
Cc: RHulteng@littler.com

Date: Monday, October 1, 2018, 5:56:50 PM PDT

This message contains blocked images. Show images or Always show images

Mr. Jannings,

Are you still considering hiring Scott Furstman? He has a history of discipline- I found the below online:

SCOTT SMITH FURSTMAN [#76476], 61, of San Jose was suspended for one year, stayed, placed on two years of probation with an actual nine-month suspension and he was ordered to take the MPRE within one year and comply with rule 9.20 of the California Rules of Court. The order took effect April 29, 2011. Although Furstman was admitted to the bar's Alternative Discipline Program in 2005 after establishing a connection between his mental health issues and his misconduct, he later was terminated from the program. As a result, he received a higher level of discipline.

He had stipulated to multiple acts of misconduct in six matters, including failures to perform legal services competently, communicate with clients, obey court orders and refund unearned fees, and he abandoned clients. In mitigation, Furstman practiced law for more than 24 years without any discipline, he cooperated with the bar's investigation, his family had serious health problems and he had financial and emotional problems as a result of commuting between his family home in northern California and his law practice in southern California. In addition, he paid court-ordered sanctions and refunded advanced attorney fees to two clients.

You can also see his discipline history on the state bar website: http://members.calbar.ca.gov/fal/Licensee /Detail/76476

- Elisa

Elisa Nadeau, Attorney At Law

408.961.7119 direct 408.516.8313 fax <u>ENadeau@littler.com</u> 50 West San Fernando Street, 7th Floor | San Jose, CA 95113-2434

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 220



October 3, 2022

#### VIA ELECTRONIC MAIL

Scott Furstman, Esq. 1190 S Bascom Ave, Suite 213 San Jose, CA 95128-3512

Michael St. James, Esq. 22 Battery Street, Suite 810 San Francisco, CA. 94111

Re: Spiro Jannings v. Pacific Gas & Electric, Inc., Case No. 17CV315033

Dear Messrs. Furstman and St. James:

I write to you in your capacity as counsel of record for Spiro Jannings in either the above-referenced litigation before the Honorable Peter Kirwan in the Superior Court of California, Santa Clara County (the "State Court Litigation") or the chapter 11 cases of PG&E Corporation and Pacific Gas and Electric Company (together, "PG&E," the "Debtors," or the "Reorganized Debtors," as applicable).

As I informed Mr. Furstman in my letter dated June 14, 2022<sup>1</sup>, a copy of which is attached to the e-mail transmitting this letter (the "June 14 Letter"), Mr. Jannings is barred from pursuing the State Court Litigation against PG&E by the Bankruptcy Court's Disallowance Order, which disallowed Mr. Jannings' Proof of Claim, and the Reconsideration Order, which denied Mr. Jannings' motion to vacate the Disallowance Order. Furthermore, as I explained in the July 14 Letter, prosecuting the State Court Litigation is a violation of the injunction imposed by the Plan (the "Plan Injunction") and the Confirmation Order.

To date, you have failed to dismiss the State Court Litigation. In fact, I am informed by Elisa Nadeau, PG&E's counsel in the State Court Litigation, that at a recent hearing before the Superior Court on September 22, 2022, Mr. Furstman again represented to the court that Mr. Jannings intends to retain bankruptcy counsel to seek relief from the Disallowance Order before the Bankruptcy Court.

Jane Kim

Direct: 415.364.6793 Cell: 917.637.0290

Cell: 917.637.0290 650 California Street, Suite 1900 Email: ikim@khkllp.com Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 221

<sup>&</sup>lt;sup>1</sup> Capitalized words not otherwise defined herein shall have the meaning ascribed to the in my letter to you dated June 14, 2022.

Scott Furstman, Esq. and Michael St. James, Esq. October 3, 2022 Page 2

The Disallowance Order disallowed Mr. Jannings' prepetition claim against PG&E's bankruptcy estate – the same cause of action that is the subject of the State Court Litigation. The Reconsideration Order denied Mr. Jannings' request to overturn the Disallowance Order. Finally, upon the expiration of the time to appeal the Reconsideration Order, all avenues for relief available to Mr. Jannings were exhausted, and any obligation owed to Mr. Jannings was discharged permanently pursuant to the Plan Injunction. Any attempt to prosecute the disallowed and discharged causes of action is a violation of the Plan Injunction. Despite being aware of the Disallowance Order, Reconsideration Order, and Plan Injunction, Mr. Jannings continues to pursue the State Court Litigation against PG&E. This intentional and willful disregard of the Bankruptcy Court's authority has subjected Mr. Jannings and you, as his counsel, to sanctions.

Unless the State Court Litigation is dismissed by October 17, 2022, PG&E will file a motion with the Bankruptcy Court seeking to enforce the Plan Injunction and impose sanctions against Mr. Jannings and you, as counsel of record in the State Court Litigation and/or PG&E's chapter 11 cases. Your failure to dismiss, and insistence on continuing to pursue, the State Court Litigation, in violation of the Bankruptcy Court's orders, has forced PG&E to incur unnecessary legal fees and expenses. The Bankruptcy Court has the authority to impose monetary sanctions against a party who knowingly violates the Plan Injunction pursuant to Bankruptcy Code section 105(a). "Section 524 of the bankruptcy code provides that discharge 'operates as an injunction against the commencement or continuation of an action . . . to collect, recover or offset any [discharged] debt as a personal liability of the debtor.' 11 U.S.C. § 524(a)(2). A party who knowingly violates the discharge injunction can be held in contempt under section 105(a) of the bankruptcy code." ZiLOG, Inc. v. Corning (In re ZiLOG, Inc.), 450 F.3d 996, 1007 (9th Cir. 2006).

In light of the foregoing, we demand that Mr. Furstman immediately dismiss the State Court Litigation with prejudice. PG&E reserves all of its rights, claims, defenses, and arguments.

Very truly yours,

Jane Kim

Attachments

Copy to: Elisa Nadeau, Esq.



June 14, 2022

### VIA ELECTRONIC MAIL

Scott Furstman, Esq. 1190 S Bascom Ave, Suite 213 San Jose, CA 95128-3512

Re: Spiro Jannings v. Pacific Gas & Electric, Inc., Case No. 17CV315033

Dear Mr. Furstman:

I am chapter 11 counsel for PG&E Corporation and Pacific Gas and Electric Company (collectively "PG&E" or the "Debtors" or "Reorganized Debtors", as applicable). I write to you in your capacity as counsel for Spiro Jannings in the above-referenced litigation before the Honorable Peter Kirwan in the Superior Court of California, Santa Clara County (the "State Court Litigation").

As you know, Mr. Jannings' claims in the State Court Litigation are pre-petition bankruptcy claims that were stayed as a result of the filing of PG&E's chapter 11 cases. Mr. Jannings filed a proof of claim on October 17, 2019, asserting the same claims that are the subject of the State Court Litigation [Claim No. 58462] (the "Proof of Claim"). On January 13, 2022, the Bankruptcy Court signed an order disallowing and expunging the Proof of Claim [Dkt. No. 11829] (the "Disallowance Order"). On March 14, 2022, the Bankruptcy Court denied Mr. Jannings' motion seeking to vacate the Disallowance Order pursuant to Rules 60(b) or 59(e) of the Federal Rules of Civil Procedure [Dkt No. 12009] (the "Reconsideration Order"). A copy of the Disallowance Order and Reconsideration Order are attached to the email transmitting this letter. The time to appeal the Reconsideration Order ran on March 29, 2022, without Mr. Jannings filing an appeal.

By Order dated June 20, 2020 [Dkt. No. 8053] (the "Confirmation Order"), the Bankruptcy Court confirmed the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated Date June 19, 2020 [Dkt. No. 8048] (the "Plan"). The Effective Date of the Plan occurred on July 1, 2020, and as a result, the Plan has been substantially consummated.

On and as of the Effective Date, the Debtors have been reorganized, revested with their property, and discharged from their debts, all as provided in the Plan and the Confirmation Order. The Plan and all provisions of the Plan (including, without limitation, all discharge, injunction, exculpation, and release provisions contained in the Plan and in the Confirmation Order) are

Jane Kim

Direct: 415.364.6793 Cell: 917.637.0290

Cell: 917.637.0290 650 California Street, Suite 1900 Email: ikim@kbkllp.com Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 223

<sup>&</sup>lt;sup>1</sup> The Plan, the Confirmation Order, and all other pleadings filed in PG&E's Chapter 11 Cases may be viewed and downloaded on-line, free of charge, at: https://restructuring.primeclerk.com/pge/Home-DocketInfo.

Scott Furstman, Esq. June 14, 2022 Page 2

binding on all holders of Claims (as defined in the Plan) against the Debtors, whether or not the Claims of any such holder are impaired under the Plan and whether or not any such holder voted to accept the Plan.

Plan section 10.6 and paragraph 52 of the Confirmation Order provide for a permanent injunction that applies to "all Entities who have held, hold, or may hold Claims" and prohibits, "with respect to such Claims," the enjoined Entities from (among other things) "commencing, conducting, or continuing in any manner [any proceeding or action] of any kind . . . against or affecting, directly or indirectly, a Debtor, a Reorganized Debtor, or an estate or the property of any of the foregoing . . . ," "[e]xcept as otherwise provided in this Plan or in the Confirmation Order."

In other words, the Bankruptcy Court disallowed the claims asserted by Mr. Jannings in the State Court Litigation and denied Mr. Jannings' subsequent request for reconsideration pursuant to Rule 60(b) of the Federal Rules of Civil Procedure. Pursuant to the Plan and the Confirmation Order, Mr. Jannings is prohibited from pursuing his claims in any other forum, including in front of the Superior Court of California. Moreover, the Disallowance Order and Reconsideration Order are *res judicata* against Mr. Jannings, disallowing his claims against PG&E and barring him from further litigation of those claims.

Notwithstanding the above, I understand from Elisa Nadeau, PG&E's counsel in the above-referenced litigation, that you represented to the state court at a hearing on May 5, 2022, that Mr. Jannings' bankruptcy counsel intends to bring a motion for reconsideration in the Bankruptcy Court on the Disallowance Order, and to seek a writ. All avenues available to Mr. Jannings to seek relief from the Disallowance Order have been exhausted. He already sought – and was denied – reconsideration from the Disallowance Order. He failed to appeal either the Disallowance Order or Reconsideration Order within the time prescribed by the Federal Rules of Bankruptcy Procedure. He is barred from seeking any further relief from the Disallowance Order and the Reconsideration Order, and his claims are disallowed and barred.

We ask that you dismiss the State Court Litigation promptly in light of the Bankruptcy Court's Disallowance Order and Reconsideration Order. If you fail to do so, PG&E reserves all of its rights, claims, defenses, and arguments, including the right to seek sanctions, including the recovery of all legal fees and expenses that PG&E incurs to enforce the Disallowance Order and Reconsideration Order as a result of Mr. Jannings' failure to comply with those Bankruptcy Court orders.

Very truly yours,

Jane Kim

Enclosures

Copy to: Elisa Nadeau, Esq. Michael St. James, Esq.

Case: 19-30088 Doc# 13456 Filed: 01/13/23 Entered: 01/17/23 14:14:35 Page 224